



FINANCIAL DATA 2009

3rd Quarter [第3 四半期]

2008.4.1~2008.12.31

Sysmex Corporation

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- 2009年3月期第1四半期の連結決算よりシスメックス・バイオメリュー株式会社の業績が反映されています。
- At the beginning of 1st quarter of fiscal year ended March 31, 2009, the consolidated figures include the results of SYSMEX bioMerieux Co., Ltd.
- 2007年3月期通期の連結決算よりシスメックスデジタナの業績が反映されています。
- The consolidated figures for fiscal year ended March 31, 2007 include the results of the annual period of SYSMEX DIGITANA AG.
- 2006年3月期の第1四半期より、一部を除く連結子会社の決算期を親会社に統一しています。
- At the beginning of 1st quarter of fiscal year ended March 31, 2006, closing date of most consolidated subsidiaries was changed to be aligned with Sysmex Corporation.
- 2005年11月18日付で1株を2株に株式分割を実施しました。
- The shares of shareholders was split two for one on November 18, 2005.

本資料のうち、業績見通し等に記載されている各数値は、現在入手可能な情報による判断および仮定に基づき算出しており、判断や仮定に内在する不確実性および今後の事業運営や内外の状況変化により、実際の業績等が見通しの数値と大きく異なる可能性があります。

Forward-looking Statements

This material contains forward-looking statements about Sysmex Corporation and its group companies (the Sysmex Group). These forward-looking statements are based on current judgments and assumptions of the Sysmex Group in light of the information currently available to it, and involve known and unknown risks, uncertainties and other factors, including but not limited to: global economic conditions, competitive situations and changes in exchange rates. Such risks, uncertainties and other factors may cause our actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.

連結データ

Consolidated Data

連結決算概要 [第3四半期累計]

Financial Summary(Consolidated) [3rd Quarter]

| | | 決算期 Fiscal Term | 2005.3 3Q | 2006.3 3Q | 2007.3 3Q | 2008.3 3Q | 2009.3 3Q | 2009.3 通期予想 (Forecast) |
|------------------|---|-------------------|-----------|-----------|-----------|-----------|-----------|---------------------------|
| 項目 Item | | | | | | | | |
| 売上高 | Net Sales | (百万円) (¥ million) | 54,129 | 62,915 | 70,755 | 78,338 | 80,636 | 114,000 |
| 連単倍率 | Consolidated / Non-consolidated | | 1.47 | 1.56 | 1.65 | 1.74 | 1.63 | |
| 営業利益 | Operating Income | (百万円) (¥ million) | 6,174 | 7,273 | 8,558 | 9,806 | 10,088 | 14,000 |
| 連単倍率 | Consolidated / Non-consolidated | | 2.13 | 2.18 | 2.35 | 1.87 | 2.81 | |
| 経常利益 | Ordinary Income | (百万円) (¥ million) | 6,892 | 8,386 | 9,334 | 10,461 | 7,886 | 11,500 |
| 連単倍率 | Consolidated / Non-consolidated | | 1.49 | 1.34 | 1.42 | 1.30 | 1.59 | |
| 当期純利益 | Net Income | (百万円) (¥ million) | 3,875 | 4,869 | 5,654 | 6,607 | 4,611 | 6,700 |
| 連単倍率 | Consolidated / Non-consolidated | | 1.48 | 1.20 | 1.28 | 1.35 | 1.34 | |
| 1株当たり当期純利益 | Net Income per Share | (円) (¥) | 155.20 | 97.55 | 112.91 | 129.53 | 90.20 | |
| 自己資本当期純利益率 | Return on Equity [ROE] | (%) | | | | | | |
| 売上総利益率 | Gross Profit per Net Sales | (%) | 58.7 | 58.6 | 58.6 | 60.3 | 65.5 | 62.9 |
| 売上高経常利益率 | Ordinary Income per Net Sales | (%) | 12.7 | 13.3 | 13.2 | 13.4 | 9.8 | 10.1 |
| 売上高当期純利益率 | Net Income per Net Sales | (%) | 7.2 | 7.7 | 8.0 | 8.4 | 5.7 | 5.9 |
| 営業活動によるキャッシュ・フロー | Net Cash Provided by Operating Activities | (百万円) (¥ million) | 4,014 | 4,129 | 4,598 | 5,995 | 7,461 | |
| 投資活動によるキャッシュ・フロー | Net Cash Used in Investing Activities | (百万円) (¥ million) | △ 5,047 | △ 4,019 | △ 5,000 | △ 8,074 | △ 9,634 | |
| 財務活動によるキャッシュ・フロー | Net Cash Used in Financing Activities | (百万円) (¥ million) | △ 2,308 | △ 1,106 | △ 688 | △ 1,329 | 6,310 | |
| 現金及び現金同等物の期末残高 | Cash and Cash Equivalents, End of Year | (百万円) (¥ million) | 10,486 | 9,282 | 8,610 | 9,405 | 12,342 | |

| | | 決算期 Fiscal Term | 2005.3 F.Y. | 2006.3 F.Y. | 2007.3 F.Y. | 2008.3 F.Y. | 2009.3 3Q | 増減 (Variance) |
|-------------|------------------------------|------------------------|-------------|-------------|-------------|-------------|-----------|------------------|
| 項目 Item | | | | | | | | |
| 資本金 | Capital Stock | (百万円) (¥ million) | 7,954 | 7,954 | 8,501 | 8,651 | 8,678 | 27 |
| 自己株控除後期末株式数 | Number of Shares Outstanding | (千株) (thousand shares) | 24,962.6 | 49,917.0 | 50,563.3 | 51,107.2 | 51,138.2 | 31.0 |
| 純資産 ※ | Net Assets ※ | (百万円) (¥ million) | 56,149 | 62,646 | 72,396 | 79,117 | 75,714 | △ 3,403 |
| 総資産 | Total Assets | (百万円) (¥ million) | 77,660 | 87,446 | 101,225 | 109,027 | 117,478 | 8,451 |
| 自己資本比率 ※ | Equity Ratio ※ | (%) | 72.3 | 71.3 | 70.5 | 72.2 | 64.0 | △ 8.2 |
| 1株当たり純資産 ※ | Net Assets per Share ※ | (円) (¥) | 2,244.85 | 1,251.81 | 1,410.99 | 1,540.95 | 1,469.79 | △ 71.16 |

※過年度の数値については、従来の「株主資本」を「純資産」の欄に、「株主資本比率」を「自己資本比率」の欄に、「1株当たり株主資本」を「1株当たり純資産」の欄に記載しております。

※With regards to the figures for previous period, the original "Shareholders' Equity" is described in the "Net Assets" column, the original "Shareholders' Equity Ratio" in the "Equity Ratio" column and the original "Shareholders' Equity per Share" in the "Net Assets per Share" column.

換算レート

Average Exchange Rates in the Periods

| 3月31日に終了する各年度 Years ended March 31 | | 2004.3 | 2005.3 | 2006.3 | 2007.3 | 2008.3 | 2009.3 通期予想 (Forecast) |
|---------------------------------------|------|---------|--------|--------|--------|--------|---------------------------|
| USドル | USD | (円) (¥) | 116.0 | 108.2 | 113.3 | 117.0 | 114.3 |
| ユーロ | EURO | (円) (¥) | 131.0 | 134.5 | 137.9 | 150.1 | 161.5 |

●通期予想は、2009年2月に修正したものです。

●Business forecast was revised on February 2009.

連結貸借対照表 [第3四半期累計]

連結データ
Consolidated Data

Consolidated Balance Sheets [3rd Quarter]

資産の部

Assets Section

(百万円) (構成比: %)
(¥ million) (Ratio: %)

| 項目 Item | 決算期 Fiscal Term | 2005.3 F.Y. | | 2006.3 F.Y. | | 2007.3 F.Y. | | 2008.3 F.Y. | | 2009.3 3Q | | 増減 (Variance) |
|-----------------|--------------------------------------|-------------|-------|-------------|-------|-------------|-------|-------------|-------|-----------|-------|------------------|
| | | | % | | % | | % | | % | | % | |
| 流動資産 | Current Assets | 50,060 | 64.5 | 54,851 | 62.7 | 66,120 | 65.3 | 66,923 | 61.4 | 67,806 | 57.7 | 883 |
| 現金及び預金 | Cash and Cash Equivalents | 8,490 | 10.9 | 9,485 | 10.8 | 12,793 | 12.6 | 9,694 | 8.9 | 12,393 | 10.5 | 2,699 |
| 受取手形及び売掛金 | Trade Notes and Trade Accounts | 23,426 | 30.2 | 26,145 | 29.9 | 31,910 | 31.5 | 32,965 | 30.2 | 27,767 | 23.6 | △ 5,198 |
| 有価証券 | Marketable Securities | 2,053 | 2.6 | 28 | 0.0 | 41 | 0.0 | 71 | 0.1 | 80 | 0.1 | 9 |
| 棚卸資産 | Inventories | 13,496 | 17.4 | 15,291 | 17.5 | 16,563 | 16.4 | 18,341 | 16.8 | 19,851 | 16.9 | 1,510 |
| 繰延税金資産 | Deferred Tax Assets | 2,004 | 2.6 | 2,540 | 2.9 | 3,668 | 3.6 | 4,492 | 4.1 | 4,926 | 4.2 | 434 |
| 前払費用 | Prepaid Expenses | 484 | 0.6 | 614 | 0.7 | 788 | 0.8 | 796 | 0.7 | 708 | 0.6 | △ 88 |
| 短期貸付金 | Short-term Loans Receivable | 3 | 0.0 | 3 | 0.0 | 2 | 0.0 | 2 | 0.0 | 0 | - | △ 2 |
| その他の流動資産 | Other Current Assets | 417 | 0.5 | 1,161 | 1.3 | 861 | 0.9 | 1,058 | 1.0 | 2,474 | 2.1 | 1,416 |
| 貸倒引当金 | Allowance for Doubtful Accounts | △ 317 | - | △ 419 | - | △ 508 | - | △ 500 | - | △ 397 | - | 103 |
| 固定資産 | Fixed Assets | 27,599 | 35.5 | 32,594 | 37.3 | 35,104 | 34.7 | 42,103 | 38.6 | 49,672 | 42.3 | 7,569 |
| 有形固定資産 | Property, Plant and Equipment | 17,962 | 23.1 | 21,444 | 24.5 | 23,780 | 23.5 | 29,082 | 26.7 | 36,698 | 31.2 | 7,616 |
| 建物及び構築物 | Buildings and Structures | 7,011 | 9.0 | 7,555 | 8.6 | 8,164 | 8.1 | 9,256 | 8.5 | 16,590 | 14.1 | 7,334 |
| 機械装置及び運搬具 | Machinery and Equipment | 1,610 | 2.1 | 1,744 | 2.0 | 2,288 | 2.3 | 3,093 | 2.8 | 3,832 | 3.3 | 739 |
| 工具器具及び備品 | Furniture and Fixtures | 3,089 | 4.0 | 3,387 | 3.9 | 3,786 | 3.7 | 4,219 | 3.9 | 4,158 | 3.5 | △ 61 |
| 土地 | Land | 6,004 | 7.7 | 7,738 | 8.8 | 7,871 | 7.8 | 7,909 | 7.3 | 7,894 | 6.7 | △ 15 |
| リース資産 | Lease Assets | - | - | - | - | - | - | - | - | 3,889 | 3.3 | - |
| 建設仮勘定 | Construction in Progress | 246 | 0.3 | 1,018 | 1.2 | 1,669 | 1.6 | 4,603 | 4.2 | 332 | 0.3 | △ 4,271 |
| 無形固定資産 | Intangible Fixed Assets | 2,834 | 3.6 | 3,244 | 3.7 | 3,726 | 3.7 | 5,795 | 5.3 | 5,110 | 4.3 | △ 685 |
| 投資その他の資産 | Investments and Other Assets | 6,802 | 8.8 | 7,905 | 9.0 | 7,598 | 7.5 | 7,226 | 6.6 | 7,863 | 6.7 | 637 |
| 投資有価証券 | Investment Securities | 2,493 | 3.2 | 3,988 | 4.6 | 3,004 | 3.0 | 3,077 | 2.8 | 3,291 | 2.8 | 214 |
| 長期貸付金 | Long-term Loans Receivable | 6 | 0.0 | 3 | 0.0 | 3 | 0.0 | 4 | 0.0 | 29 | 0.0 | 25 |
| 長期前払費用 | Long-term Prepaid Expenses | 124 | 0.2 | 110 | 0.1 | 179 | 0.2 | 154 | 0.1 | 137 | 0.1 | △ 17 |
| 投資不動産 | Investments in Real Estates | 2,288 | 2.9 | 2,173 | 2.5 | 2,136 | 2.1 | 2,124 | 1.9 | 2,109 | 1.8 | △ 15 |
| 前払年金費用 | Prepaid Pension Expenses | - | - | - | - | 465 | 0.5 | - | - | - | - | - |
| その他の投資 | Other Investments | 1,465 | 1.9 | 1,454 | 1.7 | 1,697 | 1.7 | 1,612 | 1.5 | 1,560 | 1.3 | △ 52 |
| 繰延税金資産 | Deferred Tax Assets | 453 | 0.6 | 177 | 0.2 | 115 | 0.1 | 255 | 0.2 | 737 | 0.6 | 482 |
| 貸倒引当金 | Allowance for Doubtful Accounts | △ 29 | - | △ 3 | - | △ 3 | - | △ 3 | - | △ 3 | - | 0 |
| 繰延資産 | Deferred Assets | - | - | - | - | - | - | - | - | - | - | - |
| 社債発行費 | Bond Issue Cost | - | - | - | - | - | - | - | - | - | - | - |
| 資産合計 | Total Assets | 77,660 | 100.0 | 87,446 | 100.0 | 101,225 | 100.0 | 109,027 | 100.0 | 117,478 | 100.0 | 8,451 |

