



FINANCIAL DATA

Full Year

Fiscal Year Ended March 31, 2016

[2016年3月期 期末]

April 1, 2015 – March 31, 2016

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- 2017年3月期よりIFRSを適用します。
- From fiscal year ending March 31, 2017, Sysmex will start applying IFRS.
- 2016年3月期第3四半期にシスメックス ウェストアンドセントラルアフリカをガーナに設立しました。
- In the 3rd quarter of e fiscal year ending March 31st, 2016, Sysmex established Sysmex West and Central Africa Ltd. in Ghana.
- 2014年4月1日付で1株を2株に株式分割を実施しました。
- The shares of shareholders was split two for one on April 1, 2014.
- 2014年3月期第3四半期にアイノスティクス ゲーエムベーハー及びその関係会社を子会社化しました。
- In the 3rd quarter of the fiscal year ending March 31, 2014, Inostics GmbH and its affiliated companies were converted to subsidiaries.
- 2014年3月期第2四半期にバルテック ゲーエムベーハー ゲルリッツ及びその関係会社の持分を取得し、子会社化しました。
- In the 2nd quarter of the fiscal year ending March 31, 2014, Sysmex acquired Partec GmbH Görlitz and its ownership in affiliated companies and converted these companies to subsidiaries.
- 2014年3月期第1四半期の連結決算より、シスメックスビジネスサポート株式会社、シスメックスコリアの業績が反映されています。
- At the beginning of 1st quarter of fiscal year ending March 31, 2014, the consolidated figures include the results of Sysmex Business Support Co., Ltd. and Sysmex Korea Co., Ltd.
- 2011年4月1日付で1株を2株に株式分割を実施しました。
- The shares of shareholders was split two for one on April 1, 2011.

本資料のうち、業績見通し等に記載されている各数値は、現在入手可能な情報による判断および仮定に基づき算出しており、判断や仮定に内在する不確定性および今後の事業運営や内外の状況変化により、実際の業績等が見通しの数値と大きく異なる可能性があります。

Forward-looking Statements

This material contains forward-looking statements about Sysmex Corporation and its group companies (the Sysmex Group). These forward-looking statements are based on current judgments and assumptions of the Sysmex Group in light of the information currently available to it, and involve known and unknown risks, uncertainties and other factors, including but not limited to: global economic conditions, competitive situations and changes in exchange rates. Such risks, uncertainties and other factors may cause our actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.

連結決算概要 [通期累計]

Financial Summary (Consolidated) [Full Year]

(百万円) (構成比: %)
(\$ million) (Ratio: %)

項目 Item	決算期 Fiscal Term	2012.3 F.Y.	2013.3 F.Y.	2014.3 F.Y.	2015.3 F.Y.	2016.3 F.Y.	2017.3 通期予想 (Forecast)			
							日本基準 (J-GAAP)	IFRS	項目 (IFRS) Item for IFRS	
売上高	Net Sales	134,743	145,577	184,538	221,376	253,157	275,000	275,000	売上高	Net Sales
売上総利益	Gross Profit	83,091	88,995	※1 114,595	126,018	151,093	162,500	161,000	売上総利益	Gross Profit
営業利益	Operating Income	19,205	21,804	32,870	44,411	56,962	61,000	62,000	営業利益	Operating Income
経常利益	Ordinary Income	19,130	22,976	33,782	45,955	54,342	60,500	-	-	Ordinary Income
親会社株主に帰属する当期純利益	Profit Attributable to Owners of Parent	12,007	14,165	20,573	26,638	36,233	39,500	40,500	親会社の所有者に帰属する当期利益	Profit Attributable to Owners of Parent
1株当たり当期純利益(円)	Profit per Share(¥)	116.85	137.58	99.47	128.49	174.42	190.01	194.82	基本的1株当たり当期純利益(円)	Basic Profit per Share(¥)
自己資本当期純利益率	Return on Equity [ROE]	12.3	12.8	15.6	17.0	20.4	20.0	20.5	ROE	Return on Equity [ROE]
売上総利益率	Gross Profit per Net Sales	61.7	61.1	※1 62.1	56.9	59.7	59.1	58.5	売上総利益率	Gross Profit per Net Sales
売上高営業利益率	Operating Income to Net Sales	14.3	15.0	17.8	20.1	22.5	22.2	22.5	売上高営業利益率	Operating Income to Net Sales
売上高経常利益率	Ordinary Income to Net Sales	14.2	15.8	18.3	20.8	21.5	22.0	-	-	Ordinary Income to Net Sales
売上高当期純利益率	Profit Attributable to Owners of Parent to Net Sales	8.9	9.7	11.1	12.0	14.3	14.4	14.7	売上高当期純利益率	Profit Attributable to Owners of Parent to Net Sales

項目 Item	決算期 Fiscal Term	2012.3 F.Y.	2013.3 F.Y.	2014.3 F.Y.	2015.3 F.Y.	2016.3 F.Y.	増減 (Variance)
自己株控除後期末株式数(千株)	Number of Shares Outstanding(housand shares)	102,809.3	103,180.7	207,113.1	207,451.1	207,888.4	437.3
純資産	Net Assets	102,502	119,153	146,250	169,550	188,095	18,545
総資産	Total Assets	142,285	173,010	210,758	247,983	267,638	19,655
自己資本比率	Equity Ratio	71.6	68.7	69.2	68.0	69.9	1.9
1株当たり純資産(円)	Net Assets per Share(¥)	990.51	1,151.38	703.76	812.37	899.51	87.14

項目 Item	決算期 Fiscal Term	2012.3 F.Y.	2013.3 F.Y.	2014.3 F.Y.	2015.3 F.Y.	2016.3 F.Y.
投資活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Investment Activities	△ 10,372	△ 12,524	△ 33,940	△ 19,544	△ 21,622
財務活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	△ 3,813	△ 3,116	△ 2,897	△ 7,554	△ 8,755
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of Term	21,838	34,306	36,547	50,219	56,481

※1 2015.3.1Qより、販売した製商品を顧客へ届けるための運送費を売上原価に計上する方法にグループ内で統一しました。なお、2014.3期については遡及適用後の財務諸表となっております。

※2 During the first quarter of the fiscal year ending March 31, 2015, Sysmex has adopted consistently throughout the Group the practice of including transportation costs for shipping sold products to customers within cost of sales. The financial statements for the fiscal year ended March 31, 2014, have been retroactively adjusted.

※2 2015年3月期以前の数値は「当期純利益」の数値です。

※2 Figures shown for fiscal years ended on or before March 31, 2015 are "Net income."

● 2014年4月1日付で1株を2株に株式分割を行っております。そのため、前連結会計年度の期首に当該分割が行われたと仮定して期末発行済株式数を算定しております。

● The Company conducted a two-for-one stock split on April 1, 2014. Accordingly, calculations involving the number of shares issued as of the end of the fiscal year are performed as if the stock split had been conducted at the beginning of the previous fiscal year.

● 2015.3.1Q以降、サービスコスト等の表示区分を変更しております。

● The presentation of service cost and other categories has been revised from the first three months of the fiscal year ended March 31, 2015.

● 通期予想は、2016年5月に公表したものです。

● Business forecast was announced in May 2016.

換算レート（通期実績）

Average Exchange Rates (Annual)

		決算期 Fiscal Term		2012.3 F.Y.	2013.3 F.Y.	2014.3 F.Y.	2015.3 F.Y.	2016.3 F.Y.	2017.3 通期予想 (Forecast)
USDドル	USD	(円)	(¥)	79.1	83.1	100.2	109.9	120.1	110.0
ユーロ	EUR	(円)	(¥)	109.0	107.2	134.4	138.8	132.6	125.0
元	CNY	(円)	(¥)	12.4	13.2	16.3	17.8	18.9	17.0

換算レート（期中平均）

Average Exchange Rates (Periods)

		決算期 Fiscal Term		2012.3 F.Y.	2013.3 F.Y.	2014.3 F.Y.	2015.3 F.Y.	2016.3 F.Y.	2017.3 通期予想 (Forecast)
USDドル	USD	(円)	(¥)	79.1	83.1	100.2	109.9	120.1	110.0
ユーロ	EUR	(円)	(¥)	109.0	107.2	134.4	138.8	132.6	125.0
元	CNY	(円)	(¥)	12.4	13.2	16.3	17.8	18.9	17.0

設備投資の状況

Capital Expenditure

		決算期 Fiscal Term		2012.3 F.Y.	2013.3 F.Y.	2014.3 F.Y.	2015.3 F.Y.	2016.3 F.Y.	2017.3 通期予想 (Forecast)	
項目 Item									日本基準 (J-GAAP)	IFRS
設備投資	Capital Expenditure	(百万円)	(¥ million)	7,908	8,945	13,365	13,907	13,095	10,000	10,000
減価償却費	Depreciation and Amortization	(百万円)	(¥ million)	7,031	7,945	9,960	11,258	12,253	12,500	14,200
研究開発費	R&D Expenditure	(百万円)	(¥ million)	11,904	12,119	13,260	14,692	17,775	18,500	16,200
研究開発費対売上比率	R&D Expenditure per Net Sales	(%)		8.8	8.3	7.2	6.6	7.0	6.7	5.9

●通期予想は、2016年5月に公表したものです。
●Business forecast was announced in May 2016.

