

Consolidated Financial Results during the 3rd quarter of Fiscal 2006

February 2, 2007

Listed company name : Sysmex Corporation
 Code : 6869
 Listed stock exchanges : Tokyo Stock Exchange
 Osaka Securities Exchange
 Head office : 1-5-1 Wakinohama-kaigandori, Chuo-ku, Kobe
 Company representative : Hisashi Ietsugu, President and CEO
 Contact : Michiaki Ishida, Executive Officer, Administration
 Phone : 078(265)-0500

1 . Notes on preparation of quarterly financial information

Adoption of simplified procedure in accounting methods: Yes

Income taxes are calculated by the estimated rate based on the statutory effective tax rate.

Changes in accounting procedure as from the most recent FY: No

Changes in scope of consolidation and application of equity method: Yes

Additions in the consolidation: 2

Exclusions in the consolidation: 0

Additions in equity methods: 0

Exclusions in equity methods: 0

2 . Business performance during the period April 1,2006 to December 31,2006

(1) Operating results

	Net Sales		Operating income		Ordinary income	
	(Unit:¥million)	(%)	(Unit:¥million)	(%)	(Unit:¥million)	(%)
3rd quarter FY2006	70,755	(12.5)	8,558	(17.7)	9,334	(11.3)
3rd quarter FY2005	62,915	(16.2)	7,273	(17.8)	8,386	(21.7)
FY2005	87,887		10,723		11,981	

	Net income		Net income per share	Diluted net income per share
	(Unit:¥million)	(%)	(Yen)	(Yen)
3rd quarter FY2006	5,654	(16.1)	112.91	112.16
3rd quarter FY2005	4,869	(25.7)	97.55	96.44
FY2005	7,422		145.48	143.77

(Note)1. Percentage figures in the above tables indicate increase/decrease over the corresponding period of the previous year.

2. Sysmex split its common shares 2 for 1 (Effective date: November 18, 2005 during the previous year) . Net income per share and Diluted net income per share of 3rd quarter FY2005 and FY2005 are calculated on the assumption that the stock split is carried out on April 1, 2005.

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	(Unit:¥million)	(Unit:¥million)	(%)	(Yen)
3rd quarter FY2006	93,086	68,799	72.8	1,344.48
3rd quarter FY2005	83,241	59,830	71.9	1,198.58
FY2005	87,446	62,646	71.6	1,251.81

(Note) As for 3rd quarter FY2005 and FY2005, figures of conventional "shareholders' equity" and "shareholders' equity per share" are showed in the "net assets" section and the "net assets per share" section respectively above. The amounts that correspond to past "shareholders' equity" and "shareholders' equity per share" in 3rd quarter FY2006 are 67,782 million yen and ¥1,344.48, respectively.

(3) Cash flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Total Cash and Cash Equivalents at end of term
	(Unit:¥million)	(Unit:¥million)	(Unit:¥million)	(Unit:¥million)
3rd quarter FY2006	4,598	-5,000	-688	8,610
3rd quarter FY2005	4,129	-4,019	-1,106	9,282
FY2005	8,275	-7,858	-1,190	9,416

3 . Business Forecast for the fiscal term(from April 1,2006 to March 31,2007)

	Net Sales	Ordinary income	Net income
	(Unit:¥million)	(Unit:¥million)	(Unit:¥million)
Annual	98,000	13,300	8,200

(Reference) Net income forecast per share (annual): ¥163.54

(Note) The above estimates are based on information available to the Company on the date of the report's announcement. Due to unforeseen circumstances, however, actual results may differ from such estimates.

Operating Results and Financial Position

1. Operating Results

(1) Summary for Overall Performance of the Current term

< Consolidated Results >

(unit: million Yen)

	Q3 accumulated result FY2006	Q3 accumulated result FY2005	Increase or Decrease	Change Ratio
Net Sales	70,755	62,915	7,840	12.5%
Operating Income	8,558	7,237	1,285	17.7%
Ordinary Income	9,334	8,386	947	11.3%
Net Income	5,654	4,869	784	16.1%

During three quarter fiscal year 2006 which ends March 31, 2007, Japanese macro economy continued positive situation led by improvement of operation result at industry, increase of capital investment, recovery of employment and commodity consuming; overseas fundamentals are steady at Europe and China also in US despite of obscure forecast in US.

At Healthcare industry, restructuring for Japanese Social healthcare system which is with two major action plan: health expenditure reduction and social security remodeling. Through this restructuring, hard situation for healthcare supplier continues such as deduction of in-vitro diagnostic fee in medical cost reform executed by government in April this year. At developed countries like Europe or US, healthcare expenditure has been reduced by the healthcare system restructuring; demand of high-level healthcare has been increasing in Asian market.

YSMEX group is distributing in-vitro diagnostic business with total supply which is with not only product sales also after-sales-support; these business portfolio enables us to expand our business field not only laboratory also veterinary, patient front and clinics.