負債・純資産の部
Liabilities and Net Assets

(百万円) (構成比:%)
(¥ million) (Ratio:%)

| 項目 Item | 決算期 Fiscal Term | 2005.3 F.Y. | | 2006.3 F.Y. | | 2007.3 F.Y. | | 2008.3 F.Y. | | 2009.3 3Q | | 増減 (Variance) |
|-----------------------|---|-------------|-------|-------------|-------|-------------|-------|-------------|-------|-----------|-------|------------------|
| | | | % | | % | | % | | % | | % | |
| 流動負債 | Current Liabilities | 18,161 | 23.4 | 20,967 | 24.0 | 25,634 | 25.3 | 26,241 | 24.1 | 35,791 | 30.5 | 9,550 |
| 支払手形及び買掛金 | Trade Notes and Trade Accounts | 8,239 | 10.6 | 8,868 | 10.1 | 10,731 | 10.6 | 11,247 | 10.3 | 10,277 | 8.7 | △ 970 |
| 短期借入金 | Short-term Bank Loans | 73 | 0.1 | 146 | 0.2 | 79 | 0.1 | 546 | 0.5 | 10,759 | 9.2 | 10,213 |
| 未払法人税等 | Income Taxes Payable | 1,939 | 2.5 | 2,664 | 3.0 | 3,244 | 3.2 | 2,061 | 1.9 | 778 | 0.7 | △ 1,283 |
| 繰延税金負債 | Deferred Tax Liabilities | - | - | 3 | 0.0 | 3 | 0.0 | 2 | 0.0 | 2 | 0.0 | 0 |
| 未払費用 | Accrued Expenses | 2,057 | 2.6 | 2,221 | 2.5 | 2,794 | 2.8 | 3,343 | 3.1 | 3,148 | 2.7 | △ 195 |
| 賞与引当金 | Reserve for Bonuses | 1,758 | 2.3 | 2,057 | 2.4 | 2,403 | 2.4 | 2,643 | 2.4 | 1,589 | 1.4 | △ 1,054 |
| 役員賞与引当金 | Reserve for Directors' Bonuses | | | | | 163 | 0.2 | 182 | 0.2 | 170 | 0.1 | △ 12 |
| 製品保証引当金 | Reserve for Product Warranties | 225 | 0.3 | 407 | 0.5 | 541 | 0.5 | 423 | 0.4 | 216 | 0.2 | △ 207 |
| その他の流動負債 | Other Current Liabilities | 3,867 | 5.0 | 4,598 | 5.3 | 5,672 | 5.6 | 5,790 | 5.3 | 8,847 | 7.5 | 3,057 |
| 固定負債 | Long-term Liabilities | 2,546 | 3.3 | 2,971 | 3.4 | 3,195 | 3.2 | 3,668 | 3.4 | 5,972 | 5.1 | 2,304 |
| 長期借入金 | Long-term Debt | 22 | 0.0 | 3 | 0.0 | 82 | 0.1 | 13 | 0.0 | 0 | - | △ 13 |
| 繰延税金負債 | Deferred Tax Liabilities | 766 | 1.0 | 1,067 | 1.2 | 1,387 | 1.4 | 1,701 | 1.6 | 492 | 0.4 | △ 1,209 |
| 退職給付引当金 | Liability for Retirement Benefits | 322 | 0.4 | 162 | 0.2 | 143 | 0.1 | 354 | 0.3 | 415 | 0.4 | 61 |
| 役員退職慰労引当金 | Liability for Directors' Retirement Benefits | 298 | 0.4 | 284 | 0.3 | 264 | 0.3 | 247 | 0.2 | 196 | 0.2 | △ 51 |
| その他 | Other Long-term Liabilities | 1,136 | 1.5 | 1,454 | 1.7 | 1,317 | 1.3 | 1,351 | 1.2 | 4,867 | 4.1 | 3,516 |
| 負債合計 | Total Liabilities | 20,708 | 26.7 | 23,939 | 27.4 | 28,829 | 28.5 | 29,910 | 27.4 | 41,764 | 35.6 | 11,854 |
| 少数株主持分 | Minority Interests | 802 | 1.0 | 860 | 1.0 | | | | | | | |
| 資本金 | Capital Stock | 7,954 | 10.2 | 7,954 | 9.1 | | | | | | | |
| 資本剰余金 | Capital Surplus | 11,182 | 14.4 | 11,184 | 12.8 | | | | | | | |
| 利益剰余金 | Earned Surplus | 36,050 | 46.4 | 41,550 | 47.5 | | | | | | | |
| その他有価証券評価差額金 | Unrealized Gain on Available-for-Sale Securities | 656 | 0.8 | 1,234 | 1.4 | | | | | | | |
| 為替換算調整勘定 | Foreign Currency Translation Adjustments | 423 | 0.5 | 872 | 1.0 | | | | | | | |
| 自己株式 | Treasury Stock | △ 118 | - | △ 150 | - | | | | | | | |
| 資本合計 | Total Shareholders' Equity | 56,149 | 72.3 | 62,646 | 71.6 | | | | | | | |
| 負債・少数株主持分・資本合計 | Total Liabilities, Minority Interests and Shareholders' Equity | 77,660 | 100.0 | 87,446 | 100.0 | | | | | | | |
| 株主資本 | Owners' Equity | | | | | 68,864 | 68.0 | 77,791 | 71.4 | 77,819 | 66.2 | 28 |
| 資本金 | Capital Stock | | | | | 8,501 | 8.4 | 8,651 | 7.9 | 8,678 | 7.4 | 27 |
| 資本剰余金 | Capital Surplus | | | | | 11,731 | 11.6 | 13,588 | 12.5 | 13,617 | 11.6 | 29 |
| 利益剰余金 | Earned Surplus | | | | | 48,794 | 48.2 | 55,737 | 51.1 | 55,718 | 47.4 | △ 19 |
| 自己株式 | Treasury Stock | | | | | △ 163 | - | △ 185 | - | △ 196 | - | △ 11 |
| 評価・換算差額等 | Valuation and Translation Adjustments | | | | | 2,480 | 2.4 | 962 | 0.9 | △ 2,656 | - | △ 3,618 |
| その他有価証券評価差額金 | Unrealized Gain on Available-for-Sale Securities | | | | | 805 | 0.8 | 351 | 0.3 | 34 | 0.0 | △ 317 |
| 為替換算調整勘定 | Foreign Currency Translation Adjustments | | | | | 1,674 | 1.7 | 610 | 0.6 | △ 2,691 | - | △ 3,301 |
| 新株予約権 | Subscription Rights to Shares | | | | | - | - | 236 | 0.2 | 491 | 0.4 | 255 |
| 少数株主持分 | Minority Interests | | | | | 1,051 | 1.0 | 127 | 0.1 | 59 | 0.1 | △ 68 |
| 純資産合計 | Total Net Assets | | | | | 72,396 | 71.5 | 79,117 | 72.6 | 75,714 | 64.4 | △ 3,403 |
| 負債・純資産合計 | Total Liabilities and Total Net Assets | | | | | 101,225 | 100.0 | 109,027 | 100.0 | 117,478 | 100.0 | 8,451 |

連結損益計算書 [第3四半期累計]

連結データ
Consolidated Data

Consolidated Income Statement [3rd Quarter]

(百万円) (構成比: %)
(¥ million) (Ratio: %)

| 項目 Item | 決算期 Fiscal Term | 2005.3 3Q | | 2006.3 3Q | | 2007.3 3Q | | 2008.3 3Q | | 2009.3 3Q | |
|--------------|--|-----------|-------|-----------|-------|-----------|-------|-----------|-------|-----------|-------|
| | | | % | | % | | % | | % | | % |
| 売上高 | Net Sales | 54,129 | 100.0 | 62,915 | 100.0 | 70,755 | 100.0 | 78,338 | 100.0 | 80,636 | 100.0 |
| 売上原価 | Cost of Sales | 22,370 | 41.3 | 26,044 | 41.4 | 29,292 | 41.4 | 31,134 | 39.7 | 27,783 | 34.5 |
| 売上総利益 | Gross Profit | 31,759 | 58.7 | 36,870 | 58.6 | 41,463 | 58.6 | 47,203 | 60.3 | 52,853 | 65.5 |
| 販売費及び一般管理費 | Selling, General and Administrative | 25,583 | 47.3 | 29,596 | 47.0 | 32,904 | 46.5 | 37,397 | 47.7 | 42,764 | 53.0 |
| 営業利益 | Operating Income | 6,174 | 11.4 | 7,273 | 11.6 | 8,558 | 12.1 | 9,806 | 12.5 | 10,088 | 12.5 |
| 営業外収益 | Non-Operating Income | 985 | 1.8 | 1,342 | 2.1 | 1,063 | 1.5 | 885 | 1.1 | 751 | 0.9 |
| 受取利息及び配当金 | Interest and Dividend Income | | | 74 | | 106 | | 170 | | 157 | |
| 受取ロイヤルティ | Royalty | | | 38 | | 36 | | 26 | | 28 | |
| 投資不動産収入 | Income on Invested Real Estates | | | 297 | | 295 | | 289 | | 288 | |
| 持分法による投資利益 | Equity in earnings of investees | | | 13 | | 22 | | 29 | | - | |
| 為替差益 | Foreign Exchange Gain | | | 788 | | 442 | | 195 | | - | |
| その他の営業外収益 | Other Non-Operating Income | | | 130 | | 159 | | 173 | | 276 | |
| 営業外費用 | Non-Operating Expenses | 267 | 0.5 | 229 | 0.4 | 288 | 0.4 | 229 | 0.3 | 2,953 | 3.7 |
| 支払利息及び割引料 | Interest Expenses | | | 17 | | 16 | | 36 | | 318 | |
| 営業権償却 | Amortization of Good Will | | | 4 | | - | | - | | - | |
| 売上割引 | Cash discount | | | | | | | | | | |
| 投資不動産維持費 | Upkeep of invested Real Estates | | | 150 | | 124 | | 114 | | 120 | |
| 為替差損 | Foreign Exchange Loss | | | | | | | | | 2,420 | |
| その他の営業外費用 | Other Non-Operating Expenses | | | 56 | | 146 | | 78 | | 94 | |
| 経常利益 | Ordinary Income | 6,892 | 12.7 | 8,386 | 13.3 | 9,334 | 13.2 | 10,461 | 13.4 | 7,886 | 9.8 |
| 特別利益 | Extraordinary Income | 29 | 0.1 | 38 | 0.1 | 53 | 0.1 | 13 | 0.0 | 156 | 0.2 |
| 投資有価証券売却益 | Gain on Sales of Investment Securities | | | | | 0 | | - | | - | |
| 固定資産売却益 | Gains on sale of fixed assets | | | 6 | | 26 | | 2 | | 133 | |
| 貸倒引当金戻入益 | Gain on Transfer from Allowance for Bad Debts | | | 24 | | 24 | | 10 | | 23 | |
| 役員退職慰労引当金戻入益 | Reversal of reserve for directors' retirement benefits | | | 1 | | - | | - | | - | |
| 持分変動による利益 | Investment income from change of equity | | | 5 | | 2 | | - | | - | |
| その他 | Other Extraordinary Income | | | - | | - | | - | | - | |
| 特別損失 | Extraordinary Expenses | 329 | 0.6 | 94 | 0.1 | 89 | 0.1 | 135 | 0.2 | 712 | 0.9 |
| 有価証券等評価損 | Write-down of Investment Securities | | | | | | | 80 | | 15 | |
| 固定資産除売却損 | Loss on Disposal of Property, Plant and Equipment | | | 94 | | 89 | | 48 | | 354 | |
| その他 | Other Extraordinary Expenses | | | | | | | 7 | | 342 | |
| 税金等調整前当期純利益 | Income before Income Taxes and Minority Interests | 6,592 | 12.2 | 8,330 | 13.2 | 9,298 | 13.1 | 10,339 | 13.2 | 7,330 | 9.1 |
| 法人税、住民税及び事業税 | Income Taxes and Enterprise Taxes | 2,742 | 5.1 | 3,497 | 5.6 | 3,940 | 5.6 | 4,425 | 5.6 | 3,522 | 4.4 |
| 法人税等調整額 | Income Taxes Adjustments | | | △ 30 | - | △ 307 | - | △ 668 | - | △ 800 | - |
| 少数株主利益 | Minority Interest in Net Income | △ 25 | - | △ 7 | - | 10 | 0.0 | △ 24 | - | △ 2 | - |
| 当期純利益 | Net Income | 3,875 | 7.2 | 4,869 | 7.7 | 5,654 | 8.0 | 6,607 | 8.4 | 4,611 | 5.7 |

連結キャッシュフロー計算書 [第3四半期累計]

連結データ
Consolidated Data

Consolidated Cash Flow Statement [3rd Quarter]

(百万円)
(¥ million)