Consolidated Balance Sheets

資産の部
Assets Section

(百万円) (構成比: %)
(¥ million) (Ratio: %)

項目 Item	2012.3 F.Y.		2013.3 F.Y.		2014.3 F.Y.		2015.3 F.Y.		2016.3 F.Y.		増減 (Variance)
		%		%		%		%		%	
流動資産 Current Assets	90,160	63.4	114,411	66.1	125,823	59.7	154,148	62.2	172,665	64.5	18,517
現金及び預金	21,362	15.0	33,830	19.6	36,698	17.4	50,272	20.3	56,544	21.1	6,272
受取手形及び売掛金 Notes and Accounts Receivable-trade	36,218	25.5	41,254	23.8	45,514	21.6	53,038	21.4	55,505	20.7	2,467
リース投資資産 Lease Investment Assets	2,576	1.8	3,262	1.9	4,640	2.2	5,413	2.2	8,535	3.2	3,122
有価証券 Marketable Securities	745	0.5	627	0.4	131	0.1	240	0.1	299	0.1	59
たな卸資産 Inventories	21,843	15.4	25,940	15.0	27,319	13.0	29,888	12.1	35,623	13.3	5,735
繰延税金資産 Deferred Tax Assets	5,129	3.6	6,029	3.5	8,011	3.8	8,987	3.6	7,911	3.0	△1,076
前払費用 Prepaid Expenses	1,330	0.9	1,342	0.8	1,600	0.8	1,991	0.8	2,201	0.8	210
短期貸付金 Short-term Loans Receivable	1	0.0	43	0.0	1	0.0	1	0.0	1	0.0	0
その他 Others	1,302	0.9	2,603	1.5	2,793	1.3	4,890	2.0	6,631	2.5	1,741
貸倒引当金 Allowance for Doubtful Accounts	△350	△0.2	△523	△0.3	△889	△0.4	△575	△0.2	△588	△0.2	△13
固定資産 Noncurrent Assets	52,124	36.6	58,599	33.9	84,935	40.3	93,835	37.8	94,973	35.5	1,138
有形固定資産 Property, Plant and Equipment	39,839	28.0	45,478	26.3	53,774	25.5	59,061	23.8	61,235	22.9	2,174
建物及び構築物 Buildings and Structures	16,736	11.8	18,652	10.8	18,855	8.9	22,425	9.0	25,116	9.4	2,691
機械装置及び運搬具 Machinery, Equipment and Vehicles, Net	2,609	1.8	3,102	1.8	3,235	1.5	3,895	1.6	4,406	1.6	511
工具、器具及び備品 Tools, Furniture and Fixtures, Net	9,857	6.9	12,353	7.1	15,145	7.2	16,834	6.8	17,198	6.4	364
土地 Land	8,893	6.3	10,023	5.8	11,264	5.3	11,259	4.5	11,310	4.2	51
リース資産 Lease Assets, Net	618	0.4	525	0.3	595	0.3	510	0.2	1,152	0.4	642
建設仮勘定 Construction in Progress	1,124	0.8	821	0.5	4,678	2.2	4,136	1.7	2,050	0.8	△2,086
無形固定資産 Intangible Assets	6,903	4.9	6,885	4.0	23,858	11.3	23,783	9.6	23,241	8.7	△542
のれん Goodwill	2,194	1.5	1,790	1.0	13,115	6.2	12,114	4.9	9,085	3.4	△3,029
ソフトウェア Software	4,447	3.1	4,654	2.7	5,969	2.8	7,112	2.9	9,233	3.4	2,121
その他 Others	262	0.2	440	0.3	4,773	2.3	4,555	1.8	4,922	1.8	367
投資その他の資産 Investments and Other Assets	5,381	3.8	6,234	3.6	7,303	3.5	10,990	4.4	10,496	3.9	△494
投資有価証券 Investment Securities	3,259	2.3	4,035	2.3	4,672	2.2	7,174	2.9	6,753	2.5	△421
長期貸付金 Long-term Loans Receivable	14	0.0	14	0.0	13	0.0	11	0.0	8	0.0	△3
繰延税金資産 Deferred Tax Assets	87	0.1	125	0.1	132	0.1	267	0.1	329	0.1	62
退職給付に係る資産 Net defined benefit assets	-	-	-	-	-	-	960	0.4	582	0.2	△378
長期前払費用 Long-term Prepaid Expenses	318	0.2	323	0.2	353	0.2	419	0.2	581	0.2	162
その他 Others	1,704	1.2	1,739	1.0	2,134	1.0	2,161	0.9	2,244	0.8	83
貸倒引当金 Allowance for Doubtful Accounts	△3	△0.0	△3	△0.0	△3	△0.0	△3	△0.0	△3	△0.0	-
資産合計 Total Assets	142,285	100.0	173,010	100.0	210,758	100.0	247,983	100.0	267,638	100.0	19,655

負債・純資産の部
Liabilities and Net Assets

(百万円) (構成比: %)
(¥ million) (Ratio: %)

項目 Item	決算期 Fiscal Term	2012.3 F.Y.		2013.3 F.Y.		2014.3 F.Y.		2015.3 F.Y.		2016.3 F.Y.		増減 (Variance)
			%		%		%		%		%	
流動負債	Current Liabilities	34,728	24.4	45,424	26.3	54,010	25.6	65,170	26.3	65,895	24.6	725
支払手形及び買掛金	Notes and Accounts Payable-trade	12,176	8.6	14,832	8.6	13,263	6.3	15,965	6.4	19,873	7.4	3,908
短期借入金	Short-term Loans Payable	5	0.0	3	0.0	1,050	0.5	-	-	0	0.0	0
リース債務	Current Portion of Lease Obligations	252	0.2	53	0.0	57	0.0	50	0.0	149	0.1	99
未払費用	Accrued Expenses	4,417	3.1	5,598	3.2	7,115	3.4	8,301	3.3	6,864	2.6	△1,437
未払法人税等	Income Taxes Payable	2,776	2.0	3,982	2.3	7,699	3.7	9,639	3.9	6,817	2.5	△2,822
繰延税金負債	Deferred Tax Liabilities	-	-	6	0.0	8	0.0	101	0.0	315	0.1	214
賞与引当金	Provision for Bonuses	3,622	2.5	4,043	2.3	5,047	2.4	6,119	2.5	6,538	2.4	419
役員賞与引当金	Provision for Directors' Bonuses	248	0.2	265	0.2	269	0.1	411	0.2	526	0.2	115
製品保証引当金	Provision for Product Warranties	157	0.1	175	0.1	291	0.1	456	0.2	554	0.2	98
その他	Others	11,070	7.8	16,462	9.5	19,205	9.1	24,124	9.7	24,253	9.1	129
固定負債	Noncurrent Liabilities	5,053	3.6	8,432	4.9	10,498	5.0	13,262	5.3	13,646	5.1	384
長期借入金	Long-term Loans Payable	4	0.0	1	0.0	105	0.0	-	-	1	0.0	1
リース債務	Lease Obligations	257	0.2	245	0.1	251	0.1	199	0.1	733	0.3	534
繰延税金負債	Deferred Tax Liabilities	1,759	1.2	3,074	1.8	6,078	2.9	8,993	3.6	8,778	3.3	△215
退職給付引当金	Provision for Retirement Benefits	1,263	0.9	1,747	1.0	-	-	-	-	-	-	-
役員退職慰労引当金	Provision for Directors' Retirement Benefits	160	0.1	160	0.1	102	0.0	102	0.0	102	0.0	-
退職給付に係る負債	Net defined benefit liability	-	-	-	-	631	0.3	460	0.2	463	0.2	3
その他	Others	1,607	1.1	3,203	1.9	3,329	1.6	3,507	1.4	3,567	1.3	60
負債合計	Total Liabilities	39,782	28.0	53,857	31.1	64,508	30.6	78,432	31.6	79,542	29.7	1,110
株主資本	Shareholders' Equity	106,543	74.9	118,050	68.2	135,133	64.1	155,330	62.6	182,251	68.1	26,921
資本金	Capital Stock	9,187	6.5	9,711	5.6	10,243	4.9	10,483	4.2	11,016	4.1	533
資本剰余金	Capital Surplus	14,127	9.9	14,651	8.5	15,183	7.2	15,423	6.2	15,957	6.0	534
利益剰余金	Retained Earnings	83,484	58.7	93,947	54.3	109,976	52.2	129,703	52.3	155,562	58.1	25,859
自己株式	Treasury Stock	△255	△0.2	△259	△0.2	△270	△0.1	△280	△0.1	△285	△0.1	△5
その他の包括利益累計額	Other Comprehensive Income	△4,709	△3.3	749	0.4	10,623	5.0	13,196	5.3	4,745	1.8	△8,451
その他有価証券評価差額金	Valuation Difference on Available-for-sale Securities	426	0.3	708	0.4	1,134	0.5	1,366	0.6	1,170	0.4	△196
繰延ヘッジ損益	Deferred Gains or Losses on Hedges	-	-	-	-	-	-	-	-	2	0.0	2
為替換算調整勘定	Foreign Currency Translation Adjustments	△5,136	△3.6	41	0.0	8,652	4.1	10,428	4.2	3,429	1.3	△6,999
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-	-	-	-	836	0.4	1,400	0.6	143	0.1	△1,257
新株予約権	Subscription Rights to Shares	546	0.4	353	0.2	493	0.2	1,024	0.4	1,097	0.4	73
非支配株主持分	Non-controlling interests	122	0.1	-	-	-	-	-	-	0	0.0	0
純資産合計	Total Net Assets	102,502	72.0	119,153	68.9	146,250	69.4	169,550	68.4	188,095	70.3	18,545
負債・純資産合計	Total Liabilities and Net Assets	142,285	100.0	173,010	100.0	210,758	100.0	247,983	100.0	267,638	100.0	19,655