At Americas market, we at YSMEX have penetrated market at large size laboratories and mid-small laboratories through aggressive business activity. Also we have continued enhancement of customer support, such as remote monitoring system for analyzers which enables to reduce unscheduled service calls. At European market, we implemented YSMEX South Africa in Republic of South Africa in May 2006 in order to enhance sales and service activity in southeast Africa, also capitalized former YSMEX distributor at Switzerland to become YSMEX Affiliate: YSMEX Degitana, These are indeed for penetration and expansion to local business territories. At Asian market, we have established YSMEX India Pvt Ltd since last December.

As a report from Research and Development, we concluded Clinical Development and Marketing agreement with Affymetrix Inc. (United States of America) for DNA microchip business. We have developed new diagnostic technology for disease management.

As an accumulated result thorough this fiscal year, consolidated sales amount was 70,755 million Yen (12.5% increased from previous three quarter fiscal year: hereinafter percentage indicates the same ratio in this paragraph), domestic sales to 25,698 million Yen (5.4%) and overseas sales to 45,057 million Yen (16.9%).

As for profit, operating income became 8,558 million Yen (17.7%) despite of increase of Sales, General and Administrative Expense at both Sales related and R&D. Net income advanced to 5,654 million Yen (16.1%).

2. Financial Condition

< Total assets & Shareholders' Equity >

(unit: million Yen)

	December 31 st 2006	March 31 st 2006	Increase or Decrease	Rate of Increase/ decrease
Total assets	93,086	87,446	5,639	6.4%
Net Asset	68,799	62,646	-	-
Equity ratio (%)	72.8%	71.6%	-	-

Note: Indices as of March 31st 2006 contains Stockholders' equities: former description along to Japanese GAAP, this is converted to Net asset. Amount which is equivalent with Stockholders' equities as of December 31st, 2006 is 67,782 million Yen, 5,136 million Yen increase from previous three quarters fiscal year. Ratio which is equivalent with stockholders' equities is 72.8%

Total assets is 93,086 million Yen: increased 5,639 million Yen from previous fiscal year end: March 31st, 2006 (hereinafter all unit of amount indicates million yen in this paragraph); due to mainly from increase of Current Assets: Account receivable and Notes receivable: 1,730, Inventories: 3,011, increase of Fixed asset: 1,603 and decrease of Cash and equivalents: 1,805. Liabilities have increased 557 from previous fiscal year end, due to mainly from increase of Account Payable and Notes Payable: 557.

Net Asset is 5,291 due to mainly from increase of Retained Earning: 3,891 (comparing with sum of stockholders' equities and minority interest as of previous three quarter fiscal year). Equity ratio was 71.3%, 1.2 percent increase from previous fiscal year end.

< Cash Flow Statement summary >

(unit: million Yen)

	Q3 accumulated result FY2006	Q3 Accumulated result FY2005	Increase or Decrease
Cash flow from operating activities	4,598	4,129	469
Cash flow from investing activities	-5,000	-4,019	-981
Cash flow from financing activities	-688	-1106	417
Total cash and cash equivalents at the end of term	8,610	9,282	-672

Balance of cash and cash equivalents (hereinafter: Cash) was 8,610 million Yen decrease from initial date of current fiscal year; summary of each activity during this period is as follows:

[Cash Flow from Operating Activities]

Cash, earned from operating activities was 4,598 million Yen (469 million Yen larger than previous three quarter fiscal year), due to increase of income before income taxes (9,298 million Yen, 968 million Yen larger than previous three quarter fiscal year) and increase of inventories (2,048 million Yen, 487 million Yen smaller than previous three quarter fiscal year).

[Cash Flow from Investing Activities]

Cash which is spent for investing activities was 5,000 million Yen (981 million Yen larger than previous three quarter fiscal year) due to mainly from increase of cash out by acquisition of tangible fixed assets (3,351 million Yen, 395 million Yen larger than previous three quarter fiscal year).

[Cash Flow from Financing Activities]

Cash which is spent for financing activities was 688 million Yen (417 million Yen smaller than previous three quarter fiscal year) due to mainly both Dividend (480 million Yen larger than previous three quarter fiscal year) and income from issue of

stocks for Stock option (842 million Yen, first time appearance).

3. Forecast of fiscal year 2006

We maintain forecast of fiscal year 2006 which is announced on May 11th 2006, we estimate exchange rate for major currency as follows;

1 Dollar of United States of America: 115 Yen

1 Euro: 145

4. SYSMEX corporation single entity financial result as of December 31st 2006 and forecast for fiscal year 2006

SYSMEX Corporation single entity financial result as of December 31st 2006 is as follows:

(unit: million Yen)

	Q3 accumulated result FY2006	Q3 accumulated result FY2005	Increase or Decrease	Rate of Change
Net Sales	42,995	40,394	2,601	6.4%
Operating Income	3,647	3,338	309	9.3%
Ordinary Income	6,574	6,265	309	4.9%
Net Income	4,433	4,047	386	9.5%

We maintain forecast of fiscal year 2006 which is announced on May 11th 2006, we estimate exchange rate for major currency as follows;

1 Dollar of United States of America: 115 Yen

1 Euro: 145Yen

Note:

This forecast contains current data which is built with hypothesis, and may contain future risk and uncertain events. SYSMEX may revise this forecast in the future if necessary.