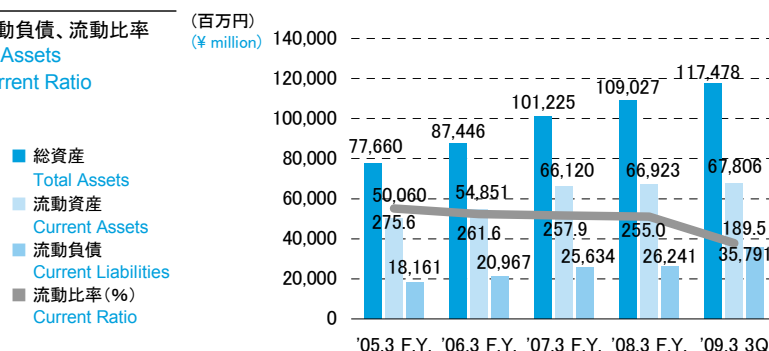
| 項目 Item | 決算期 Fiscal Term | 2005.3 3Q | 2006.3 3Q | 2007.3 3Q | 2008.3 3Q | 2009.3 3Q |
|-------------------------|---|-----------|-----------|-----------|-----------|-----------|
| 税金等調整前当期純利益 | Income before Income Taxes and Minority Interests | | 8,330 | 9,298 | 10,339 | 7,330 |
| 減価償却費 | Depreciation and Amortization | | 2,593 | 2,957 | 2,931 | 5,551 |
| のれん償却額 | Amortization of Goodwill | | 31 | △ 4 | 356 | 356 |
| 賞与引当金の増減額 | Increase (Decrease) in Reserve for Bonus | | △ 453 | △ 701 | △ 756 | △ 960 |
| 役員賞与引当金の増減額 | Increase/Decrease in reserve for bonuses to directors | | | 119 | △ 3 | △ 11 |
| 役員退職慰労引当金の増減額 | Increase (Decrease) in Directors' Retirement Allowances | | △ 15 | △ 19 | △ 17 | △ 50 |
| 退職給付引当金の増減額 | Increase (Decrease) in Reserve for Retirement Allowances | | 256 | 25 | 20 | 94 |
| 前払年金費用の増減額 | Increase/Decrease in Prepaid pension cost | | - | - | △ 111 | - |
| 貸倒引当金の増減額 | Increase (Decrease) in Allowance for Bad Debts | | △ 20 | 33 | 6 | △ 23 |
| 受取利息及び受取配当金 | Interest and Dividend Income | | △ 74 | △ 106 | △ 170 | △ 157 |
| 支払利息 | Interest Expenses | | 17 | 16 | 36 | 318 |
| 持分法による投資損益 | Equity in earnings/loss of investees | | △ 13 | △ 22 | △ 29 | 30 |
| 投資有価証券売却損益 | Gain/loss on sales of investment securities | | - | △ 0 | 7 | - |
| 投資有価証券評価損 | Write-Down of investment securities | | | - | 80 | 15 |
| 固定資産除売却損益 | Gain/Loss on Sales/Disposal of fixed assets | | 94 | 63 | 48 | 221 |
| 売上債権の増減額 | Increase (Decrease) in Notes and Accounts Receivable | | △ 954 | △ 418 | 2,435 | 1,406 |
| 棚卸資産の増減額 | Increase (Decrease) in Inventories | | △ 1,561 | △ 2,048 | △ 3,470 | △ 3,958 |
| 仕入債務の増減額 | Decrease (Increase) in Notes and Accounts Payable | | △ 741 | △ 565 | △ 959 | 2,384 |
| 未払(未収)消費税等の増減額 | Decrease (Increase) in Consumption Taxes Payable | | △ 22 | 272 | 9 | △ 886 |
| 役員賞与の支払額 | Officer's Bonus | | △ 111 | △ 159 | - | - |
| その他 | Others | | 367 | 425 | 356 | 999 |
| 小計 | Total | 7,358 | 7,722 | 9,163 | 11,108 | 12,660 |
| 利息及び配当金の受取額 | Interest and Dividend Income - Received | | 64 | 105 | 156 | 140 |
| 利息の支払額 | Interest Expenses - Paid | | △ 9 | △ 17 | △ 15 | △ 294 |
| 法人税等の支払額 | Income Taxes - Paid | | △ 3,649 | △ 4,654 | △ 5,253 | △ 5,045 |
| 営業活動によるキャッシュ・フロー | Net Cash Provided by Operating Activities | 4,014 | 4,129 | 4,598 | 5,995 | 7,461 |
| 定期預金の預入による支出 | Payment into time deposit | | △ 35 | △ 30 | △ 32 | △ 36 |
| 定期預金の払い戻しによる収入 | Repayment of time deposit | | | 30 | - | - |
| 有形固定資産の取得による支出 | Purchase of Property, Plant and Equipment | | △ 2,956 | △ 3,351 | △ 4,321 | △ 7,977 |
| 無形固定資産の取得による支出 | Purchase of Software and Other Assets | | △ 934 | △ 909 | △ 1,613 | △ 986 |
| 投資有価証券の取得による支出 | Purchase of Investment Securities | | △ 21 | - | △ 993 | △ 804 |
| 投資有価証券の売却による収入 | Proceeds from Sales of Investment Securities | | | 10 | 77 | - |
| 子会社株式の取得による収支 | Proceeds and Payment about Acquisition of Subsidiary | | | △ 533 | △ 1,290 | △ 72 |
| 投資不動産の取得による支出 | Payment for investment in real estate | | △ 49 | △ 4 | - | - |
| その他資産増減額 | Others | | △ 21 | △ 211 | 98 | 241 |
| 投資活動によるキャッシュ・フロー | Net Cash Used in Investing Activities | △ 5,047 | △ 4,019 | △ 5,000 | △ 8,074 | △ 9,634 |
| 短期借入金純増減額 | Increase (Decrease) in Short-term Bank Loans - Net | | 38 | △ 116 | 559 | 10,725 |
| 長期借入による収入 | Proceeds from Borrowing of Long-term Debt | | | 183 | - | - |
| 長期借入金の返済による支出 | Repayments of Long-term Debt | | △ 14 | △ 45 | △ 51 | △ 44 |
| 株式の発行による収入 | Proceeds from issuance of stocks | | | 842 | 198 | 55 |
| 少数株主からの払込みによる収入 | Proceeds from minority shareholders on issuing stocks of subsidiaries | | 19 | 58 | 12 | - |
| 自己株式の取得による支出 | Payment for Treasury stock | | △ 26 | △ 8 | △ 17 | △ 9 |
| 配当金の支払額 | Cash Dividends Paid | | △ 1,123 | △ 1,603 | △ 2,031 | △ 2,658 |
| 少数株主への配当金の支払額 | Dividend paid to minority shareholders | | - | - | - | - |
| その他 | Others | | - | - | - | △ 1,759 |
| 財務活動によるキャッシュ・フロー | Net Cash Used in Financing Activities | △ 2,308 | △ 1,106 | △ 688 | △ 1,329 | 6,310 |
| 現金及び現金同等物に係る換算差額 | Foreign Currency Translation Adjustments Cash and Cash Equivalents | 108 | 365 | 285 | 89 | △ 1,473 |
| 現金及び現金同等物の増減額 | Net Increase (Decrease) in Cash and Cash Equivalents | △ 3,232 | △ 631 | △ 805 | △ 3,318 | 2,663 |
| 現金及び現金同等物の期首残高 | Cash and Cash Equivalents, Beginning of Year | 13,718 | 10,457 | 9,416 | 12,714 | 9,679 |
| 現金及び現金同等物の期首残高調整額 | Decrease of Cash and Cash Equivalents by the change of closing date of subsidiaries | | △ 542 | - | 8 | - |
| 現金及び現金同等物の期末残高 | Cash and Cash Equivalents, End of Year | 10,486 | 9,282 | 8,610 | 9,405 | 12,342 |

資産および負債・純資産の状況 [第3四半期累計]

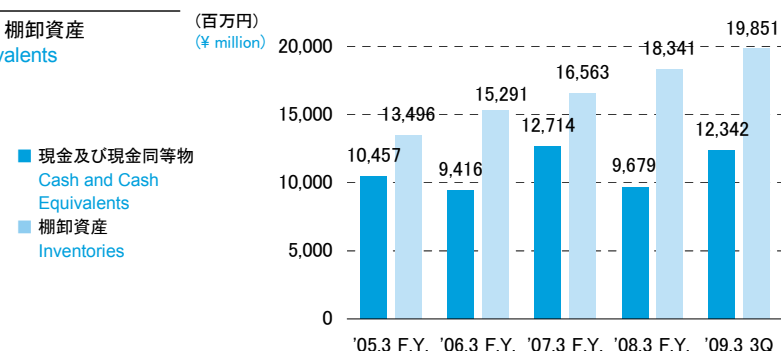
連結データ
Consolidated Data

Assets, Liabilities and Net Assets [3rd Quarter]

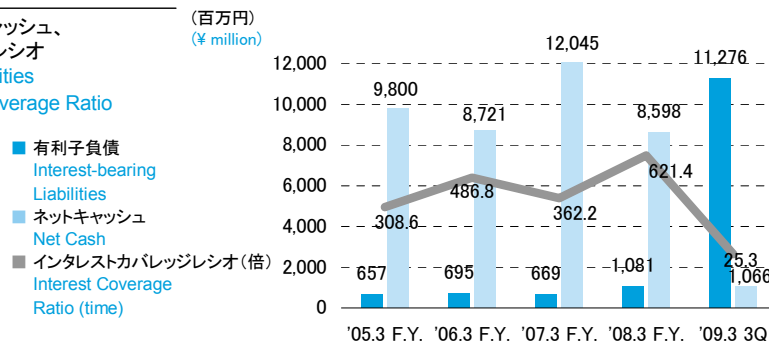
総資産、流動資産、流動負債、流動比率
Total Assets, Current Assets
Current Liabilities, Current Ratio



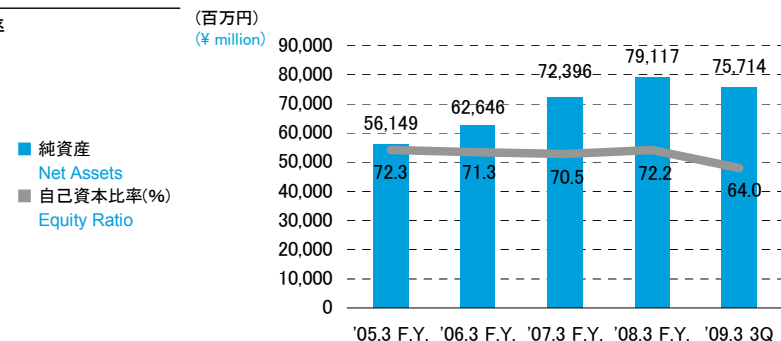
現金及び現金同等物、棚卸資産
Cash and Cash Equivalents
Inventories



有利子負債、ネットキャッシュ、
インタレストカバレッジレシオ
Interest-bearing Liabilities
Net Cash, Interest Coverage Ratio



純資産、自己資本比率
Net Assets
Equity Ratio



資産および負債・純資産の状況 Assets, Liabilities and Net Assets

| 項目 Item | 決算期 Fiscal Term | | 2005.3 F.Y. | | 2006.3 F.Y. | | 2007.3 F.Y. | | 2008.3 F.Y. | | 2009.3 3Q | | 増減 (Variance) |
|--|-----------------|-------------|-------------|---|-------------|-------|-------------|-------|-------------|-------|-----------|---------|---------------|
| | (百万円) | (¥ million) | | % | | % | | % | | % | | % | |
| 総資産 Total Assets | (百万円) | (¥ million) | 77,660 | | 87,446 | 112.6 | 101,225 | 115.8 | 109,027 | 107.7 | 117,478 | 107.8 | 8,451 |
| 流動資産 Current Assets | (百万円) | (¥ million) | 50,060 | | 54,851 | 109.6 | 66,120 | 120.5 | 66,923 | 101.2 | 67,806 | 101.3 | 883 |
| 流動負債 Current Liabilities | (百万円) | (¥ million) | 18,161 | | 20,967 | 115.5 | 25,634 | 122.3 | 26,241 | 102.4 | 35,791 | 136.4 | 9,550 |
| 流動比率 Current Ratio | (%) | (time) | 275.6 | | 261.6 | | 257.9 | | 255.0 | | 189.5 | | △ 65.5 |
| 現金及び現金同等物 Cash and Cash Equivalents | (百万円) | (¥ million) | 10,457 | | 9,416 | 90.0 | 12,714 | 135.0 | 9,679 | 76.1 | 12,342 | 127.5 | 2,663 |
| 棚卸資産 Inventories | (百万円) | (¥ million) | 13,496 | | 15,291 | 113.3 | 16,563 | 108.3 | 18,341 | 110.7 | 19,851 | 108.2 | 1,510 |
| 有利子負債 Interest-bearing Liabilities | (百万円) | (¥ million) | 657 | | 695 | 105.8 | 669 | 96.3 | 1,081 | 161.6 | 11,276 | 1,043.1 | 10,195 |
| ネットキャッシュ Net Cash | (百万円) | (¥ million) | 9,800 | | 8,721 | 89.0 | 12,045 | 138.1 | 8,598 | 71.4 | 1,066 | 12.4 | △ 7,532 |
| インタレストカバレッジレシオ Interest Coverage Ratio | (倍) | (time) | 308.6 | | 486.8 | | 362.2 | | 621.4 | | 25.3 | | △ 596.1 |
| 純資産 ※ Net Assets ※ | (百万円) | (¥ million) | 56,149 | | 62,646 | 111.6 | 72,396 | 115.6 | 79,117 | 109.3 | 75,714 | 95.7 | △ 3,403 |
| 自己資本比率 ※ Equity Ratio ※ | (%) | (%) | 72.3 | | 71.3 | | 70.5 | | 72.2 | | 64.0 | | △ 8.2 |

注: ネットキャッシュ=現金及び現金同等物-有利子負債

Note: Net Cash=Cash and Cash Equivalents - Interest-bearing Liabilities

注: インタレストカバレッジレシオ=営業活動によるキャッシュ・フロー/利息の支払額

Note: Interest Coverage Ratio=Cash Flow Operating Activities/Interest Expenses-Paid

※過年度の数値については、従来の「株主資本」を「純資産」の欄に、「株主資本比率」を「自己資本比率」の欄に記載しております。

※With regards to the figures for previous period, the original "Shareholders' Equity" is described in the "Net Assets" column, the original "Shareholders' Equity Ratio" in the "Equity Ratio" column.

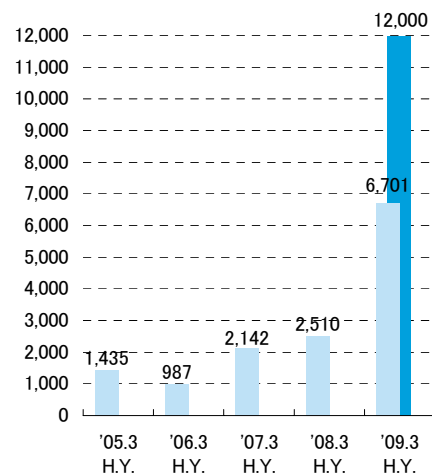
設備投資の状況

連結データ
Consolidated Data

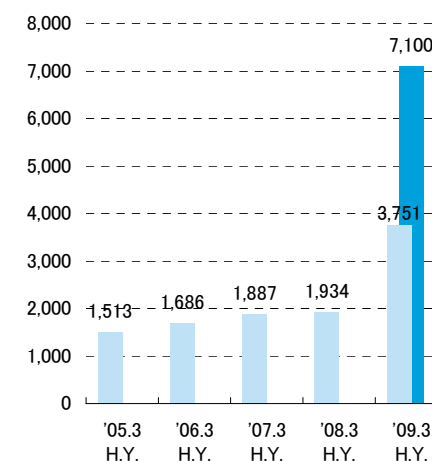
Capital Expenditure

設備投資
Capital Expenditure(百万円)
(¥ million)

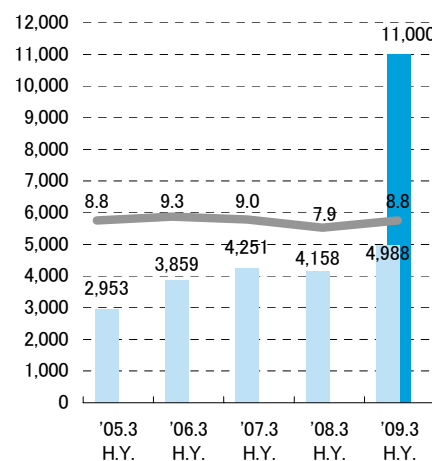
- 通期
(2009.3月期は予想)
Full Year
(Data in '09.3 is Forecast)
- 第2四半期累計
Half Year

減価償却費
Depreciation(百万円)
(¥ million)