Consolidated Income Statement [Full Year]

(百万円) (構成比:%)
(* million) (Ratio:%)

項目 Item	決算期 Fiscal Term	2012.3 F.Y.		2013.3 F.Y.		2014.3 F.Y.		2015.3 F.Y.		2016.3 F.Y.	
			%		%		%		%		%
売上高	Net Sales	134,743	100.0	145,577	100.0	184,538	100.0	221,376	100.0	253,157	100.0
売上原価	Cost of Sales	51,652	38.3	56,582	38.9	※1 69,942	37.9	95,358	43.1	102,063	40.3
売上総利益	Gross Profit	83,091	61.7	88,995	61.1	※1 114,595	62.1	126,018	56.9	151,093	59.7
販売費及び一般管理費	Selling, General and Administrative	63,885	47.4	67,190	46.2	※1 81,724	44.3	81,606	36.9	94,131	37.2
営業利益	Operating Income	19,205	14.3	21,804	15.0	32,870	17.8	44,411	20.1	56,962	22.5
営業外収益	Non-Operating Income	664	0.5	1,334	0.9	1,103	0.6	1,854	0.8	963	0.4
受取利息及び配当金	Interest and Dividend Income	195	0.1	178	0.1	229	0.1	308	0.1	368	0.1
投資不動産収入	Income from Investment Real Estate	211	0.2	-	-	-	-	-	-	-	-
助成金	Subsidize revenue	69	0.1	178	0.1	129	0.1	290	0.1	310	0.1
為替差益	Foreign Exchange Gain	-	-	814	0.6	410	0.2	932	0.4	-	-
その他	Others	187	0.1	162	0.1	333	0.2	322	0.1	284	0.1
営業外費用	Non-Operating Expenses	739	0.5	161	0.1	191	0.1	310	0.1	3,582	1.4
支払利息及び割引料	Interest Expenses	95	0.1	59	0.0	41	-	44	0.0	46	0.0
売上割引	Sales Discounts	33	0.0	40	-	40	-	42	-	44	0.0
投資不動産維持費	Maintenance Cost of Investment Real Estate	49	0.0	-	-	-	-	-	-	-	-
為替差損	Foreign Exchange Loss	403	0.3	-	-	-	-	-	-	2,743	1.1
その他	Others	157	0.1	62	0.0	110	0.1	223	0.1	748	0.3
経常利益	Ordinary Income	19,130	14.2	22,976	15.8	33,782	18.3	45,955	20.8	54,342	21.5
特別利益	Extraordinary Profits	18	0.0	23	0.0	266	0.1	28	0.0	1,082	0.4
投資有価証券売却益	Gain on Sales of Investment Securities	1	0.0	-	-	-	-	-	-	-	-
固定資産売却益	Gains on Sale of Noncurrent Assets	13	0.0	12	0.0	10	-	28	0.0	22	0.0
その他	Others	3	0.0	10	0.0	255	0.1	-	-	1,059	0.4
特別損失	Extraordinary Loss	190	0.1	381	0.3	598	0.3	256	0.1	764	0.3
固定資産除売却損	Loss on Sales and Retirement of Noncurrent Assets	176	0.1	338	0.2	204	0.1	143	0.1	364	0.1
減損損失	Impairment Loss	-	-	-	-	231	0.1	111	0.1	-	-
投資有価証券等評価損	Loss on Valuation of Investment Securities	-	-	-	-	46	-	-	-	400	0.2
その他	Others	13	0.0	42	0.0	116	0.1	1	-	-	-
税金等調整前当期純利益	Income before income taxes	18,958	14.1	22,618	15.5	33,451	18.1	45,727	20.7	54,660	21.6
法人税、住民税及び事業税	Income Taxes-current	6,890	5.1	8,184	5.6	13,734	7.4	17,118	7.7	16,513	6.5
法人税等調整額	Income Taxes-deferred	37	0.0	253	0.2	△857	△0.5	1,970	0.9	1,912	0.8
四半期純利益	Profit	12,030	8.9	14,181	9.7	20,573	11.1	26,638	12.0	36,233	14.3
非支配株主に帰属する当期純利益	Profit Attributable to Non-Controlling Interests	23	0.0	15	0.0	0	-	△0	△0.0	△0	0.0
親会社株主に帰属する当期純利益	Profit Attributable to Owners of Parent	※2 12,007	8.9	14,165	9.7	20,573	11.1	26,638	12.0	36,233	14.3

※1 2015.3.1Qより、販売した製商品を顧客へ届けるための運送費を売上原価に計上する方法にグループ内で統一しました。なお、2014.3期については遡及適用後の財務諸表となっております。

※During the first quarter of the fiscal year ending March 31, 2015, Sysmex has adopted consistently throughout the Group the practice of including transportation costs for shipping sold products to customers within cost of sales. The financial statements for the fiscal year ended March 31, 2014, have been retroactively adjusted.

※2 2015年3月期以前の数値は「当期純利益」の数値です。

※2 Figures shown for fiscal years ended on or before March 31, 2015 are "Net income."

Consolidated Cash Flow Statement [Full Year]

(百万円)
(¥ million)

項目 Item		2012.3 F.Y.	2013.3 F.Y.	2014.3 F.Y.	2015.3 F.Y.	2016.3 F.Y.
営業活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities					
税金等調整前当期純利益	Income before income taxes	18,958	22,618	33,451	45,727	54,660
減価償却費	Depreciation and Amortization	7,031	7,945	9,960	11,258	12,253
減損損失	Impairment Loss	-	-	231	111	-
のれん償却額	Amortization of Goodwill	990	866	1,435	1,695	1,932
賞与引当金の増減額	Increase (Decrease) in Provision for Bonuses	359	259	723	931	577
役員賞与引当金の増減額	Increase (Decrease) in Provision for Directors' Bonuses	40	17	4	141	115
退職給付引当金の増減額	Increase (Decrease) in Provision for Retirement Benefits	526	453	△1,803	-	-
役員退職慰労引当金の増減額	Increase (Decrease) in Provision for Directors' Retirement Benefits	-	-	△57	-	-
貸倒引当金の増減額	Increase (Decrease) in Allowance for Doubtful Accounts	△6	114	251	△368	50
退職給付に係る負債の増減額	Increase (decrease) in net defined benefit liability	-	-	1,895	△640	△48
退職給付に係る資産の増減額	Increase (decrease) in net defined benefit assets	-	-	-	-	△374
受取利息及び受取配当金	Interest and Dividend Income	△195	△178	△229	△308	△368
支払利息	Interest Expenses	95	59	41	44	46
持分法による投資損益	Equity in (Earnings) Losses of Affiliates	60	23	30	83	502
投資有価証券評価損	Loss (Gain) on valuation of Investment Securities	-	-	46	-	400
固定資産除売却損	Loss on Retirement of Noncurrent Assets	176	338	204	143	364
売上債権の増減額	Decrease (Increase) in Notes and Accounts Receivable-trade	△4,754	△2,424	713	△6,849	△5,476
たな卸資産の増減額	Increase (Decrease) in Inventories	△2,140	△2,818	1,644	△1,785	△6,820
仕入債務の増減額	Increase (Decrease) in Notes and Accounts Payable-trade	596	2,431	△2,936	2,517	4,145
未払(未収)消費税等の増減額	Increase (Decrease) in Consumption Taxes Payable (Receivable)	△110	72	93	△1,619	△903
その他	Others	2,024	3,150	650	2,826	△2,235
小計	Total	23,654	32,929	46,348	53,911	58,820
利息及び配当金の受取額	Interest and Dividends Received	156	172	217	306	356
利息の支払額	Interest Expenses Paid	△50	△42	△15	△24	△31
法人税等の支払額	Income Taxes Paid	△6,702	△7,253	△10,232	△15,551	△19,578
営業活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	17,058	25,806	36,563	38,640	39,567

(百万円)
(¥ million)

