



February 12, 2026

Announcement Regarding Revision of Full-Year Financial Forecast for the Fiscal Year Ending March 31, 2026

Sysmex Corporation (HQ: Kobe, Japan; President: Kaoru Asano) has revised its full-year financial forecast for the fiscal year ending March 31, 2026 announced on November 5, 2025. Details are provided below.

1. Revised Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Millions of yen, unless otherwise stated)

	Net sales	Operating profit	Profit before tax	Profit attributable to owners of the parent	Basic earnings per share (Yen)
Previous forecast (A)	510,000	76,000	71,000	45,000	72.19
Revised forecast (B)	500,000	62,000	59,000	41,000	65.77
Difference (B-A)	(10,000)	(14,000)	(12,000)	(4,000)	—
Rate of change (%)	(2.0)	(18.4)	(16.9)	(8.9)	—
(Reference) Results for fiscal year ended March 31, 2025	508,643	87,583	79,221	53,669	86.07

2. Reasons for the Differences and the Forecast Revision

With regard to the full-year financial forecast for the fiscal year ending March 31, 2026, while the Company will continue its efforts to improve profitability and control selling, general and administrative expenses, we now believe sales in China will be weaker than previously anticipated. As a result, we now expect net sales, operating profit, profit before tax, and profit attributable to owners of the parent to fall below our previous forecast, and we have revised our financial forecast accordingly.

In calculating the revised full-year financial forecast, the assumed exchange rates have been updated from the previously assumed full-year rates of USD1.00 = JPY148.5, EUR1.00 = JPY171.5 and CNY1.00 = JPY20.8 to fourth-quarter assumed rates of USD1.00 = JPY154.0, EUR1.00 = JPY183.0 and CNY1.00 = JPY22.0. Accordingly, the assumed full-year average exchange rates have been revised to USD1.00 = JPY150.0, EUR1.00 = JPY174.6 and CNY1.00 = JPY21.1.

Note: The forecasts above were made based on information available on the day of this release.

Actual results may therefore differ materially from those described above due to various unforeseen factors and possible events in the future.