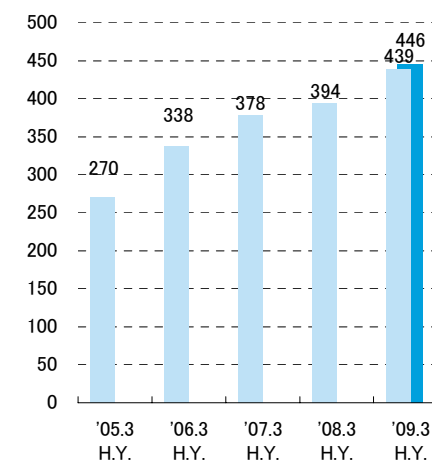
- 通期
(2009.3月期は予想)
Full Year
(Data in '09.3 is Forecast)
- 第2四半期累計
Half Year

研究開発費
研究開発費対売上比率
R & D Expenditure
R & D Expenditure as % of Net Sales(百万円)
(¥ million)

- 研究開発費
(2009.3月期は予想)
R & D Expenditure
(Data in '09.3 is Forecast)
- 第2四半期累計
Half Year
- 研究開発費対売上比率(%)
R & D Expenditure as % of Net Sales

研究開発従事者数
Number of R & D Staff(人)
(Number of Staff)

- 通期
(2009.3月期は予想)
Full Year
(Data in '09.3 is Forecast)
- 第2四半期累計
Half Year



設備投資の状況

Capital Expenditure

| 項目 Item | 決算期 Fiscal Term | | 2005.3 H.Y. | 2006.3 H.Y. | 2007.3 H.Y. | 2008.3 H.Y. | 2009.3 H.Y. | 2009.3 通期予想 (Forecast) |
|---|-----------------|-------------|-------------|-------------|-------------|-------------|-------------|------------------------|
| | (百万円) | (¥ million) | | | | | | |
| 設備投資 Capital Expenditure | (百万円) | (¥ million) | 1,435 | 987 | 2,142 | 2,510 | 6,701 | 12,000 |
| 減価償却費 Depreciation | (百万円) | (¥ million) | 1,513 | 1,686 | 1,887 | 1,934 | 3,751 | 7,100 |
| 研究開発費 R & D Expenditure | (百万円) | (¥ million) | 2,953 | 3,859 | 4,251 | 4,158 | 4,988 | 11,000 |
| 研究開発費対売上比率 R & D Expenditure per Net Sales | (%) | | 8.8 | 9.3 | 9.0 | 7.9 | 8.8 | 9.3 |
| 研究開発従事者数 Number of R & D Staff | (人) | | 270 | 338 | 378 | 394 | 439 | 446 |

● 通期予想は、2008年5月に公表したものです。
● Business forecast was announced on May 2008.

地域別・事業別・品目別売上高 [第3四半期累計]

連結データ
Consolidated Data

Net Sales by Destination, Business and Product type [3rd Quarter]

地域別売上高

Net Sales by Destination

(百万円)
(¥ million)

| 決算期 Fiscal Term | | 2005.3 3Q | | 2006.3 3Q | | 2007.3 3Q | | 2008.3 3Q | | 2009.3 3Q | | 2009.3 通期予想 (Forecast) | | | | |
|-------------------------|--|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|---------------------------|--------|-------|-------|---------|
| | | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | | | | | |
| 地域 Region | | | | | | | | | | | | | | | | |
| 国内 Japan | | | | 24,382 | 38.8 | | 25,698 | 36.3 | 105.4 | 23,567 | 30.1 | 91.7 | 24,222 | 30.0 | 102.8 | 37,500 |
| 米州 Americas | | | | 11,286 | 17.9 | | 13,759 | 19.4 | 121.9 | 15,067 | 19.2 | 109.5 | 17,417 | 21.6 | 115.6 | 23,900 |
| 欧州 Europe | | | | 19,209 | 30.5 | | 22,476 | 31.8 | 117.0 | 29,062 | 37.1 | 129.3 | 26,814 | 33.3 | 92.3 | 35,380 |
| 中国 China | | | | 4,547 | 7.2 | | 4,944 | 7.0 | 108.7 | 6,005 | 7.7 | 121.5 | 6,828 | 8.5 | 113.7 | 9,700 |
| アジア・パシフィック Asia-Pacific | | | | 3,488 | 5.5 | | 3,876 | 5.5 | 111.1 | 4,635 | 5.9 | 119.6 | 5,352 | 6.6 | 115.5 | 7,520 |
| 海外計 Overseas Total | | | | 38,532 | 61.2 | | 45,057 | 63.7 | 116.9 | 54,770 | 69.9 | 121.6 | 56,413 | 70.0 | 103.0 | 76,500 |
| 合計 Total Sales | | | | 62,915 | 100.0 | | 70,755 | 100.0 | 112.5 | 78,338 | 100.0 | 110.7 | 80,636 | 100.0 | 102.9 | 114,000 |

事業別売上高

Net Sales by Business

(百万円)
(¥ million)

| 決算期 Fiscal Term | | 2005.3 3Q | | 2006.3 3Q | | 2007.3 3Q | | 2008.3 3Q | | 2009.3 3Q | | 2009.3 通期予想 (Forecast) | | | | |
|-------------------------------|--|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|---------------------------|--------|-------|-------|---------|
| | | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | | | | | |
| 事業 Business | | | | | | | | | | | | | | | | |
| 血球計数検査 Hematology | | | | 37,594 | 59.8 | | 42,671 | 60.3 | 113.5 | 49,618 | 63.3 | 116.3 | 52,333 | 64.9 | 105.5 | 70,990 |
| 血液凝固検査 Hemostasis | | | | 8,708 | 13.8 | | 9,525 | 13.5 | 109.4 | 9,907 | 12.6 | 104.0 | 10,332 | 12.8 | 104.3 | 14,390 |
| 免疫血清検査 Immunochemistry | | | | 3,039 | 4.8 | | 2,565 | 3.6 | 84.4 | 2,216 | 2.8 | 86.4 | 1,912 | 2.4 | 86.3 | 2,910 |
| 生化学 Clinical Chemistry | | | | 2,315 | 3.7 | | 2,073 | 2.9 | 89.5 | 2,029 | 2.6 | 97.9 | 1,868 | 2.3 | 92.1 | 2,750 |
| 尿/便潜血 Urinalysis/FOBT | | | | 3,788 | 6.0 | | 4,480 | 6.3 | 118.3 | 5,358 | 6.8 | 119.6 | 5,531 | 6.9 | 103.2 | 8,500 |
| POC Point of Care | | | | 2,353 | 3.7 | | 2,609 | 3.7 | 110.9 | 2,404 | 3.1 | 92.1 | 1,882 | 2.3 | 78.3 | 3,450 |
| その他 Others | | | | 1,254 | 2.0 | | 1,839 | 2.6 | 146.7 | 2,360 | 3.0 | 128.3 | 3,127 | 3.9 | 132.5 | 4,270 |
| Diagnostics Diagnostics | | | | 59,054 | 93.9 | | 65,766 | 92.9 | 111.4 | 73,895 | 94.3 | 112.4 | 76,988 | 95.5 | 104.2 | 107,260 |
| IT IT | | | | 2,409 | 3.8 | | 3,221 | 4.6 | 133.7 | 2,702 | 3.4 | 83.9 | 2,026 | 2.5 | 75.0 | 3,880 |
| Diagnostics/IT Diagnostics/IT | | | | 61,464 | 97.7 | | 68,988 | 97.5 | 112.2 | 76,597 | 97.8 | 111.0 | 79,014 | 98.0 | 103.2 | 111,140 |
| 新規事業・他 New Business | | | | 1,450 | 2.3 | | 1,767 | 2.5 | 121.9 | 1,741 | 2.2 | 98.5 | 1,622 | 2.0 | 93.2 | 2,860 |
| 合計 Total Sales | | | | 62,915 | 100.0 | | 70,755 | 100.0 | 112.5 | 78,338 | 100.0 | 110.7 | 80,636 | 100.0 | 102.9 | 114,000 |

品目別売上高

Net Sales by Product type

(百万円)
(¥ million)

| 決算期 Fiscal Term | | 2005.3 3Q | | 2006.3 3Q | | 2007.3 3Q | | 2008.3 3Q | | 2009.3 3Q | | 2009.3 通期予想 (Forecast) | | | | |
|------------------------------------|--|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|---------------------------|--------|-------|-------|---------|
| | | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | | | | | |
| 品目 Product type | | | | | | | | | | | | | | | | |
| 検体検査機器 Instrument | | | | 20,247 | 32.2 | | 25,038 | 35.4 | 123.7 | 25,505 | 32.6 | 101.9 | 25,021 | 31.0 | 98.1 | 38,190 |
| 検体検査試薬 Reagent | | | | 28,872 | 45.9 | | 30,710 | 43.4 | 106.4 | 34,887 | 44.5 | 113.6 | 36,827 | 45.7 | 105.6 | 50,390 |
| 保守サービス Maintenance service & parts | | | | 5,224 | 8.3 | | 5,725 | 8.1 | 109.6 | 6,605 | 8.4 | 115.4 | 7,182 | 8.9 | 108.7 | 10,010 |
| その他 Others | | | | 8,569 | 13.6 | | 9,281 | 13.1 | 108.3 | 11,339 | 14.5 | 122.2 | 11,605 | 14.4 | 102.3 | 15,410 |
| 合計 Total Sales | | | | 62,915 | 100.0 | | 70,755 | 100.0 | 112.5 | 78,338 | 100.0 | 110.7 | 80,636 | 100.0 | 102.9 | 114,000 |

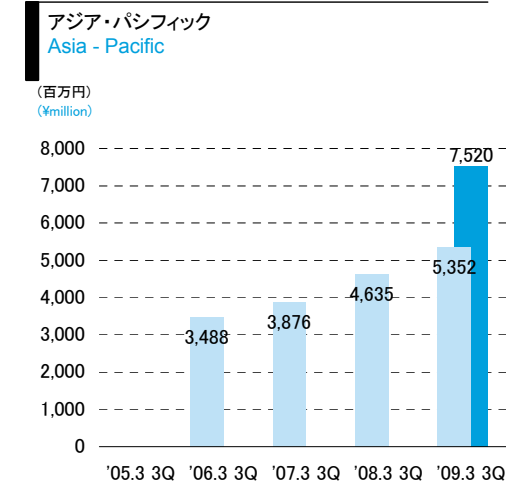
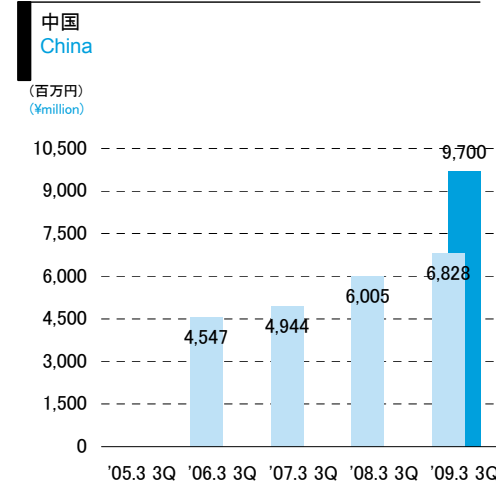
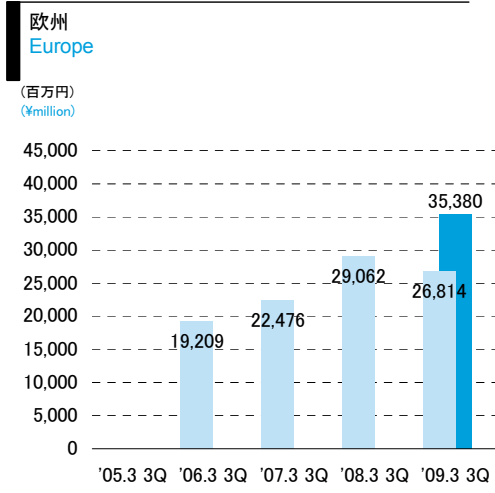
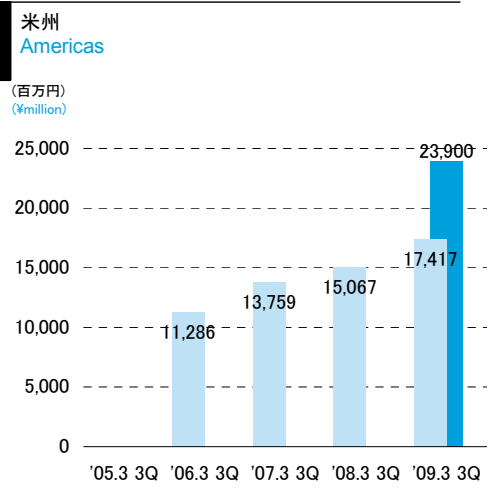
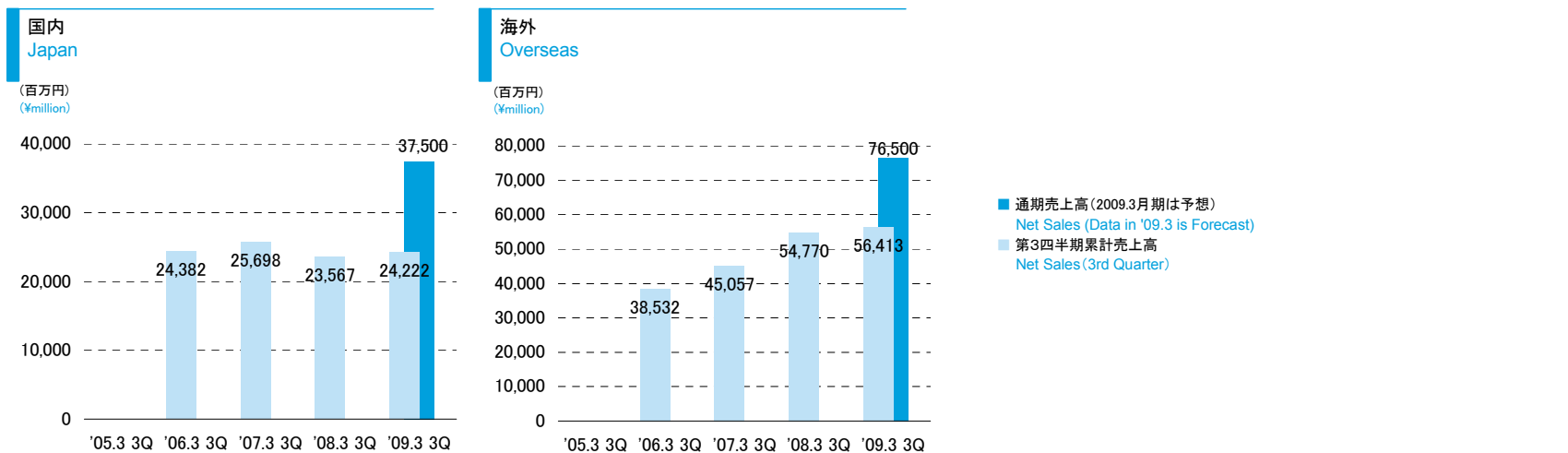
●通期予想は、2008年10月に公表(修正)したものです。

●Business forecast was announced(revised) on October 2008.