項目 Item	決算期 Fiscal Term	2012.3 F.Y.	2013.3 F.Y.	2014.3 F.Y.	2015.3 F.Y.	2016.3 F.Y.
投資活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Investment Activities	-	-	-	-	-
定期預金の預入による支出	Payments into Time Deposits	△29	△16	△146	△147	△138
定期預金の払い戻しによる収入	Proceeds from Withdrawal of Time Deposits	39	18	84	157	134
有形固定資産の取得による支出	Purchase of Property, Plant and Equipment	△6,732	△9,608	△13,282	△13,033	△13,685
有形固定資産の売却による収入	Proceeds from Sales of Property, Plant and Equipment	45	81	268	91	107
無形固定資産の取得による支出	Purchase of Intangible Assets	△1,707	△2,203	△3,812	△3,455	△6,167
投資有価証券の取得による支出	Purchase of Investment Securities	-	-	△42	△2,349	△831
子会社株式の取得による収支	Purchase of Investments in Subsidiaries	-	△357	△16,643	△341	△403
事業譲受による支出	Payments for transfer of business	△1,900	-	-	-	-
その他	Others	△86	△439	△365	△464	△638
投資活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Investment Activities	△10,372	△12,524	△33,940	△19,544	△21,622
財務活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	-	-	-	-	-
短期借入金純増減額	Net Increase (Decrease) in Short-term Loans Payable	△283	-	854	△1,000	-
長期借入金の返済による支出	Repayments of Long-term Loans Payable	△5	△5	△12	△148	△0
株式の発行による収入	Proceeds from Issuance of Common Stock	240	865	877	396	849
自己株式の取得による支出	Purchase of Treasury Stock	△3	△4	△10	△10	△4
配当金の支払額	Cash Dividends Paid	△3,184	△3,703	△4,544	△6,734	△9,549
その他	Others	△576	△269	△62	△57	△50
財務活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	△3,813	△3,116	△2,897	△7,554	△8,755
現金及び現金同等物に係る換算差額	Effect of Exchange Rate Change on Cash and Cash Equivalents	49	2,303	2,514	2,129	△2,320
現金及び現金同等物の増減額	Net Increase (Decrease) in Cash and Cash Equivalents	2,922	12,468	2,240	13,672	6,868
現金及び現金同等物の期首残高	Cash and Cash Equivalents at Beginning of Term	18,915	21,838	34,306	36,547	50,219
現金及び現金同等物の期首残高調整額	Increase (Decrease) of Cash and Cash Equivalents Due to Fiscal Year-end Change for Subsidiaries	-	-	-	-	△605
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of Term	21,838	34,306	36,547	50,219	56,481

Net Sales by Destination, Business and Product type [Full Year]

地域別売上高

Net Sales by Destination

(百万円)
(¥ million)

地域 Destination	決算期 Fiscal Term	2012.3 F.Y.		2013.3 F.Y.		2014.3 F.Y.		2015.3 F.Y.		2016.3 F.Y.		2017.3 通期予想 (Forecast)					
		Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY [※] (%)						
国 内 Japan		39,735	29.5	103.1	40,189	27.6	101.1	40,317	21.8	100.3	40,553	18.3	100.6	39,846	15.7	98.3	42,500
米州 Americas		28,607	21.2	107.8	30,765	21.1	107.5	39,926	21.6	129.8	49,551	22.4	124.1	59,802	23.6	120.7	61,700
EMEA EMEA		37,369	27.7	105.5	39,587	27.2	105.9	53,385	28.9	134.9	63,598	28.7	119.1	68,216	26.9	107.3	74,000
中国 China		19,298	14.3	127.9	24,429	16.8	126.6	36,268	19.7	148.5	49,849	22.5	137.4	65,189	25.8	130.8	74,100
アジア・パシフィック Asia-Pacific		9,733	7.2	106.8	10,606	7.3	109.0	14,639	7.9	138.0	17,823	8.1	121.8	20,103	7.9	112.8	22,700
海外計 Overseas Total		95,008	70.5	110.3	105,388	72.4	110.9	144,220	78.2	136.8	180,822	81.7	125.4	213,310	84.3	118.0	232,500
合計 Total Sales		134,743	100.0	108.1	145,577	100.0	108.0	184,538	100.0	126.8	221,376	100.0	120.0	253,157	100.0	114.4	275,000

●EMEA: 欧州、中東、アフリカ地域
●EMEA: Europe, the Middle East and Africa

事業別売上高

Net Sales by Business

(百万円)
(¥ million)

事業 Business	決算期 Fiscal Term	2012.3 F.Y.		2013.3 F.Y.		2014.3 F.Y.		2015.3 F.Y.		2016.3 F.Y.		2017.3 通期予想 (Forecast)					
		Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY [※] (%)						
血球計数検査 Hematology		85,897	63.7	108.0	93,832	64.5	109.2	119,593	64.8	127.5	140,965	63.7	117.9	159,721	63.1	113.3	168,000
尿検査 Urinalysis		10,864	8.1	114.5	10,937	7.5	100.7	14,489	7.9	132.5	16,430	7.4	113.4	17,525	6.9	106.7	19,400
その他 Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0
HU-BU HU-BU		96,762	71.8	108.6	104,769	72.0	108.3	134,083	72.7	128.0	157,395	71.1	117.4	177,246	70.0	112.6	187,400
免疫検査 Immunochemistry		2,047	1.5	75.7	2,072	1.4	101.2	2,116	1.1	102.1	4,722	2.1	223.1	7,751	3.1	164.1	12,000
生化学検査 Clinical Chemistry		3,498	2.6	107.9	3,080	2.1	88.1	3,703	2.0	120.3	3,720	1.7	100.4	3,594	1.4	96.6	3,600
血液凝固検査 Hemostasis		17,643	13.1	110.4	21,211	14.6	120.2	27,899	15.1	131.5	33,657	15.2	120.6	44,166	17.4	131.2	48,100
ICH-BU ICH-BU		23,189	17.2	105.7	26,364	18.1	113.7	33,720	18.3	127.9	42,100	19.0	124.9	55,512	21.9	131.9	63,700
LS-BU Life Science-BU		850	0.6	70.6	1,060	0.7	124.7	1,726	0.9	173.0	3,141	1.4	182.0	3,386	1.3	107.8	5,500
その他 ※ Other Business ※		13,941	10.3	111.6	13,383	9.2	96.0	15,007	8.1	111.6	18,739	8.5	124.9	17,012	6.7	90.8	18,400
合計 Total Sales		134,743	100.0	108.1	145,577	100.0	108.0	184,538	100.0	126.8	221,376	100.0	120.0	253,157	100.0	114.4	275,000

※ 臨床検査情報システム、仕入商品、研究用・産業用FCM製品、新興国向け簡易FCM製品(従来は「HU-BUその他」に区分)等
※ Clinical laboratory information systems, sales of third-party products, FCM products for research and industry, simple FCM products for emerging markets (formerly included in "Others" in HU-BU), etc.
●前年同期実績数字は、2016年3月期から事業別売上区分を一部変更したことにより組み替えております。(「HU-BUその他」、「HU-BU」、「その他」)
●Figures for the first three months of the fiscal year ended March 31, 2015, have been adjusted to align with changes in certain categories from the fiscal year ended March 31, 2016 ("Others" in HU-BU, "HU-BU" and "Others").

品目別売上高

Net Sales by Product Type

(百万円)
(¥ million)

品目 Product Type	決算期 Fiscal Term	2012.3 F.Y.		2013.3 F.Y.		2014.3 F.Y.		2015.3 F.Y.		2016.3 F.Y.		2017.3 通期予想 (Forecast)					
		Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY [※] (%)						
検体検査機器 Instrument		46,141	34.2	110.5	47,866	32.9	103.7	57,088	30.9	119.3	71,460	32.3	125.2	85,872	33.9	120.2	99,500
検体検査試薬 Reagent		59,905	44.5	108.3	66,505	45.7	111.0	88,163	47.8	132.6	105,378	47.6	119.5	115,296	45.5	109.4	138,000
保守サービス Maintenance Service & Parts		12,823	9.5	105.6	14,130	9.7	110.2	18,078	9.8	127.9	21,804	9.8	120.6	24,564	9.7	112.7	29,500
その他 Others		15,872	11.8	102.3	17,075	11.7	107.6	21,207	11.5	124.2	22,733	10.3	107.2	27,423	10.8	120.6	8,000
合計 Total Sales		134,743	100.0	108.1	145,577	100.0	108.0	184,538	100.0	126.8	221,376	100.0	120.0	253,157	100.0	114.4	275,000

※前年同期を100%としています。
※Previous period = 100%

●通期予想は、2016年5月に公表したものです。
●Business forecast was announced in May 2016.