地域別・事業別売上高 [第3四半期累計]

連結データ
Consolidated Data

Net Sales by Destination and Business [3rd Quarter]



地域別・事業別売上高
Net Sales by Destination and Business

(百万円)
(¥ million)

■ 国内 Japan

| 事業 Business | 決算期 Fiscal Term | 2005.3 3Q | | 2006.3 3Q | | 2007.3 3Q | | 2008.3 3Q | | 2009.3 3Q | | 2009.3 通期予想 (Forecast) | | |
|-------------------------------|-----------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|------------------------|-------|-------|
| | | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | | | |
| 血球計数検査 Hematology | | | | 9,077 | 37.2 | 9,595 | 37.3 | 105.7 | 9,187 | 39.0 | 95.7 | 9,556 | 39.5 | 104.0 |
| 血液凝固検査 Hemostasis | | | | 3,891 | 16.0 | 3,984 | 15.5 | 102.4 | 3,729 | 15.8 | 93.6 | 3,870 | 16.0 | 103.8 |
| 免疫血清検査 Immunochemistry | | | | 3,030 | 12.4 | 2,550 | 9.9 | 84.2 | 2,192 | 9.3 | 86.0 | 1,905 | 7.9 | 86.9 |
| 生化学 Clinical Chemistry | | | | 1,774 | 7.3 | 1,593 | 6.2 | 89.8 | 1,456 | 6.2 | 91.4 | 1,250 | 5.2 | 85.9 |
| 尿/便潜血 Urinalysis/FOBT | | | | 1,045 | 4.3 | 1,145 | 4.5 | 109.6 | 1,170 | 5.0 | 102.2 | 1,087 | 4.5 | 92.9 |
| POC Point of Care | | | | 2,305 | 9.5 | 2,581 | 10.0 | 112.0 | 1,994 | 8.5 | 77.3 | 1,535 | 6.3 | 77.0 |
| その他 Others | | | | 675 | 2.8 | 1,060 | 4.1 | 157.0 | 1,329 | 5.6 | 125.4 | 2,401 | 9.9 | 180.7 |
| Diagnostics Diagnostics | | | | 21,801 | 89.4 | 22,512 | 87.6 | 103.3 | 21,061 | 89.4 | 93.6 | 21,609 | 89.2 | 102.6 |
| IT IT | | | | 1,256 | 5.2 | 1,631 | 6.3 | 129.9 | 1,074 | 4.6 | 65.8 | 1,172 | 4.8 | 109.1 |
| Diagnostics/IT Diagnostics/IT | | | | 23,057 | 94.6 | 24,143 | 93.9 | 104.7 | 22,136 | 93.9 | 91.7 | 22,781 | 94.1 | 102.9 |
| 新規事業・他 New Business | | | | 1,324 | 5.4 | 1,554 | 6.0 | 117.4 | 1,431 | 6.1 | 92.1 | 1,440 | 5.9 | 100.6 |
| 合計 Total Sales | | | | 24,382 | 100.0 | 25,698 | 100.0 | 105.4 | 23,567 | 100.0 | 91.7 | 24,222 | 100.0 | 102.8 |

■ 海外 Overseas

| 事業 Business | 決算期 Fiscal Term | 2005.3 3Q | | 2006.3 3Q | | 2007.3 3Q | | 2008.3 3Q | | 2009.3 3Q | | 2009.3 通期予想 (Forecast) | | |
|-------------------------------|-----------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|------------------------|-------|-------|
| | | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | | | |
| 血球計数検査 Hematology | | | | 28,516 | 74.0 | 33,076 | 73.4 | 116.0 | 40,431 | 73.8 | 122.2 | 42,776 | 75.8 | 105.8 |
| 血液凝固検査 Hemostasis | | | | 4,817 | 12.5 | 5,541 | 12.3 | 115.0 | 6,177 | 11.3 | 111.5 | 6,461 | 11.5 | 104.6 |
| 免疫血清検査 Immunochemistry | | | | 9 | 0.0 | 14 | 0.0 | 155.6 | 24 | 0.0 | 171.4 | 7 | 0.0 | 29.2 |
| 生化学 Clinical Chemistry | | | | 541 | 1.4 | 479 | 1.1 | 88.5 | 572 | 1.0 | 119.4 | 617 | 1.1 | 107.9 |
| 尿/便潜血 Urinalysis/FOBT | | | | 2,742 | 7.1 | 3,334 | 7.4 | 121.6 | 4,187 | 7.6 | 125.6 | 4,443 | 7.9 | 106.1 |
| POC Point of Care | | | | 47 | 0.1 | 27 | 0.1 | 57.4 | 409 | 0.7 | 1,514.8 | 346 | 0.6 | 84.6 |
| その他 Others | | | | 578 | 1.5 | 779 | 1.7 | 134.8 | 1,030 | 1.9 | 132.2 | 726 | 1.3 | 70.5 |
| Diagnostics Diagnostics | | | | 37,253 | 96.7 | 43,253 | 96.0 | 116.1 | 52,833 | 96.5 | 122.1 | 55,379 | 98.2 | 104.8 |
| IT IT | | | | 1,152 | 3.0 | 1,590 | 3.5 | 138.0 | 1,627 | 3.0 | 102.3 | 853 | 1.5 | 52.4 |
| Diagnostics/IT Diagnostics/IT | | | | 38,406 | 99.7 | 44,844 | 99.5 | 116.8 | 54,461 | 99.4 | 121.4 | 56,232 | 99.7 | 103.3 |
| 新規事業・他 New Business | | | | 125 | 0.3 | 213 | 0.5 | 170.4 | 309 | 0.6 | 145.1 | 181 | 0.3 | 58.6 |
| 合計 Total Sales | | | | 38,532 | 100.0 | 45,057 | 100.0 | 116.9 | 54,770 | 100.0 | 121.6 | 56,413 | 100.0 | 103.0 |

●通期予想は、2008年10月に公表(修正)したものです。
●Business forecast was announced(revised) on October 2008.

地域別・事業別売上高

Net Sales by Destination and Business

(百万円)
(¥ million)

■ 米州 Americas

| 事業 Business | 決算期 Fiscal Term | 2005.3 3Q | | 2006.3 3Q | | 2007.3 3Q | | 2008.3 3Q | | 2009.3 3Q | | 2009.3 通期予想 (Forecast) | | | |
|-------------------------------|-----------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|---------------------------|-------|-------|--------|
| | | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | | | | |
| 血球計数検査 Hematology | | | | 8,701 | 77.1 | 10,490 | 76.2 | 120.6 | 12,100 | 80.3 | 115.3 | 14,285 | 82.0 | 118.1 | |
| 血液凝固検査 Hemostasis | | | | 1,455 | 12.9 | 1,705 | 12.4 | 117.2 | 1,548 | 10.3 | 90.8 | 1,484 | 8.5 | 95.9 | |
| 免疫血清検査 Immunochemistry | | | | | | | | | | | | | | | |
| 生化学 Clinical Chemistry | | | | | | | | | | | | | | | |
| 尿/便潜血 Urinalysis/FOBT | | | | 948 | 8.4 | 1,330 | 9.7 | 140.3 | 1,214 | 8.1 | 91.3 | 1,520 | 8.7 | 125.2 | |
| POC Point of Care | | | | | | | | | | | | | | | |
| その他 Others | | | | | | | | | 0 | | | 0 | | | |
| Diagnostics Diagnostics | | | | 11,106 | 98.4 | 13,526 | 98.3 | 121.8 | 14,864 | 98.7 | 109.9 | 17,292 | 99.3 | 116.3 | |
| IT IT | | | | 138 | 1.2 | 232 | 1.7 | 168.1 | 202 | 1.3 | 87.1 | 125 | 0.7 | 61.9 | |
| Diagnostics/IT Diagnostics/IT | | | | 11,244 | 99.6 | 13,759 | 100.0 | 122.4 | 15,067 | 100.0 | 109.5 | 17,417 | 100.0 | 115.6 | |
| 新規事業・他 New Business | | | | 42 | 0.4 | | | | | | | | | | |
| 合計 Total Sales | | | | 11,286 | 100.0 | 13,759 | 100.0 | 121.9 | 15,067 | 100.0 | 109.5 | 17,417 | 100.0 | 115.6 | 23,900 |

■ 欧州 Europe

| 事業 Business | 決算期 Fiscal Term | 2005.3 3Q | | 2006.3 3Q | | 2007.3 3Q | | 2008.3 3Q | | 2009.3 3Q | | 2009.3 通期予想 (Forecast) | | | |
|-------------------------------|-----------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|---------------------------|-------|-------|--------|
| | | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | | | | |
| 血球計数検査 Hematology | | | | 14,416 | 75.0 | 16,651 | 74.1 | 115.5 | 21,479 | 73.9 | 129.0 | 20,677 | 77.1 | 96.3 | |
| 血液凝固検査 Hemostasis | | | | 2,369 | 12.3 | 2,472 | 11.0 | 104.3 | 2,723 | 9.4 | 110.2 | 2,680 | 10.0 | 98.4 | |
| 免疫血清検査 Immunochemistry | | | | | | | | | 5 | 0.0 | | | | | |
| 生化学 Clinical Chemistry | | | | 13 | 0.1 | 14 | 0.1 | 107.7 | 84 | 0.3 | 600.0 | 97 | 0.4 | 115.5 | |
| 尿/便潜血 Urinalysis/FOBT | | | | 1,094 | 5.7 | 1,423 | 6.3 | 130.1 | 2,126 | 7.3 | 149.4 | 1,834 | 6.8 | 86.3 | |
| POC Point of Care | | | | 36 | 0.2 | 25 | 0.1 | 69.4 | 246 | 0.8 | 984.0 | 164 | 0.6 | 66.7 | |
| その他 Others | | | | 448 | 2.3 | 611 | 2.7 | 136.4 | 1,027 | 3.5 | 168.1 | 720 | 2.7 | 70.1 | |
| Diagnostics Diagnostics | | | | 18,379 | 95.7 | 21,198 | 94.3 | 115.3 | 27,692 | 95.3 | 130.6 | 26,174 | 97.6 | 94.5 | |
| IT IT | | | | 752 | 3.9 | 1,078 | 4.8 | 143.4 | 1,075 | 3.7 | 99.7 | 467 | 1.7 | 43.4 | |
| Diagnostics/IT Diagnostics/IT | | | | 19,132 | 99.6 | 22,276 | 99.1 | 116.4 | 28,768 | 99.0 | 129.1 | 26,641 | 99.4 | 92.6 | |
| 新規事業・他 New Business | | | | 77 | 0.4 | 199 | 0.9 | 258.4 | 294 | 1.0 | 147.7 | 173 | 0.6 | 58.8 | |
| 合計 Total Sales | | | | 19,209 | 100.0 | 22,476 | 100.0 | 117.0 | 29,062 | 100.0 | 129.3 | 26,814 | 100.0 | 92.3 | 35,380 |

●通期予想は、2008年10月に公表(修正)したものです。

●Business forecast was announced(revised) on October 2008.

(百万円)
(¥ million)

■ 中国 China

| 事業 Business | 決算期 Fiscal Term | 2005.3 3Q | | 2006.3 3Q | | 2007.3 3Q | | 2008.3 3Q | | 2009.3 3Q | | 2009.3 通期予想 (Forecast) | | |
|-------------------------------|-----------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|---------------------------|-------|-------|
| | | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | | | |
| 血球計数検査 Hematology | | | | 2,891 | 63.6 | 3,175 | 64.2 | 109.8 | 3,440 | 57.3 | 108.3 | 3,798 | 55.6 | 110.4 |
| 血液凝固検査 Hemostasis | | | | 430 | 9.5 | 726 | 14.7 | 168.8 | 1,181 | 19.7 | 162.7 | 1,534 | 22.5 | 129.9 |
| 免疫血清検査 Immunochemistry | | | | | | | | | | | | | | |
| 生化学 Clinical Chemistry | | | | 447 | 9.8 | 315 | 6.4 | 70.5 | 382 | 6.4 | 121.3 | 420 | 6.2 | 109.9 |
| 尿/便潜血 Urinalysis/FOBT | | | | 644 | 14.2 | 496 | 10.0 | 77.0 | 752 | 12.5 | 151.6 | 867 | 12.7 | 115.3 |
| POC Point of Care | | | | 10 | 0.2 | 1 | 0.0 | 10.0 | 163 | 2.7 | 16,300.0 | 182 | 2.7 | 111.7 |
| その他 Others | | | | 76 | 1.7 | 165 | 3.3 | 217.1 | 0 | - | - | 1 | 0.0 | - |
| Diagnostics Diagnostics | | | | 4,502 | 99.0 | 4,881 | 98.7 | 108.4 | 5,920 | 98.6 | 121.3 | 6,804 | 99.6 | 114.9 |
| IT IT | | | | 44 | 1.0 | 63 | 1.3 | 143.2 | 84 | 1.4 | 133.3 | 24 | 0.4 | 28.6 |
| Diagnostics/IT Diagnostics/IT | | | | 4,547 | 100.0 | 4,944 | 100.0 | 108.7 | 6,005 | 100.0 | 121.5 | 6,828 | 100.0 | 113.7 |
| 新規事業・他 New Business | | | | | | | | | | | | | | |
| 合計 Total Sales | | | | 4,547 | 100.0 | 4,944 | 100.0 | 108.7 | 6,005 | 100.0 | 121.5 | 6,828 | 100.0 | 113.7 |
| | | | | | | | | | | | | | | 9,700 |

■ アジア・パシフィック Asia - Pacific

| 事業 Business | 決算期 Fiscal Term | 2005.3 3Q | | 2006.3 3Q | | 2007.3 3Q | | 2008.3 3Q | | 2009.3 3Q | | 2009.3 通期予想 (Forecast) | | |
|-------------------------------|-----------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|---------------------------|-------|-------|
| | | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | | | |
| 血球計数検査 Hematology | | | | 2,506 | 71.8 | 2,759 | 71.2 | 110.1 | 3,410 | 73.6 | 123.6 | 4,015 | 75.0 | 117.7 |
| 血液凝固検査 Hemostasis | | | | 560 | 16.1 | 637 | 16.4 | 113.8 | 724 | 15.6 | 113.7 | 762 | 14.2 | 105.2 |
| 免疫血清検査 Immunochemistry | | | | 9 | 0.3 | 14 | 0.4 | 155.6 | 18 | 0.4 | 128.6 | 7 | 0.1 | 38.9 |
| 生化学 Clinical Chemistry | | | | 80 | 2.3 | 149 | 3.8 | 186.3 | 105 | 2.3 | 70.5 | 99 | 1.8 | 94.3 |
| 尿/便潜血 Urinalysis/FOBT | | | | 54 | 1.5 | 84 | 2.2 | 155.6 | 93 | 2.0 | 110.7 | 220 | 4.1 | 236.6 |
| POC Point of Care | | | | | | | | | | | | | | |
| その他 Others | | | | 53 | 1.5 | 2 | 0.1 | 3.8 | 1 | 0.0 | 50.0 | 3 | 0.1 | 300.0 |
| Diagnostics Diagnostics | | | | 3,265 | 93.6 | 3,647 | 94.1 | 111.7 | 4,355 | 94.0 | 119.4 | 5,107 | 95.4 | 117.3 |
| IT IT | | | | 217 | 6.2 | 216 | 5.6 | 99.5 | 265 | 5.7 | 122.7 | 236 | 4.4 | 89.1 |
| Diagnostics/IT Diagnostics/IT | | | | 3,482 | 99.8 | 3,863 | 99.7 | 110.9 | 4,620 | 99.7 | 119.6 | 5,344 | 99.9 | 115.7 |
| 新規事業・他 New Business | | | | 6 | 0.2 | 13 | 0.3 | 216.7 | 15 | 0.3 | 115.4 | 8 | 0.1 | 53.3 |
| 合計 Total Sales | | | | 3,488 | 100.0 | 3,876 | 100.0 | 111.1 | 4,635 | 100.0 | 119.6 | 5,352 | 100.0 | 115.5 |
| | | | | | | | | | | | | | | 7,520 |

●通期予想は、2008年10月に公表(修正)したものです。
●Business forecast was announced(revised) on October 2008.