(百万円)
(¥ million)

■ 国内 Japan

事業 Business		2012.3 F.Y.			2013.3 F.Y.			2014.3 F.Y.			2015.3 F.Y.			2016.3 F.Y.		
		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY [※] (%)	
決算期 Fiscal Term																
血液計数検査 Hematology		16,643	41.9	104.4	17,355	43.2	104.3	17,041	42.3	98.2	17,257	42.6	101.3	17,105	42.9	99.1
尿検査 Urinalysis		2,242	5.6	107.6	2,028	5.0	90.4	2,190	5.4	108.0	2,108	5.2	96.3	2,220	5.6	105.3
その他 Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
HU-BU HU-BU		18,886	47.5	104.8	19,383	48.2	102.6	19,231	47.7	99.2	19,366	47.8	100.7	19,326	48.5	99.8
免疫検査 Immunochemistry		2,030	5.1	75.8	2,051	5.1	101.0	2,094	5.2	102.1	2,765	6.8	132.0	3,438	8.6	124.3
生化学検査 Clinical Chemistry		2,059	5.2	109.3	2,143	5.3	104.1	2,210	5.5	103.1	1,586	3.9	71.8	1,485	3.7	93.6
血液凝固検査 Hemostasis		6,115	15.4	107.0	6,342	15.8	103.7	6,572	16.3	103.6	6,678	16.5	101.6	6,981	17.5	104.5
ICH-BU ICH-BU		10,204	25.7	99.3	10,536	26.2	103.3	10,877	27.0	103.2	11,030	27.2	101.4	11,904	29.9	107.9
LS-BU Life Science-BU		232	0.6	70.7	231	0.6	99.6	257	0.6	152.9	256	0.6	99.5	257	0.6	100.4
その他 ※ Other Business ※		10,411	26.2	105.0	10,038	25.0	96.4	9,950	24.7	98.5	9,900	24.4	99.5	8,357	21.0	84.4
合計 Total Sales		39,735	100.0	103.1	40,189	100.0	101.1	40,317	100.0	100.3	40,553	100.0	100.6	39,846	100.0	98.3

■ 海外 Overseas

事業 Business		2012.3 F.Y.			2013.3 F.Y.			2014.3 F.Y.			2015.3 F.Y.			2016.3 F.Y.		
		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY [※] (%)	
決算期 Fiscal Term																
血液計数検査 Hematology		69,253	72.9	108.8	76,477	72.6	110.4	102,552	71.1	134.1	123,707	68.4	120.6	142,615	66.9	115.3
尿検査 Urinalysis		8,622	9.1	116.4	8,908	8.5	103.3	12,299	8.5	138.1	14,322	7.9	116.4	15,304	7.2	106.9
その他 Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
HU-BU HU-BU		77,875	82.0	109.6	85,386	81.0	109.6	114,851	79.6	134.5	138,029	76.3	120.2	157,919	74.0	114.4
免疫検査 Immunochemistry		17	0.0	68.0	21	0.0	123.5	22	0.0	104.3	1,956	1.1	8,886.2	4,312	2.0	220.4
生化学検査 Clinical Chemistry		1,439	1.5	106.0	936	0.9	65.0	1,493	1.0	159.4	2,134	1.2	142.9	2,109	1.0	98.8
血液凝固検査 Hemostasis		11,528	12.1	112.2	14,869	14.1	129.0	21,326	14.8	143.4	26,978	14.9	126.5	37,185	17.4	137.8
ICH-BU ICH-BU		12,984	13.7	111.4	15,827	15.0	121.9	22,842	15.8	144.3	31,069	17.2	136.0	43,607	20.4	140.4
LS-BU Life Science-BU		618	0.7	70.6	829	0.8	134.2	1,469	1.0	177.1	2,885	1.6	196.4	3,129	1.5	108.5
その他 ※ Other Business ※		3,530	3.7	136.8	3,345	3.2	94.7	5,057	3.5	151.2	8,838	4.9	174.8	8,654	4.1	97.9
合計 Total Sales		95,008	100.0	110.3	105,388	100.0	110.9	144,220	100.0	136.8	180,822	100.0	125.4	213,310	100.0	118.0

※前年同期を100%としています。

※Previous period = 100%

※ 臨床検査情報システム、仕入商品、研究用・産業用FCM製品、新興国向け簡易FCM製品(従来は「HU-BUその他」に区分)等

※ Clinical laboratory information systems, sales of third-party products, FCM products for research and industry, simple FCM products for emerging markets (formerly included in "Others" in HU-BU), etc.

●前年同期実績数字は、2016年3月期から事業別売上区分を一部変更したことにより組み替えております。(「HU-BUその他」、「HU-BU」、「その他」)

● Figures for the first three months of the fiscal year ended March 31, 2015, have been adjusted to align with changes in certain categories from the fiscal year ended March 31, 2016 ("Others" in HU-BU, "HU-BU" and "Others").

地域別・事業別売上高
Net Sales by Destination and Business

連結データ
Consolidated Data

(百万円)
(¥ million)

■ 米州 Americas

事業 Business	決算期 Fiscal Term	2012.3 F.Y.			2013.3 F.Y.			2014.3 F.Y.			2015.3 F.Y.			2016.3 F.Y.		
		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY [※] (%)	
血球計数検査 Hematology		25,032	87.5	110.4	27,232	88.5	108.8	35,397	88.7	130.0	44,549	89.9	125.9	53,020	88.7	119.0
尿検査 Urinalysis		2,079	7.3	110.2	1,888	6.1	90.8	2,192	5.5	116.1	2,167	4.4	98.9	2,489	4.2	114.9
その他 Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
HU-BU HU-BU		27,111	94.8	110.4	29,121	94.7	107.4	37,589	94.1	129.1	46,717	94.3	124.3	55,509	92.8	118.8
免疫検査 Immunochemistry		-	-	-	-	-	-	-	-	-	-	-	-	-	0.0	-
生化学検査 Clinical Chemistry		-	-	-	-	-	-	-	-	-	-	-	-	-	0.0	-
血液凝固検査 Hemostasis		1,445	5.1	75.1	1,590	5.2	110.0	2,134	5.3	134.2	2,539	5.1	119.0	3,404	5.7	134.1
ICH-BU ICH-BU		1,445	5.1	75.1	1,590	5.2	110.0	2,134	5.3	134.2	2,539	5.1	119.0	3,404	5.7	134.1
LS-BU Life Science-BU		-	-	-	-	-	-	-	0.0	-	1	0.0	513.1	593	1.0	-
その他 ※ Other Business ※		50	0.2	88.7	52	0.2	105.6	202	0.5	382.0	293	0.6	145.1	294	0.5	100.3
合計 Total Sales		28,607	100.0	107.8	30,765	100.0	107.5	39,926	100.0	129.8	49,551	100.0	124.1	59,802	100.0	120.7

■ EMEA

事業 Business	決算期 Fiscal Term	2012.3 F.Y.			2013.3 F.Y.			2014.3 F.Y.			2015.3 F.Y.			2016.3 F.Y.		
		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY [※] (%)	
血球計数検査 Hematology		27,122	72.6	104.7	28,227	71.3	104.1	38,518	72.2	136.5	43,426	68.3	112.7	47,718	70.0	109.9
尿検査 Urinalysis		2,321	6.2	98.0	2,488	6.3	107.2	3,066	5.7	123.2	3,182	5.0	103.8	3,274	4.8	102.9
その他 Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
HU-BU HU-BU		29,443	78.8	104.2	30,716	77.6	104.3	41,584	77.9	135.4	46,609	73.3	112.1	50,992	74.8	109.4
免疫検査 Immunochemistry		6	0.0	100.0	14	0.0	233.3	13	0.0	96.5	8	0.0	58.8	7	0.0	87.5
生化学検査 Clinical Chemistry		253	0.7	41.3	161	0.4	63.6	241	0.5	149.8	212	0.3	88.1	229	0.3	108.0
血液凝固検査 Hemostasis		4,179	11.2	112.6	5,257	13.3	125.8	5,907	11.1	112.4	6,553	10.3	111.0	7,365	10.8	112.4
ICH-BU ICH-BU		4,439	11.9	102.5	5,433	13.7	122.4	6,162	11.5	113.4	6,774	10.7	109.9	7,602	11.1	112.2
LS-BU Life Science-BU		609	1.6	69.6	820	2.1	134.7	1,439	2.7	175.4	2,873	4.5	199.6	2,530	3.7	88.1
その他 ※ Other Business ※		2,877	7.7	147.9	2,617	6.6	91.0	4,199	7.9	160.5	7,340	11.5	174.8	7,090	10.4	96.6
合計 Total Sales		37,369	100.0	105.5	39,587	100.0	105.9	53,385	100.0	134.9	63,598	100.0	119.1	68,216	100.0	107.3

● EMEA: 欧州、中東、アフリカ地域
● EMEA: Europe, the Middle East and Africa

※前年同期を100%としています。
※Previous period = 100%

※ 臨床検査情報システム、仕入商品、研究用・産業用FCM製品、新興国向け簡易FCM製品(従来は「HU-BUその他」に区分)等
※ Clinical laboratory information systems, sales of third-party products, FCM products for research and industry, simple FCM products for emerging markets (formerly included in "Others" in HU-BU), etc.
● 前年同期実績数字は、2016年3月期から事業別売上区分を一部変更したことにより組み替えております。(「HU-BUその他」、「HU-BU」、「その他」)
● Figures for the first three months of the fiscal year ended March 31, 2015, have been adjusted to align with changes in certain categories from the fiscal year ended March 31, 2016 ("Others" in HU-BU, "HU-BU" and "Others").

(百万円)
(\$ million)

■ 中国 China

事業 Business	決算期 Fiscal Term	2012.3 F.Y.			2013.3 F.Y.			2014.3 F.Y.			2015.3 F.Y.			2016.3 F.Y.		
		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY [※] (%)	
血球計数検査 Hematology		9,970	51.7	119.9	13,447	55.0	134.9	18,223	50.2	135.5	23,646	47.4	129.8	28,073	43.1	118.7
尿検査 Urinalysis		3,615	18.7	136.3	3,855	15.8	106.6	5,841	16.1	151.5	7,474	15.0	127.9	7,920	12.2	106.0
その他 Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
HU-BU HU-BU		13,586	70.4	123.9	17,302	70.8	127.4	24,064	66.4	139.1	31,120	62.4	129.3	35,994	55.2	115.7
免疫検査 Immunochemistry		2	0.0	100.0	4	0.0	200.0	5	0.0	111.0	1,883	3.8	34,775.8	4,207	6.5	223.4
生化学検査 Clinical Chemistry		1,050	5.4	160.6	655	2.7	62.4	1,075	3.0	164.1	1,399	2.8	130.1	1,181	1.8	84.4
血液凝固検査 Hemostasis		4,455	23.1	135.7	6,256	25.6	140.4	11,002	30.3	175.9	15,443	31.0	140.4	23,723	36.4	153.6
ICH-BU ICH-BU		5,509	28.5	139.8	6,916	28.3	125.5	12,083	33.3	174.7	18,726	37.6	155.0	29,113	44.7	155.5
LS-BU Life Science-BU		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
その他 ※ Other Business ※		202	1.0	109.6	210	0.9	104.1	120	0.3	57.2	2	0.0	2.0	81	0.1	4,050.0
合計 Total Sales		19,298	100.0	127.9	24,429	100.0	126.6	36,268	100.0	148.5	49,849	100.0	137.4	65,189	100.0	130.8

■ アジア・パシフィック Asia-Pacific

事業 Business	決算期 Fiscal Term	2012.3 F.Y.			2013.3 F.Y.			2014.3 F.Y.			2015.3 F.Y.			2016.3 F.Y.		
		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY (%)		Ratio (%)	YOY [※] (%)	
血球計数検査 Hematology		7,127	73.2	105.4	7,569	71.4	106.2	10,413	71.1	137.6	12,084	67.8	116.0	13,803	68.7	114.2
尿検査 Urinalysis		606	6.2	121.9	676	6.4	111.6	1,198	8.2	177.3	1,497	8.4	124.9	1,619	8.1	108.1
その他 Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
HU-BU HU-BU		7,733	79.5	106.6	8,245	77.7	106.6	11,612	79.3	140.8	13,581	76.2	117.0	15,422	76.7	113.6
免疫検査 Immunochemistry		8	0.1	50.0	1	0.0	12.5	2	0.0	147.2	64	0.4	2,357.9	97	0.5	151.6
生化学検査 Clinical Chemistry		134	1.4	147.3	120	1.1	89.6	176	1.2	146.8	522	2.9	295.3	698	3.5	133.7
血液凝固検査 Hemostasis		1,447	14.9	107.3	1,764	16.6	121.9	2,282	15.6	129.4	2,442	13.7	107.0	2,691	13.4	110.2
ICH-BU ICH-BU		1,589	16.3	109.1	1,886	17.8	118.7	2,462	16.8	130.5	3,029	17.0	123.0	3,487	17.3	115.1
LS-BU Life Science-BU		8	0.1	766.1	8	0.1	102.4	29	0.2	330.2	10	0.1	35.3	4	0.0	40.0
その他 ※ Other Business ※		401	4.1	101.5	464	4.4	115.9	535	3.7	115.2	1,202	6.7	224.5	1,187	5.9	98.8
合計 Total Sales		9,733	100.0	106.8	10,606	100.0	109.0	14,639	100.0	138.0	17,823	100.0	121.8	20,103	100.0	112.8

※前年同期を100%としています。

※Previous period = 100%

※ 臨床検査情報システム、仕入商品、研究用・産業用FCM製品、新興国向け簡易FCM製品(従来は「HU-BUその他」に区分)等

※ Clinical laboratory information systems, sales of third-party products, FCM products for research and industry, simple FCM products for emerging markets (formerly included in "Others" in HU-BU), etc.

●前年同期実績数字は、2016年3月期から事業別売上区分を一部変更したことにより組み替えております。(「HU-BUその他」、「HU-BU」、「その他」)

●Figures for the first three months of the fiscal year ended March 31, 2015, have been adjusted to align with changes in certain categories from the fiscal year ended March 31, 2016 ("Others" in HU-BU, "HU-BU" and "Others").

地域別・品目別売上高
Net Sales by Destination and Product type

連結データ
Consolidated Data

(百万円)
(\$ million)

決算期 Fiscal Term			2012.3 F.Y.			2013.3 F.Y.			2014.3 F.Y.			2015.3 F.Y.			2016.3 F.Y.		
			Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)			
地域 Destination																	
日本 Japan	検体検査機器	Instrument	13,212	33.3	106.7	13,062	32.5	98.9	12,413	30.8	95.0	11,550	28.5	93.0	9,272	23.3	80.3
	検体検査試薬	Reagent	20,094	50.6	104.0	20,501	51.0	102.0	20,918	51.9	102.0	22,160	54.6	105.9	23,241	58.3	104.9
	保守サービス	Maintenance Service & Parts	3,460	8.7	104.1	3,620	9.0	104.6	3,926	9.7	108.5	4,155	10.2	105.8	4,450	11.2	107.1
	その他	Others	2,967	7.5	84.2	3,005	7.5	101.3	3,058	7.6	101.8	2,687	6.6	87.9	2,882	7.2	107.3
	合計	Total Sales	39,735	100.0	103.1	40,189	100.0	101.1	40,317	100.0	100.3	40,553	100.0	100.6	39,846	100.0	98.3
米州 Americas	検体検査機器	Instrument	9,742	34.1	114.7	8,931	29.0	91.7	11,462	28.7	128.3	15,746	31.8	137.4	19,589	32.8	124.4
	検体検査試薬	Reagent	8,981	31.4	102.9	10,685	34.7	119.0	13,897	34.8	130.1	16,913	34.1	121.7	19,823	33.1	117.2
	保守サービス	Maintenance Service & Parts	5,223	18.3	109.1	6,385	20.8	122.2	8,408	21.1	131.7	10,001	20.2	118.9	12,151	20.3	121.5
	その他	Others	4,659	16.3	103.0	4,763	15.5	102.2	6,158	15.4	129.3	6,889	13.9	111.9	8,237	13.8	119.6
	合計	Total Sales	28,607	100.0	107.8	30,765	100.0	107.5	39,926	100.0	129.8	49,551	100.0	124.1	59,802	100.0	120.7
EMEA	検体検査機器	Instrument	9,426	25.2	101.7	9,796	24.7	103.9	12,401	23.2	126.6	16,054	25.2	129.5	19,768	29.0	123.1
	検体検査試薬	Reagent	17,041	45.6	105.7	18,535	46.8	108.8	26,103	48.9	140.8	30,269	47.6	116.0	32,173	47.2	106.3
	保守サービス	Maintenance Service & Parts	3,630	9.7	104.2	3,525	8.9	97.1	5,008	9.4	142.1	6,612	10.4	132.0	6,749	9.9	102.1
	その他	Others	7,271	19.5	111.3	7,729	19.5	106.3	9,872	18.5	127.7	10,661	16.8	108.0	9,525	14.0	89.3
	合計	Total Sales	37,369	100.0	105.5	39,587	100.0	105.9	53,385	100.0	134.9	63,598	100.0	119.1	68,216	100.0	107.3
中国 China	検体検査機器	Instrument	9,807	50.8	122.2	12,454	51.0	127.0	16,367	45.1	131.4	22,624	45.4	138.2	31,418	48.2	138.9
	検体検査試薬	Reagent	9,298	48.2	136.4	11,725	48.0	126.1	19,596	54.0	167.1	26,805	53.8	136.8	33,222	51.0	123.9
	保守サービス	Maintenance Service & Parts	158	0.8	73.1	203	0.8	128.5	260	0.7	128.1	357	0.7	137.3	391	0.6	109.5
	その他	Others	34	0.2	113.3	46	0.2	135.3	44	0.1	95.7	61	0.1	138.6	157	0.2	257.4
	合計	Total Sales	19,298	100.0	127.9	24,429	100.0	126.6	36,268	100.0	148.5	49,849	100.0	137.4	65,189	100.0	130.8
アジア・ パシフィック Asia- Pacific	検体検査機器	Instrument	3,952	40.6	110.2	3,620	34.1	91.6	4,444	30.4	122.8	5,483	30.8	123.4	5,823	29.0	106.2
	検体検査試薬	Reagent	4,490	46.1	104.4	5,057	47.7	112.6	7,647	52.2	151.2	9,228	51.8	120.7	6,836	34.0	74.1
	保守サービス	Maintenance Service & Parts	350	3.6	108.0	395	3.7	112.9	473	3.2	119.7	677	3.8	143.1	821	4.1	121.3
	その他	Others	939	9.7	104.6	1,531	14.4	163.0	2,073	14.2	135.4	2,434	13.7	117.4	6,621	32.9	272.0
	合計	Total Sales	9,733	100.0	106.8	10,606	100.0	109.0	14,639	100.0	138.0	17,823	100.0	121.8	20,103	100.0	112.8
計 Total	検体検査機器	Instrument	46,141	34.2	110.5	47,866	32.9	103.7	57,088	30.9	119.3	71,460	32.3	125.2	85,872	33.9	120.2
	検体検査試薬	Reagent	59,905	44.5	108.3	66,505	45.7	111.0	88,163	47.8	132.6	105,378	47.6	119.5	115,296	45.5	109.4
	保守サービス	Maintenance Service & Parts	12,823	9.5	105.6	14,130	9.7	110.2	18,078	9.8	127.9	21,804	9.8	120.6	24,564	9.7	112.7
	その他	Others	15,872	11.8	102.3	17,075	11.7	107.6	21,207	11.5	124.2	22,733	10.3	107.2	27,423	10.8	120.6
	合計	Total Sales	134,743	100.0	108.1	145,577	100.0	108.0	184,538	100.0	126.8	221,376	100.0	120.0	253,157	100.0	114.4