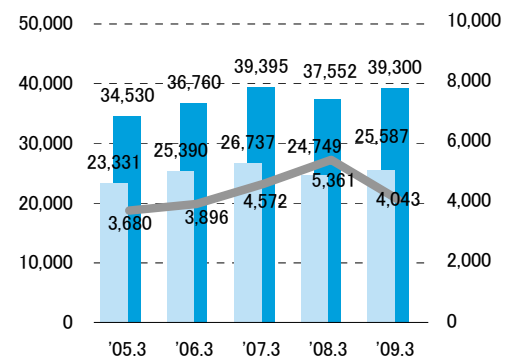
所在地別売上高および営業利益の状況 [第3四半期累計]

Net Sales and Operating Income (Loss)

by Geographical Region (Net Sales and Operating Income (Loss) of subsidiaries in the Region) [3rd Quarter]

日本 Japan

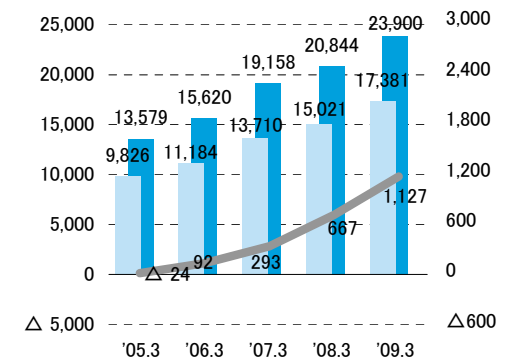
(百万円)
¥million



※日本所在地には、韓国、台湾、モンゴル向けの売上、利益を含みます。
※Sales and Operating Income in Japan include those to Korea, Taiwan and Mongolia.

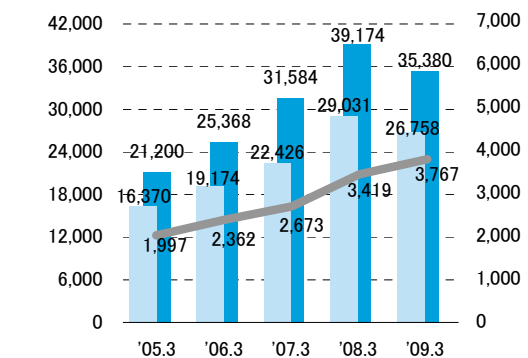
米州 Americas

(百万円)
¥million



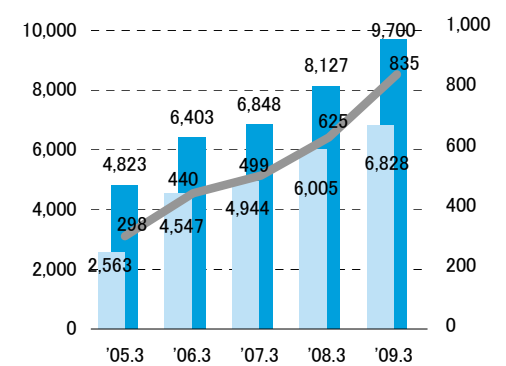
欧州 Europe

(百万円)
¥million



中国 China

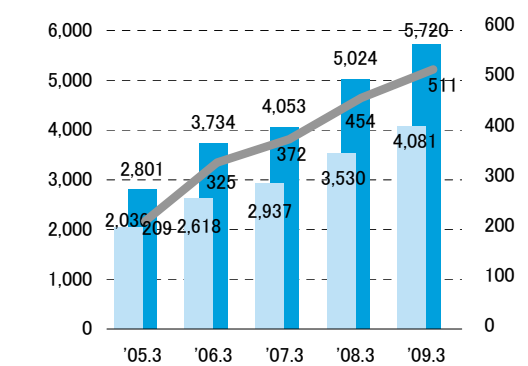
(百万円)
¥million



■ 通期売上高 (2009.3月期は予想)
Net Sales (Data in '09.3 is Forecast)
■ 第3四半期累計営業利益
Operating Income (Loss)(3rd Quarter)
■ 第3四半期累計売上高
Net Sales(3rd Quarter)

アジア・パシフィック Asia - Pacific

(百万円)
¥million



※アジア・パシフィック所在地には、韓国、台湾およびモンゴルの売上、利益を含みません。
※Sales in Asia Pacific exclude Korea, Taiwan and Mongolia.

(百万円)
(¥ million)

| 決算期 Fiscal Term | | | 2005.3 3Q | | 2006.3 3Q | | 2007.3 3Q | | 2008.3 3Q | | 2009.3 3Q | | 2009.3 通期予想 (Forecast) | | | |
|---|---------------------------|----------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|---------------------------|-------|-------|----------|
| | | | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | Ratio (%) | Growth (%) | | | | |
| 地域 Region | | | | | | | | | | | | | | | | |
| 日本 Japan | 外部売上高 Sales to Customers | 23,331 | 61.9 | 25,390 | 61.0 | 108.8 | 26,737 | 60.1 | 105.3 | 24,749 | 53.9 | 92.6 | 25,587 | 51.0 | 103.4 | 39,300 |
| | 内部売上高 Intra-area Transfer | 14,373 | 38.1 | 16,259 | 39.0 | 113.1 | 17,743 | 39.9 | 109.1 | 21,183 | 46.1 | 119.4 | 24,621 | 49.0 | 116.2 | 32,430 |
| | 売上高計 Total Sales | 37,704 | 100.0 | 41,650 | 100.0 | 110.5 | 44,480 | 100.0 | 106.8 | 45,933 | 100.0 | 103.3 | 50,208 | 100.0 | 109.3 | 71,730 |
| | 営業費用 Operating Expenses | 34,024 | 90.2 | 37,754 | 90.6 | 111.0 | 39,908 | 89.7 | 105.7 | 40,572 | 88.3 | 101.7 | 46,164 | 91.9 | 113.8 | 66,050 |
| | 営業利益 Operating Income | 3,680 | 9.8 | 3,896 | 9.4 | 105.9 | 4,572 | 10.3 | 117.4 | 5,361 | 11.7 | 117.3 | 4,043 | 8.1 | 75.4 | 5,680 |
| 米州 Americas | 外部売上高 Sales to Customers | 9,826 | 99.3 | 11,184 | 98.7 | 113.8 | 13,710 | 99.8 | 122.6 | 15,021 | 99.9 | 109.6 | 17,381 | 100.0 | 115.7 | 23,900 |
| | 内部売上高 Intra-area Transfer | 69 | 0.7 | 153 | 1.3 | 221.7 | 28 | 0.2 | 18.3 | 15 | 0.1 | 53.6 | 1 | 0.0 | 6.7 | - |
| | 売上高計 Total Sales | 9,896 | 100.0 | 11,337 | 100.0 | 114.6 | 13,738 | 100.0 | 121.2 | 15,037 | 100.0 | 109.5 | 17,382 | 100.0 | 115.6 | 23,900 |
| | 営業費用 Operating Expenses | 9,920 | 100.2 | 11,245 | 99.2 | 113.4 | 13,445 | 97.9 | 119.6 | 14,369 | 95.6 | 106.9 | 16,255 | 93.5 | 113.1 | 22,350 |
| | 営業利益 Operating Income | △ 24 | - | 92 | 0.8 | - | 293 | 2.1 | 318.5 | 667 | 4.4 | 227.6 | 1,127 | 6.5 | 169.0 | 1,550 |
| 欧州 Europe | 外部売上高 Sales to Customers | 16,370 | 98.2 | 19,174 | 98.8 | 117.1 | 22,426 | 98.6 | 117.0 | 29,031 | 98.9 | 129.5 | 26,758 | 98.6 | 92.2 | 35,380 |
| | 内部売上高 Intra-area Transfer | 307 | 1.8 | 228 | 1.2 | 74.3 | 308 | 1.4 | 135.1 | 334 | 1.1 | 108.4 | 383 | 1.4 | 114.7 | 420 |
| | 売上高計 Total Sales | 16,677 | 100.0 | 19,403 | 100.0 | 116.3 | 22,735 | 100.0 | 117.2 | 29,366 | 100.0 | 129.2 | 27,141 | 100.0 | 92.4 | 35,800 |
| | 営業費用 Operating Expenses | 14,680 | 88.0 | 17,041 | 87.8 | 116.1 | 20,061 | 88.2 | 117.7 | 25,947 | 88.4 | 129.3 | 23,373 | 86.1 | 90.1 | 30,500 |
| | 営業利益 Operating Income | 1,997 | 12.0 | 2,362 | 12.2 | 118.3 | 2,673 | 11.8 | 113.2 | 3,419 | 11.6 | 127.9 | 3,767 | 13.9 | 110.2 | 5,300 |
| 中国 China | 外部売上高 Sales to Customers | 2,563 | 99.7 | 4,547 | 99.8 | 177.4 | 4,944 | 99.8 | 108.7 | 6,005 | 99.8 | 121.5 | 6,828 | 99.9 | 113.7 | 9,700 |
| | 内部売上高 Intra-area Transfer | 8 | 0.3 | 7 | 0.2 | 87.5 | 11 | 0.2 | 157.1 | 11 | 0.2 | 100.0 | 4 | 0.1 | 36.4 | - |
| | 売上高計 Total Sales | 2,572 | 100.0 | 4,555 | 100.0 | 177.1 | 4,955 | 100.0 | 108.8 | 6,016 | 100.0 | 121.4 | 6,833 | 100.0 | 113.6 | 9,700 |
| | 営業費用 Operating Expenses | 2,273 | 88.4 | 4,114 | 90.3 | 181.0 | 4,456 | 89.9 | 108.3 | 5,390 | 89.6 | 121.0 | 5,997 | 87.8 | 111.3 | 8,540 |
| | 営業利益 Operating Income | 298 | 11.6 | 440 | 9.7 | 147.7 | 499 | 10.1 | 113.4 | 625 | 10.4 | 125.3 | 835 | 12.2 | 133.6 | 1,160 |
| アジア・ パシフィック Asia - Pacific | 外部売上高 Sales to Customers | 2,036 | 96.0 | 2,618 | 97.4 | 128.6 | 2,937 | 96.6 | 112.2 | 3,530 | 94.5 | 120.2 | 4,081 | 96.7 | 115.6 | 5,720 |
| | 内部売上高 Intra-area Transfer | 84 | 4.0 | 70 | 2.6 | 83.3 | 103 | 3.4 | 147.1 | 205 | 5.5 | 199.0 | 139 | 3.3 | 67.8 | 180 |
| | 売上高計 Total Sales | 2,121 | 100.0 | 2,688 | 100.0 | 126.7 | 3,040 | 100.0 | 113.1 | 3,735 | 100.0 | 122.9 | 4,220 | 100.0 | 113.0 | 5,900 |
| | 営業費用 Operating Expenses | 1,911 | 90.1 | 2,363 | 87.9 | 123.7 | 2,668 | 87.8 | 112.9 | 3,281 | 87.8 | 123.0 | 3,709 | 87.9 | 113.0 | 5,310 |
| | 営業利益 Operating Income | 209 | 9.9 | 325 | 12.1 | 155.5 | 372 | 12.2 | 114.5 | 454 | 12.2 | 122.0 | 511 | 12.1 | 112.6 | 590 |
| 計 Total | 外部売上高 Sales to Customers | 54,129 | 78.5 | 62,915 | 79.0 | 116.2 | 70,755 | 79.5 | 112.5 | 78,338 | 78.3 | 110.7 | 80,636 | 76.2 | 102.9 | 114,000 |
| | 内部売上高 Intra-area Transfer | 14,843 | 21.5 | 16,720 | 21.0 | 112.6 | 18,195 | 20.5 | 108.8 | 21,750 | 21.7 | 119.5 | 25,149 | 23.8 | 115.6 | 33,030 |
| | 売上高計 Total Sales | 68,972 | 100.0 | 79,635 | 100.0 | 115.5 | 88,951 | 100.0 | 111.7 | 100,089 | 100.0 | 112.5 | 105,786 | 100.0 | 105.7 | 147,030 |
| | 営業費用 Operating Expenses | 62,811 | 91.1 | 72,518 | 91.1 | 115.5 | 80,540 | 90.5 | 111.1 | 89,560 | 89.5 | 111.2 | 95,500 | 90.3 | 106.6 | 132,750 |
| | 営業利益 Operating Income | 6,161 | 8.9 | 7,116 | 8.9 | 115.5 | 8,411 | 9.5 | 118.2 | 10,529 | 10.5 | 125.2 | 10,286 | 9.7 | 97.7 | 14,280 |
| 消去/ 全社 Eliminations/ Corporate | 外部売上高 Sales to Customers | | | | | | | | | - | - | - | - | - | - | - |
| | 内部売上高 Intra-area Transfer | △ 14,843 | - | △ 16,720 | - | - | △ 18,195 | - | - | △ 21,750 | - | - | △ 25,149 | - | - | △ 33,030 |
| | 売上高計 Total Sales | △ 14,843 | - | △ 16,720 | - | - | △ 18,195 | - | - | △ 21,750 | - | - | △ 25,149 | - | - | △ 33,030 |
| | 営業費用 Operating Expenses | △ 14,856 | - | △ 16,877 | - | - | △ 18,343 | - | - | △ 21,027 | - | - | △ 24,952 | - | - | △ 32,750 |
| | 営業利益 Operating Income | △ 13 | - | 156 | - | - | 147 | - | 94.2 | △ 722 | - | - | △ 197 | - | - | △ 280 |
| 連結 Consolidated | 外部売上高 Sales to Customers | 54,129 | 100.0 | 62,915 | 100.0 | 116.2 | 70,755 | 100.0 | 112.5 | 78,338 | 100.0 | 110.7 | 80,636 | 100.0 | 102.9 | 114,000 |
| | 内部売上高 Intra-area Transfer | | | | | | | | | - | - | - | - | - | - | - |
| | 売上高計 Total Sales | 54,129 | 100.0 | 62,915 | 100.0 | 116.2 | 70,755 | 100.0 | 112.5 | 78,338 | 100.0 | 110.7 | 80,636 | 100.0 | 102.9 | 114,000 |
| | 営業費用 Operating Expenses | 47,954 | 88.6 | 55,641 | 88.4 | 116.0 | 62,197 | 87.9 | 111.8 | 68,532 | 87.5 | 110.2 | 70,548 | 87.5 | 102.9 | 100,000 |
| | 営業利益 Operating Income | 6,174 | 11.4 | 7,273 | 11.6 | 117.8 | 8,558 | 12.1 | 117.7 | 9,806 | 12.5 | 114.6 | 10,088 | 12.5 | 102.9 | 14,000 |

※日本所在地には、韓国、台湾、モンゴル向けの売上、利益を含みます。

※Sales and Operating Income in Japan include those to Korea, Taiwan and Mongolia.

※アジア・パシフィック所在地には、韓国、台湾およびモンゴルの売上、利益を含みません。

※Sales in Asia Pacific exclude Korea, Taiwan and Mongolia.

●通期予想は、2008年10月に公表(修正)したものです。

●Business forecast was announced(revised) on October 2008.

単独データ

Non-Consolidated Data

主要単独財務指標 [第3四半期累計]

Non-Consolidated Financial Summary [3rd Quarter]

| 項目 Item | 決算期 Fiscal Term | | 2005.3 3Q | 2006.3 3Q | 2007.3 3Q | 2008.3 3Q | 2009.3 3Q | 2009.3 通期予想 (Forecast) |
|---------------|------------------------------------|-------------------|-----------|-----------|-----------|-----------|-----------|---------------------------|
| 売上高 | Net Sales | (百万円) (¥ million) | 36,819 | 40,394 | 42,995 | 44,996 | 49,411 | |
| 営業利益 | Operating Income | (百万円) (¥ million) | 2,901 | 3,338 | 3,647 | 5,243 | 3,595 | |
| 経常利益 | Ordinary Income | (百万円) (¥ million) | 4,638 | 6,265 | 6,574 | 8,046 | 4,968 | |
| 当期純利益 | Net Income | (百万円) (¥ million) | 2,615 | 4,047 | 4,433 | 4,905 | 3,438 | |
| 1株当たり配当金 | Cash Dividends per Share | (円) (¥) | | | | | | |
| ＜うち1株当たり中間配当＞ | <Interim Cash Dividends per Share> | | | | | | | |
| 1株当たり当期純利益 | Net Income per Share | (円) (¥) | | | | | | |
| 自己資本当期純利益率 | Return on Equity[ROE] | (%) | | | | | | |
| 売上総利益率 | Gross Profit per Net Sales | (%) | 54.5 | 55.4 | 55.5 | 57.7 | 55.3 | |
| 売上高経常利益率 | Ordinary Income per Net Sales | (%) | 12.6 | 15.5 | 15.3 | 17.9 | 10.1 | |
| 売上高当期純利益率 | Net Income per Net Sales | (%) | 7.1 | 10.0 | 10.3 | 10.9 | 7.0 | |

| 項目 Item | 決算期 Fiscal Term | | 2005.3 F.Y. | 2006.3 F.Y. | 2007.3 F.Y. | 2008.3 F.Y. | 2009.3 3Q | 増減 (Variance) |
|------------|------------------------------|------------------------|-------------|-------------|-------------|-------------|-----------|------------------|
| 資本金 | Capital Stock | (百万円) (¥ million) | 7,954 | 7,954 | 8,501 | 8,651 | 8,678 | 27 |
| 発行済株式数 | Number of Shares Issued | (千株) (thousand shares) | 25,002.8 | 49,917.0 | 50,654.5 | 51,203.1 | 51,236.3 | 33.2 |
| 純資産 ※ | Net Assets ※ | (百万円) (¥ million) | 56,782 | 61,708 | 67,881 | 73,239 | 74,031 | 792 |
| 総資産 | Total Assets | (百万円) (¥ million) | 73,709 | 80,438 | 89,481 | 96,232 | 101,741 | 5,509 |
| 有利子負債 | Interest-bearing Liabilities | (百万円) (¥ million) | 2,716 | 2,780 | 3,515 | 2,337 | 10,778 | 8,441 |
| 設備投資 | Capital Expenditure | (百万円) (¥ million) | 1,455 | 4,072 | 1,876 | 6,125 | 5,562 | |
| 研究開発費 | R & D Expenditure | (百万円) (¥ million) | 7,104 | 8,147 | 8,942 | 8,935 | 7,398 | |
| 減価償却費 | Depreciation | (百万円) (¥ million) | 1,915 | 2,299 | 2,289 | 1,801 | 1,977 | |
| 自己資本比率 ※ | Equity Ratio ※ | (%) | 77.0 | 76.7 | 75.9 | 75.9 | 72.3 | △ 3.6 |
| 1株当たり純資産 ※ | Net Assets per Share ※ | (円) (¥) | 2,270.74 | 1,233.12 | 1,342.51 | 1,428.42 | 1,438.06 | 9.64 |
| 従業員数 | Number of Employees | | 1,119 | 1,228 | 1,240 | 1,310 | 1,445 | 135 |

※過年度の数値については、従来の「株主資本」を「純資産」の欄に、「株主資本比率」を「自己資本比率」の欄に、「1株当たり株主資本」を「1株当たり純資産」の欄に記載しております。

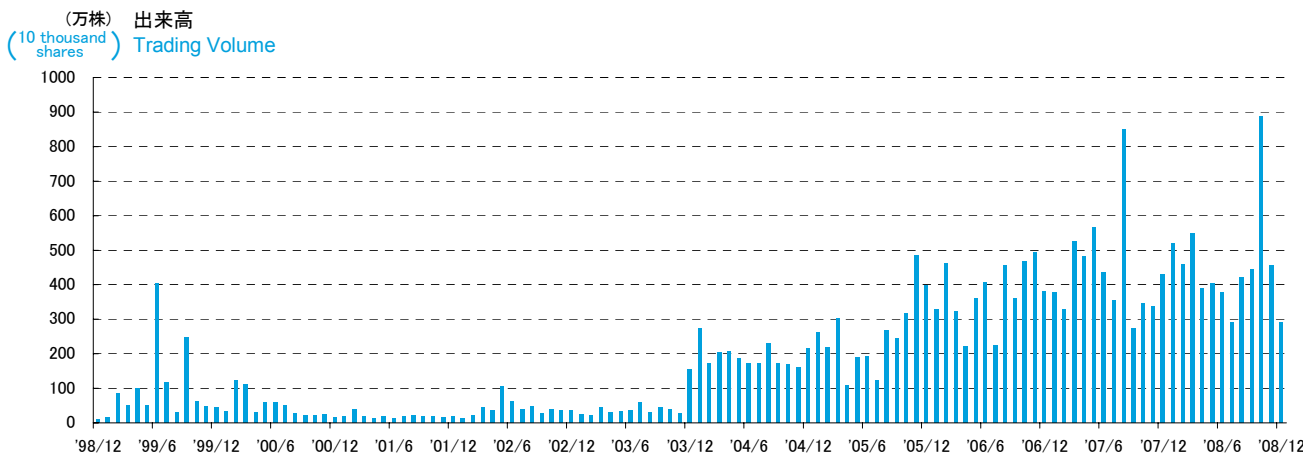
※With regards to the figures for previous period, the original "Shareholders' Equity" is described in the "Net Assets" column, the original "Shareholders' Equity Ratio" in the "Equity Ratio" column and the original "Shareholders' Equity per Share" in the "Net Assets per Share" column.

関連データ
Associated Data

株式情報

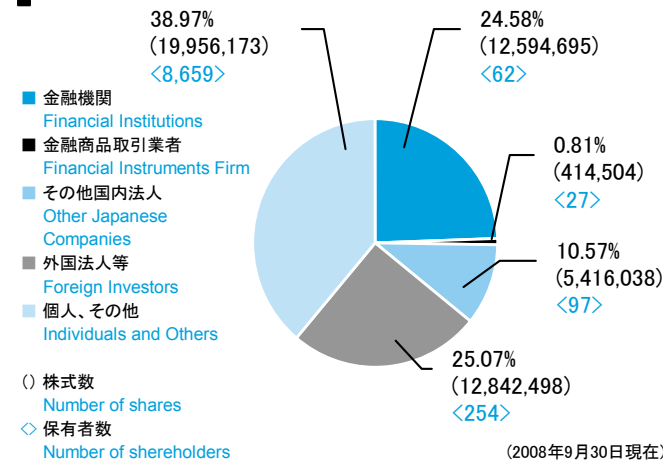
Stock Information

シスメックス株式会社の株価推移と出来高
Stock Price Range and Trading Volume of SYSMEX CORPORATION

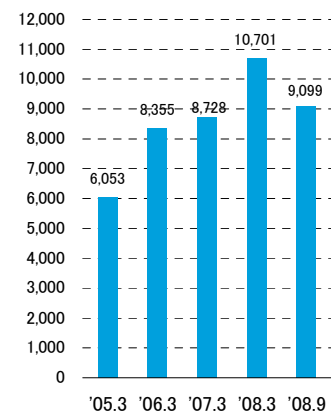


※1995年11月大阪証券取引所市場第2部に株式を上場 1996年7月までは大証株価、翌月以降は東証株価を使用
※First listing was November 1995 on the Second Section of the Osaka Securities Exchange.
In compiling this data, the stock price on the Osaka Securities Exchange was used, from November 1995 to July 1996, and from August 1996, the stock price on the Tokyo Stock Exchange was used.

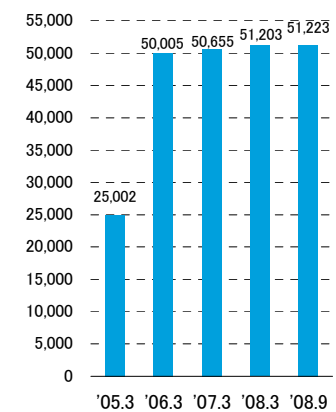
株式の所有者別状況
Composition of Shareholders by Category



株主数の推移
Number of Shareholders



発行済株式数の推移
Number of Shares Issued (千株)
(thousand shares)



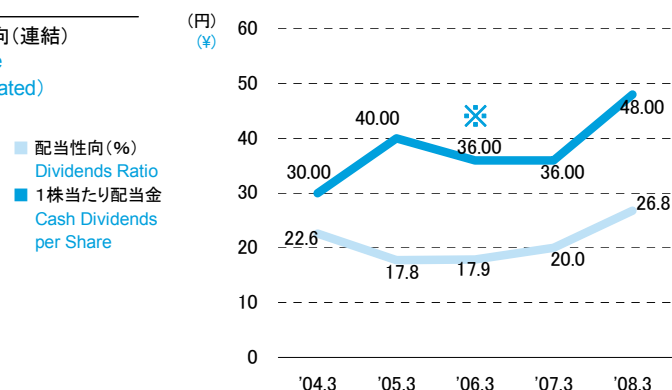
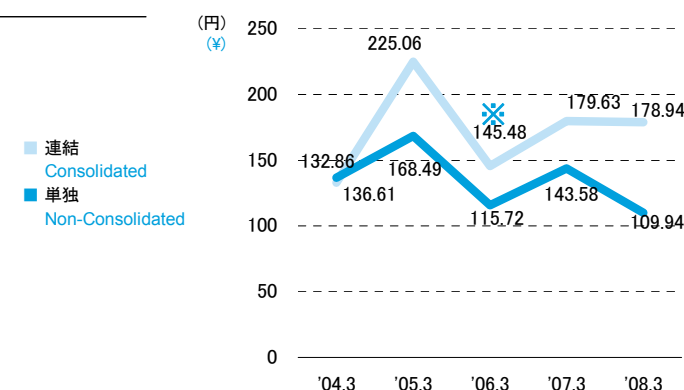
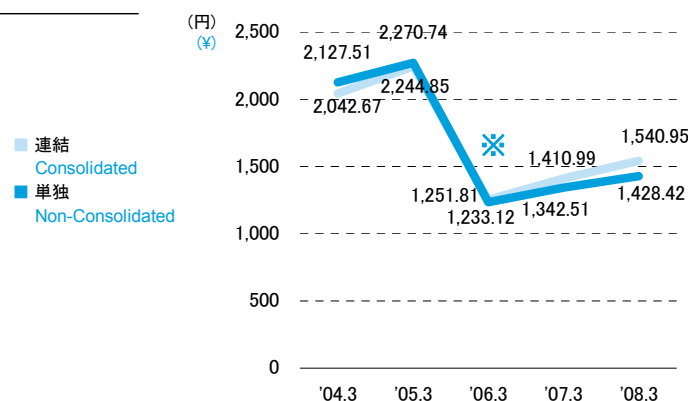
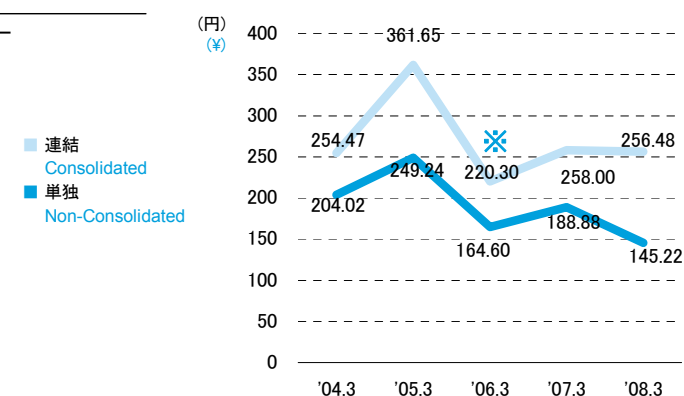
1 株当たり指標

※2005年11月18日付で1株を2株に株式分割を実施しました。

関連データ
Associated Data

Per Share Data

※The shares of shareholders was split two for one on November 18, 2005.