● EMEA: 欧州、中東、アフリカ地域
● EMEA: Europe, the Middle East and Africa

※前年同期を100%としています。
※Previous period = 100%

所在地別売上高および営業利益の状況 [通期累計]

Net Sales and Operating Income (Loss) by Geographical Region
(Net Sales and Operating Income (Loss) of Subsidiaries in the Region) [Full Year](百万円)
(¥ million)

所在地 Geographical Region			決算期 Fiscal Term			2012.3 F.Y.			2013.3 F.Y.			2014.3 F.Y.			2015.3 F.Y.			2016.3 F.Y.			2017.3 通期予想 (Forecast)	
			Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	Ratio (%)	YOY (%)	日本基準 (J-GAAP)	IFRS		
日本 Japan	外部売上高	Sales to Customers	43,690	52.8	104.7	42,970	48.7	98.4	41,758	40.2	97.2	43,399	35.3	103.9	43,008	29.9	99.1	46,000	46,000			
	内部売上高	Intra-area Transfer	39,093	47.2	114.9	45,196	51.3	115.6	62,058	59.8	137.3	79,536	64.7	128.2	101,012	70.1	127.0	113,600	113,600			
	売上高計	Total Sales	82,784	100.0	109.3	88,167	100.0	106.5	103,816	100.0	117.7	122,936	100.0	118.4	144,020	100.0	117.2	159,600	159,600			
	営業費用	Operating Expenses	74,100	89.5	107.5	76,228	86.5	102.9	83,679	80.6	109.8	91,772	74.7	109.7	102,232	71.0	111.4	115,700	116,100			
	営業利益	Operating Income	8,683	10.5	127.4	11,939	13.5	137.5	20,137	19.4	168.7	31,163	25.3	154.8	41,788	29.0	134.1	43,900	43,500			
米州 Americas	外部売上高	Sales to Customers	26,855	100.0	105.4	29,702	100.0	110.6	38,594	99.9	129.9	47,013	99.4	121.8	56,481	98.5	120.1	59,000	59,000			
	内部売上高	Intra-area Transfer	2	0.0	50.0	2	0.0	100.0	24	0.1	1,200.0	300	0.6	1,250.0	866	1.5	288.7	400	400			
	売上高計	Total Sales	26,857	100.0	105.4	29,704	100.0	110.6	38,618	100.0	130.0	47,313	100.0	122.5	57,347	100.0	121.2	59,400	59,400			
	営業費用	Operating Expenses	23,985	89.3	107.9	27,576	92.8	115.0	36,141	93.6	131.1	44,912	94.9	124.3	55,264	96.4	123.0	55,900	55,900			
	営業利益	Operating Income	2,872	10.7	88.4	2,128	7.2	74.1	2,477	6.4	116.4	2,401	5.1	96.9	2,083	3.6	86.8	3,500	3,500			
EMEA	外部売上高	Sales to Customers	37,031	98.8	104.9	39,435	98.8	106.5	53,195	98.5	134.9	63,257	98.2	118.9	68,453	97.3	108.2	73,300	73,300			
	内部売上高	Intra-area Transfer	453	1.2	161.2	483	1.2	106.6	785	1.5	162.5	1,173	1.8	149.4	1,929	2.7	164.5	3,500	3,500			
	売上高計	Total Sales	37,484	100.0	105.4	39,919	100.0	106.5	53,981	100.0	135.2	64,430	100.0	119.4	70,382	100.0	109.2	76,800	76,800			
	営業費用	Operating Expenses	32,105	85.6	103.5	34,120	85.5	106.3	45,376	84.1	133.0	59,231	91.9	130.5	67,618	96.1	114.2	70,400	69,700			
	営業利益	Operating Income	5,379	14.4	118.2	5,799	14.5	107.8	8,604	15.9	148.4	5,198	8.1	60.4	2,764	3.9	53.2	6,400	7,100			
中国 China	外部売上高	Sales to Customers	19,298	100.0	127.9	24,425	100.0	126.6	36,258	100.0	148.4	49,839	100.0	137.5	65,144	100.0	130.7	74,100	74,100			
	内部売上高	Intra-area Transfer	5	0.0	83.3	5	0.0	100.0	5	-	100.0	7	-	140.0	5	0.0	71.4	-	-			
	売上高計	Total Sales	19,303	100.0	127.8	24,430	100.0	126.6	36,263	100.0	148.4	49,846	100.0	137.5	65,149	100.0	130.7	74,100	74,100			
	営業費用	Operating Expenses	16,934	87.7	133.5	22,047	90.2	130.2	32,068	88.4	145.5	43,044	86.4	134.2	59,586	91.5	138.4	68,700	68,500			
	営業利益	Operating Income	2,369	12.3	98.3	2,383	9.8	100.6	4,195	11.6	176.0	6,802	13.6	162.1	5,563	8.5	81.8	5,400	5,600			
アジア・ パシフィック Asia- Pacific	外部売上高	Sales to Customers	7,868	98.4	110.7	9,043	98.2	114.9	14,730	98.9	162.9	17,866	99.1	121.3	20,069	99.5	112.3	22,600	22,600			
	内部売上高	Intra-area Transfer	130	1.6	71.0	166	1.8	127.7	164	1.1	98.8	157	0.9	95.7	105	0.5	66.9	100	100			
	売上高計	Total Sales	7,999	100.0	109.7	9,210	100.0	115.1	14,895	100.0	161.7	18,023	100.0	121.0	20,174	100.0	111.9	22,700	22,700			
	営業費用	Operating Expenses	7,669	95.9	117.2	8,154	88.5	106.3	13,509	90.7	165.7	16,796	93.2	124.3	18,367	91.0	109.4	21,400	20,900			
	営業利益	Operating Income	329	4.1	44.1	1,055	11.5	320.7	1,386	9.3	131.4	1,226	6.8	88.5	1,807	9.0	147.4	1,300	1,800			
計 Total	外部売上高	Sales to Customers	134,743	77.2	108.1	145,577	76.0	108.0	184,538	74.5	126.8	221,376	73.2	120.0	253,157	70.9	114.4	275,000	275,000			
	内部売上高	Intra-area Transfer	39,685	22.8	115.1	45,854	24.0	115.5	63,038	25.5	137.5	81,174	26.8	128.8	103,918	29.1	128.0	117,600	117,600			
	売上高計	Total Sales	174,429	100.0	109.6	191,432	100.0	109.7	247,576	100.0	129.3	302,551	100.0	122.2	357,075	100.0	118.0	392,600	392,600			
	営業費用	Operating Expenses	154,794	88.7	109.5	168,126	87.8	108.6	210,775	85.1	125.4	255,758	84.5	121.3	303,069	84.9	118.5	332,100	331,100			
	営業利益	Operating Income	19,634	11.3	110.5	23,306	12.2	118.7	36,800	14.9	157.9	46,793	15.5	127.2	54,006	15.1	115.4	60,500	61,500			
消去/ 全社 Eliminations/ Corporate	外部売上高	Sales to Customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
	内部売上高	Intra-area Transfer	△39,685	-	-	△45,854	-	-	△63,038	-	-	△81,174	-	-	△103,918	-	-	△117,600	△117,600			
	売上高計	Total Sales	△39,685	-	-	△45,854	-	-	△63,038	-	-	△81,174	-	-	△103,918	-	-	△117,600	△117,600			
	営業費用	Operating Expenses	△39,256	-	-	△44,353	-	-	△59,108	-	-	△78,792	-	-	△106,874	-	-	△118,100	△118,100			
	営業利益	Operating Income	△428	-	-	△1,501	-	-	△3,929	-	-	△2,382	-	-	2,955	-	-	500	500			
連結 Consolidated	外部売上高	Sales to Customers	134,743	100.0	108.1	145,577	100.0	108.0	184,538	100.0	126.8	221,376	100.0	120.0	253,157	100.0	114.4	275,000	275,000			
	内部売上高	Intra-area Transfer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
	売上高計	Total Sales	134,743	100.0	108.1	145,577	100.0	108.0	184,538	100.0	126.8	221,376	100.0	120.0	253,157	100.0	114.4	275,000	275,000			
	営業費用	Operating Expenses	115,538	85.7	108.6	123,773	85.0	107.1	151,667	82.2	122.5	176,965	79.9	116.7	196,195	77.5	110.9	214,000	213,000			
	営業利益	Operating Income	19,205	14.3	105.0	21,804	15.0	113.5	32,870	17.8	150.8	44,411	20.1	135.1	56,962	22.5	128.3	61,000	62,000			

●日本所在地には、モンゴル、アイデックス社向けの売上、利益を含みます。

●Sales and Operating Income in Japan include those to Mongolia, IDEXX and other countries.

●EMEA: 欧州、中東、アフリカ地域

●EMEA: Europe, the Middle East and Africa

●アジア・パシフィック所在地には、モンゴルの売上、利益を含みません。

●Sales in Asia Pacific exclude Mongolia.