1株当たり配当金、配当性向(連結)
Cash Dividends per Share
Dividends Ratio (Consolidated)1株当たり当期純利益
Net Income per Share1株当たり純資産
Net Assets per Share1株当たりキャッシュ・フロー
Cash Flow per Share

1 株当たり指標

Per Share Data

3月31日に終了する各年度
Years ended March 31

| | | | 2004.3 | 2005.3 | 2006.3 | 2007.3 | 2008.3 |
|----------------|--------------------------------|------------------------|----------|----------|----------|----------|----------|
| 1株当たり配当金 | Cash Dividends per Share | (円) (¥) | 30.00 | 40.00 | 36.00 | 36.00 | 48.00 |
| (うち記念配当) | (Special Dividends) | | (-) | (-) | (2.00) | (-) | (8.00) |
| 配当性向(連結) | Dividends Ratio (Consolidated) | (%) | 22.6 | 17.8 | 17.9 | 20.0 | 26.8 |
| 1株当たり当期純利益 | Net Income per Share | (円) (¥) | 132.86 | 225.06 | 145.48 | 179.63 | 178.94 |
| | | (連結: Consolidated) | | | | | |
| | | (単独: Non-Consolidated) | 136.61 | 168.49 | 115.72 | 143.58 | 109.94 |
| 1株当たり純資産 ※ | Net Assets per Share ※ | (円) (¥) | 2,042.67 | 2,244.85 | 1,251.81 | 1,410.99 | 1,540.95 |
| | | (連結: Consolidated) | | | | | |
| | | (単独: Non-Consolidated) | 2,127.51 | 2,270.74 | 1,233.12 | 1,342.51 | 1,428.42 |
| 1株当たりキャッシュ・フロー | Cash Flow per Share | (円) (¥) | 254.47 | 361.65 | 220.30 | 258.00 | 256.48 |
| | | (連結: Consolidated) | | | | | |
| | | (単独: Non-Consolidated) | 204.02 | 249.24 | 164.60 | 188.88 | 145.22 |

注: キャッシュ・フロー=当期純利益+減価償却費
Note: Cash Flow = Net Income + Depreciation

※過年度の数値については、従来の「1株当たり株主資本」を「1株当たり純資産」の欄に記載しております。

※With regards to the figures for previous period, the original "Shareholders' Equity per Share" is described in the "Net Assets per Share" column.

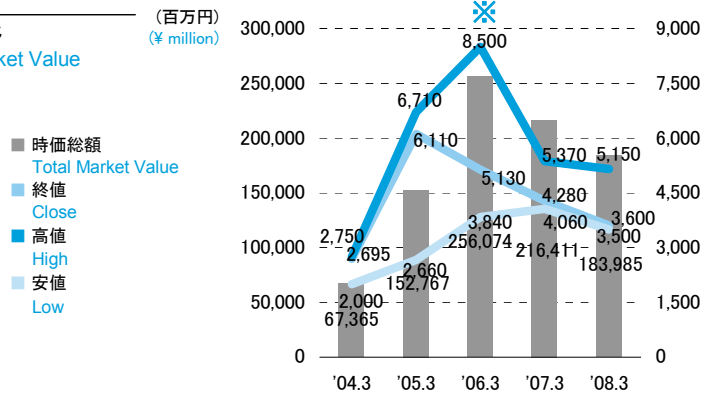
2006.3: 上場10周年記念配当2円

2006.3: Special dividends of ¥2.00 to mark the 10th anniversary of its IPO.

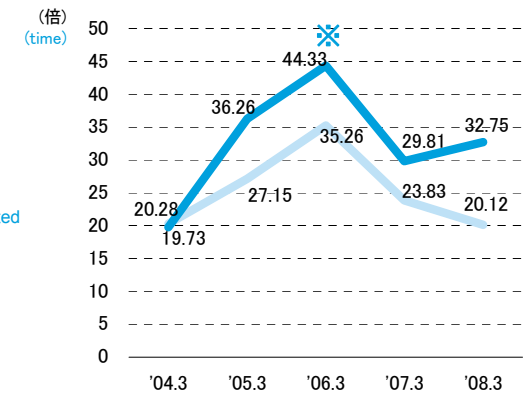
2008.3: 創立40周年記念配当8円

2008.3: Special dividends of ¥8.00 to mark the 40th anniversary of its establishment.

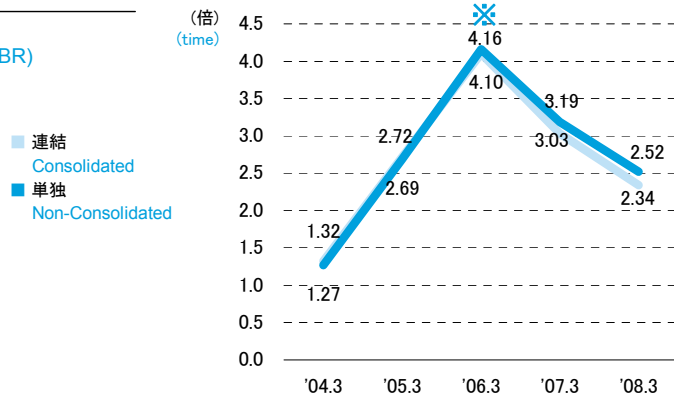
株価および時価総額の推移
Stock Price and Total Market Value



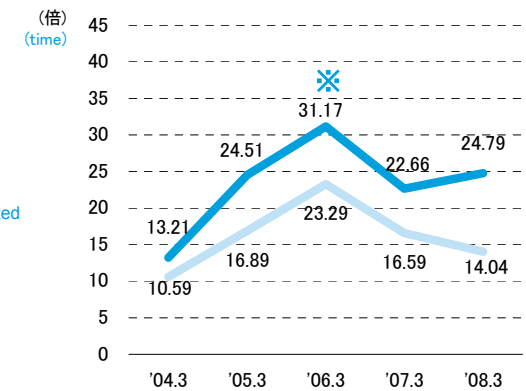
株価収益率
Price-Earnings Ratio (PER)



株価純資産倍率
Price Book Value Ratio (PBR)



株価キャッシュ・フロー倍率
Price Cash Flow Ratio (PCFR)



株価指標
Stock Price Data

3月31日に終了する各年度
Years ended March 31

| | | | | 2004.3 | 2005.3 | 2006.3 | 2007.3 | 2008.3 |
|---------------|------------------------------|-------|------------------------|--------|---------|---------|---------|---------|
| 株価の推移 | Stock Price Movements | (円) | (¥) | | | | | |
| | | | (終値: Close) | 2,695 | 6,110 | 5,130 | 4,280 | 3,600 |
| | | | (高値: High) | 2,750 | 6,710 | 8,500 | 5,370 | 5,150 |
| | | | (安値: Low) | 2,000 | 2,660 | 3,840 | 4,060 | 3,500 |
| 時価総額 | Total Market Value | (百万円) | (¥ million) | 67,365 | 152,767 | 256,074 | 216,411 | 183,985 |
| 株価収益率 | Price-Earning Ratio (PER) | (倍) | (time) | | | | | |
| | | | (連結: Consolidated) | 20.28 | 27.15 | 35.26 | 23.83 | 20.12 |
| | | | (単独: Non-Consolidated) | 19.73 | 36.26 | 44.33 | 29.81 | 32.75 |
| 株価純資産倍率 | Price Book Value Ratio (PBR) | (倍) | (time) | | | | | |
| | | | (連結: Consolidated) | 1.32 | 2.72 | 4.10 | 3.03 | 2.34 |
| | | | (単独: Non-Consolidated) | 1.27 | 2.69 | 4.16 | 3.19 | 2.52 |
| 株価キャッシュ・フロー倍率 | Price Cash Flow Ratio (PCFR) | (倍) | (time) | | | | | |
| | | | (連結: Consolidated) | 10.59 | 16.89 | 23.29 | 16.59 | 14.04 |
| | | | (単独: Non-Consolidated) | 13.21 | 24.51 | 31.17 | 22.66 | 24.79 |

*各指標は、シスメックス株式会社の各年度3月31日の終値を用いて計算しています。
*Data was calculated by the closing stock prices of Sysmex Corporation on March 31, each year.

会社概要

Corporate Data

シスメックス株式会社

Sysmex Corporation

本社所在地
Address of Head Office 神戸市中央区脇浜海岸通1丁目5番1号
1-5-1, Wakino-hama-Kaigandori, Chuo-ku, Kobe, Hyogo 651-0073, Japan

電話番号 Telephone (078) 265-0500 (代表)
F A X Facsimile (078) 265-0524

設立年月日
Date of Establishment 昭和43年2月20日
February 20, 1968

資本金
Paid-in Capital 8,678,980 (千円)
(¥ thousand)

従業員数
Number of Employees 1,445名 (単独/Non-Consolidated)
3,535名 (連結/Consolidated)
※嘱託及びパートタイマーは含んでおりません。
※Non-Including part-time employees
従業員平均年齢 38.6才
従業員平均勤続年数 10.7年

発行済株式総数
Number of Shares Issued 51,236 千株
(thousand shares)
※2005年11月18日付で1株を2株に株式分割を実施しました。
※The shares of shareholders was split two for one on November 18, 2005.

決算期
Settlement Day 3月31日
March 31

上場市場
Stock Listings 東京証券取引所 市場第一部
Tokyo Stock Exchange, First Section
大阪証券取引所 市場第一部
Osaka Securities Exchange, First Section

証券コードNo.
Stock Exchange Code Number 6869

主な事業内容
Main Line of Business

臨床検査機器、検査用試薬、粒子分析機器ならびに関連ソフトウェアなどの開発・製造・販売・輸出入
Development, manufacture, sales, import and export of diagnostics testing instruments and reagents, particle analyzers, and related software

主な販売先
Customers

国立病院、一般病院、大学、研究所、その他医療機関
National and public hospitals, general hospitals, and other medical institutions, universities, and research institutes

事業所
Offices

| | | |
|--------------------------------|--|---|
| 本社 Head Office | 東京支社/東京支店 Tokyo Office/Tokyo Branch | 千葉営業所 Chiba Sales Office |
| ソリューションセンター Solution Center | 名古屋支店 Nagoya Office | 静岡営業所 Shizuoka Sales Office |
| テクノパーク Technopark | 大阪支店 Osaka Office | 金沢営業所 Kanazawa Sales Office |
| 研究開発センター R & D Center | 広島支店 Hiroshima Office | 京都営業所 Kyoto Sales Office |
| 加古川工場 Kakogawa Factory | 福岡支店 Fukuoka Office | 神戸営業所 Kobe Sales Office |
| 仙台支店 Sendai Office | 札幌営業所 Sapporo Sales Office | 高松営業所 Takamatsu Sales Office |
| 北関東支店 Kita Kanto Office | 盛岡営業所 Morioka Sales Office | 岡山営業所 Okayama Sales Office |
| | 長野営業所 Nagano Sales Office | 鹿児島営業所 Kagoshima Sales Office |
| | 新潟営業所 Niigata Sales Office | 首都圏サービスセンター Metropolitan Area Service Center |

(2008年12月31日現在)
(As of December 31, 2008)

連結子会社および関連会社

Consolidated Subsidiaries and Affiliates

(2008年12月31日現在)

(As of December 31, 2008)

| 会社名 Corporate Name | 所在地 Location | グループ出資比率 Equity Ownership by Group |
|--|-------------------------|---------------------------------------|
| シスメックス国際試薬株式会社 SYSMEX INTERNATIONAL REAGENTS CO., LTD. | 日本 Japan | 100 |
| シスメックスメディカ株式会社 SYSMEX MEDICA CO., LTD. | 日本 Japan | 100 |
| シスメックスTMC株式会社 SYSMEX TMC., LTD. | 日本 Japan | 100 |
| シスメックス物流株式会社 SYSMEX LOGISTICS CO., LTD. | 日本 Japan | 100 |
| シスメックスRA株式会社 SYSMEX RA CO., LTD. | 日本 Japan | 96 |
| シスメックスCNA株式会社 SYSMEX CNA CO., LTD. | 日本 Japan | 100 |
| シスメックス・ビオメリュー株式会社* SYSMEX bioMerieux Co., LTD.* | 日本 Japan | 34 |
| SYSMEX AMERICA, INC. | 米国 U.S.A. | 100 |
| SYSMEX REAGENTS AMERICA, INC. | 米国 U.S.A. | 100 |
| SYSMEX DO BRASIL INDUSTRIA E COMERCIO LTDA. | ブラジル Brazil | 100 |
| SYSMEX CANADA, INC. | カナダ Canada | 100 |
| SYSMEX EUROPE GMBH | ドイツ Germany | 100 |
| SYSMEX DEUTSCHLAND GMBH | ドイツ Germany | 100 |
| WELLTEC GMBH | ドイツ Germany | 75 |
| SYSMEX UK LIMITED | 英国 U.K. | 100 |
| SYSMEX LOGISTICS UK LTD. | 英国 U.K. | 100 |
| SYSMEX BELGIUM S.A. | ベルギー Belgium | 100 |
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| SYSMEX BELGIUM IT SLOVAKIA, S.R.O. | スロバキア Slovakia | 100 |
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| SYSMEX SOUTH AFRICA (PTY) LTD. | アフリカ Africa | 100 |
| SYSMEX DIGITANA AG | スイス Switzerland | 80 |
| SYSMEX AUSTRIA GMBH | オーストリア Austria | 100 |
| SYSMEX SLOVAKIA S.R.O. | スロバキア Slovakia | 100 |
| SYSMEX HUNGARIA KFT. | ハンガリー Hungary | 100 |
| SYSMEX CZ S.R.O. | チェコ Czech | 100 |
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| 済南希森美康医用電子有限公司 JINAN SYSMEX MEDICAL ELECTRONICS CO., LTD. | 中国 China | 100 |
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| SYSMEX (THAILAND) CO., LTD. | タイ Thailand | 100 |
| SYSMEX SAN TUNG CO., LTD. | 台湾 Taiwan | 51 |
| SYSMEX NEW ZEALAND LIMITED | ニュージーランド New Zealand | 100 |
| PT. SYSMEX INDONESIA | インドネシア Indonesia | 100 |

*持分法適用会社

Company under the application of the equity method

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Printed in Japan

FD-0903-TQ-01