※前年同期を100%としています。

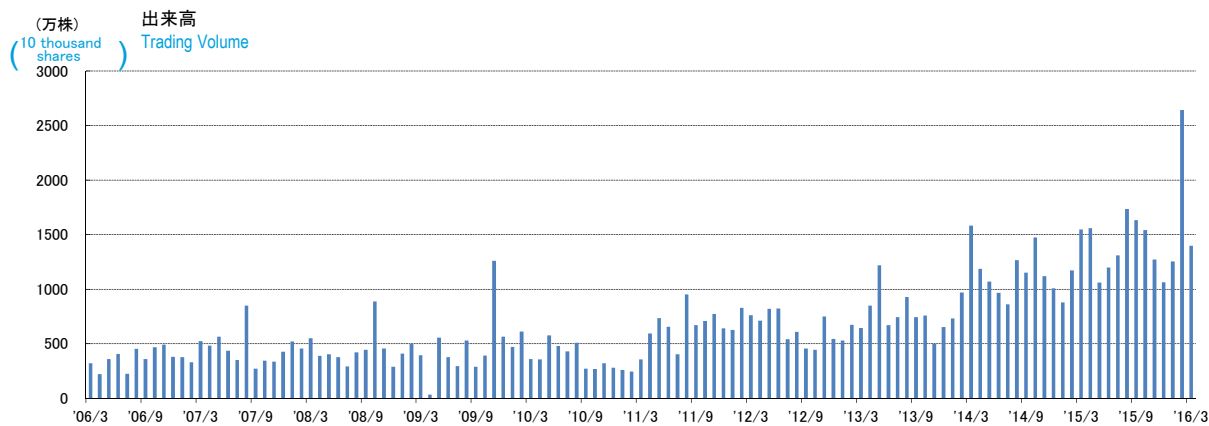
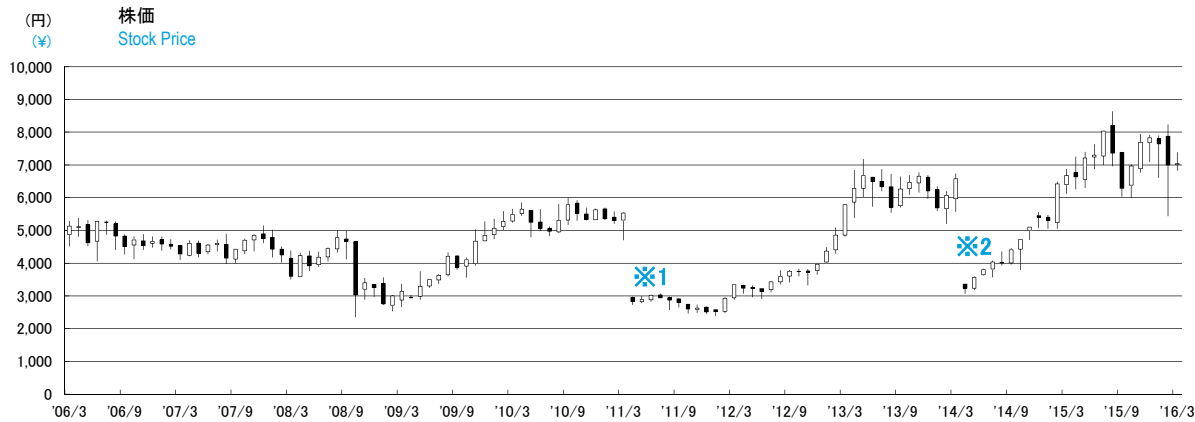
※Previous period = 100%

●通期予想は、2016年5月に公表したものです。

●Business forecast was announced in May 2016.

株式情報
Stock Information

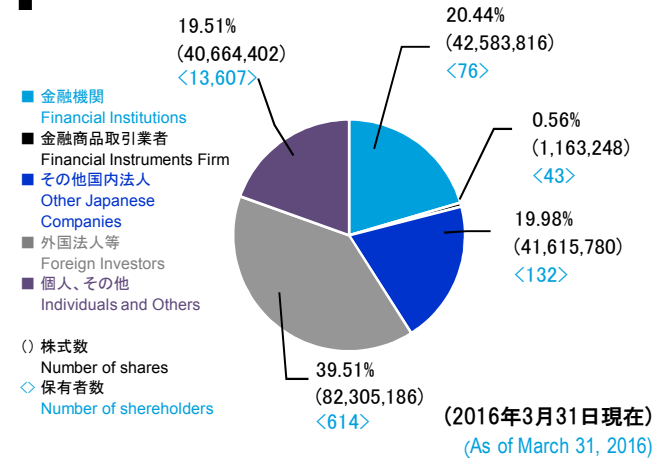
シスメックス株式会社の株価推移と出来高
Stock Price Range and Trading Volume of Sysmex Corporation



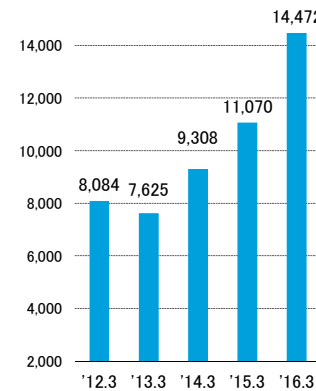
※1: 2011年4月1日付で1株を2株に株式分割を実施しました。
※1: The shares of shareholders was split two for one on April 1, 2011.

※2: 2014年4月1日付で1株を2株に株式分割を行っております。
※2: The Company conducted a two-for-one stock split on April 1, 2014.

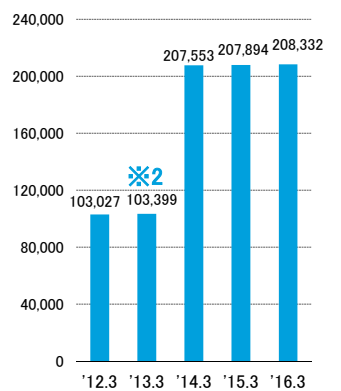
株式の所有者別状況
Composition of Shareholders by Category



株主数の推移
Number of Shareholders



発行済株式数の推移
Number of Shares Issued (千株)
(thousand shares)



会社概要

Corporate Data

シスメックス株式会社

Sysmex Corporation

本社所在地 Address of Head Office 〒651-0073 兵庫県神戸市中央区脇浜海岸通1丁目5番1号
1-5-1, Wakinohama-Kaigandori, Chuo-ku, Kobe, Hyogo 651-0073, Japan

電話番号 Telephone (078) 265-0500 (代表)
F A X Facsimile (078) 265-0524

設立年月日 Date of Establishment 昭和43年2月20日
February 20, 1968

資本金 Paid-in Capital 11,016,978 (千円)
¥ thousand

従業員数 Number of Employees 2,526名 (単独/Non-Consolidated)
7,446名 (連結/Consolidated)
※嘱託及びパートタイマーなどを含む
※Including part-time employee
従業員平均年齢 average age 40.5 才
従業員平均勤続年数 average years of employment 11.5 年

発行済株式総数 Number of Shares Issued 208,332 千株 ※
(thousand shares)

決算期 Settlement Day 3月31日
March 31

上場市場 Stock Listings 東京証券取引所市場第一部
Tokyo Stock Exchange, First Section

証券コードNo. Stock Exchange Code Number 6869

主な事業内容 Main Line of Business 臨床検査機器、検査用試薬ならびに関連ソフトウェアなどの
開発・製造・販売・輸出入
Development, manufacture, sales, import and export of diagnostics testing
instruments and reagents, and related software

主な販売先 Customers 国立病院、一般病院、大学、研究所、その他医療機関
National and public hospitals, general hospitals,
and other medical institutions, universities, and research institutes

本社 Head Office テクノパーク Technopark ソリューションセンター Solution Center 研究開発センター R&D Center アイスクエア i-Square 加古川工場 Kakogawa Factory タンパク質開発センター Protein Development Center 東京支社 Tokyo Office	仙台支店 Sendai Branch 北関東支店 Kita Kanto Branch 東京支店 Tokyo Branch 名古屋支店 Nagoya Branch 大阪支店 Osaka Branch 広島支店 Hiroshima Branch 福岡支店 Fukuoka Branch 札幌営業所 Sapporo Sales Office 盛岡営業所 Morioka Sales Office 長野営業所 Nagano Sales Office 新潟営業所 Niigata Sales Office	千葉営業所 Chiba Sales Office 横浜営業所 Yokohama Sales Office 静岡営業所 Shizuoka Sales Office 金沢営業所 Kanazawa Sales Office 京都営業所 Kyoto Sales Office 神戸営業所 Kobe Sales Office 高松営業所 Takamatsu Sales Office 岡山営業所 Okayama Sales Office 鹿児島営業所 Kagoshima Sales Office 首都圏サービスセンター Metropolitan Area Service Center
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事業所
Offices

※：2014年4月1日付で1株を2株に株式分割を行っております。
そのため、前連結会計年度の期首に当該分割が行われたと仮定して期末発行済株式数を算定しております。

※：The Company conducted a two-for-one stock split on April 1, 2014.

Accordingly, calculations involving the number of shares issued as of the end of the fiscal year are performed as if the stock split had been conducted at the beginning of the previous fiscal year.

(2016年3月31日現在)

(As of March 31, 2016)

Sysmex Corporation

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