

FINANCIAL DATA **2005**
Full Year [通期]

2004.4.1 ~ 2005.3.31

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- 2002年3月期の連結決算より国際試薬株式会社の業績が反映されています。
- The consolidated figures for fiscal year ended March 31, 2002 include the results of the annual period of International Reagents Corporation.
- 2003年3月期の連結決算より株式会社アール・イー・システムズの業績が反映されています。
- The consolidated figures for fiscal year ended March 31, 2003 include the results of the annual period of RA Systems Corp.
- 2005年3月期の連結決算より株式会社シーエヌエーの業績が反映されています。
- The consolidated figures for fiscal year ended March 31, 2005 include the results of the annual period of CNA Co., Ltd.
- 2006年3月期の第1四半期より、一部を除く連結子会社の決算期を親会社に統一しています。
- At the beginning of 1st quarter of fiscal year ended March 31, 2006, closing date of most consolidated subsidiaries was changed to be aligned with SYSMEX CORPORATION.

連結データ

Consolidated Data

連結決算概要

Financial Summary(Consolidated)

項目 Item	決算期 Fiscal Term	2001.3	2002.3	2003.3	2004.3	2005.3	2006.3 通期予想 (Estimated)
売上高 Net Sales	(百万円) (¥ million)	38,816	47,532	57,252	65,970	76,934	86,000
連単倍率 Consolidated/Non-consolidated		1.23	1.50	1.32	1.39	1.48	1.53
経常利益 Ordinary Income	(百万円) (¥ million)	3,258	4,029	5,321	5,622	9,871	11,000
連単倍率 Consolidated/Non-consolidated		0.89	1.03	1.26	1.23	1.47	1.55
当期純利益 Net Income	(百万円) (¥ million)	1,363	1,308	3,124	3,157	5,731	6,500
連単倍率 Consolidated/Non-consolidated		0.73	0.71	1.15	0.98	1.33	1.48
1株当たり当期純利益 Net Income per Share	(円) (¥)	65.21	62.57	132.20	132.86	225.06	260.40
株主資本当期純利益率 Return on Equity [ROE]	(%)	4.0	3.8	7.9	6.7	10.7	
売上総利益率 Gross Profit per Net Sales	(%)	58.0	58.4	58.3	57.6	57.4	
売上高経常利益率 Ordinary Income per Net Sales	(%)	8.4	8.5	9.3	8.5	12.8	12.8
売上高当期純利益率 Net Income per Net Sales	(%)	3.5	2.8	5.5	4.8	7.4	7.6
営業活動によるキャッシュ・フロー Net Cash Provided by Operating Activities	(百万円) (¥ million)		4,234	5,604	9,300	6,691	
投資活動によるキャッシュ・フロー Net Cash Used in Investing Activities	(百万円) (¥ million)		△ 2,111	△ 2,259	△ 3,212	△ 5,630	
財務活動によるキャッシュ・フロー Net Cash Provided by(Used in) Financing Activities	(百万円) (¥ million)		△ 568	△ 2,034	△ 2,427	△ 4,376	
現金及び現金同等物の期末残高 Cash and Cash Equivalents, End of Year	(百万円) (¥ million)		9,181	10,253	13,718	10,457	

項目 Item	決算期 Fiscal Term	2001.3	2002.3	2003.3	2004.3	2005.3	増減 (Variance)
資本金 Capital Stock	(百万円) (¥ million)	3,384	3,384	5,509	7,943	7,954	11
自己株控除後期末株式数 Number of Shares Outstanding	(千株) (Thousand Shares)	20,909.1	20,909.1	23,008.1	24,966.4	24,962.6	△ 4
株主資本 Shareholders' Equity	(百万円) (¥ million)	34,103	35,576	43,325	51,095	56,149	5,054
総資産 Total Assets	(百万円) (¥ million)	55,219	66,501	66,449	71,982	77,660	5,678
株主資本比率 Shareholders' Equity Ratio	(%)	61.8	53.5	65.2	71.0	72.3	
1株当たり株主資本 Shareholders' Equity per Share	(円) (¥)	1,631.02	1,701.47	1,879.51	2,042.67	2,244.85	202.18

換算レート

Average Exchange Rates in the Periods

3月31日に終了する各年度 Years ended March 31	2001.3	2002.3	2003.3	2004.3	2005.3	2006.3
USドル US\$	(円) (¥)	107.8	121.5	125.4	116.0	108.2
ユーロ EURO\$	(円) (¥)	99.6	108.8	118.1	131.0	134.5
英ポンド STG\$	(円) (¥)	163.5	175.0	188.0	189.4	198.3

*ユーロの換算レートは各期のドイツマルクのレートに1.95583を乗じて算出しております。
*The exchange rates for Euro are translated by multiplying the DM by 1.95583.

Consolidated Balance Sheets

資産の部
Assets Section

(百万円) (構成比:%)
(¥ million) (Ratio:%)

項目 Item	決算期 Fiscal Term		2001.3		2002.3		2003.3		2004.3		2005.3		増減 (Variance)
				%		%		%		%		%	
流動資産 Current Assets			31,679	57.4	40,915	61.5	42,865	64.5	48,239	67.0	50,060	64.5	1,821
現金及び預金 Cash on Hand in Banks			4,844		8,862		10,275		13,790		8,490		△5,300
受取手形及び売掛金 Notes Receivable, Trade & Accounts			12,544		17,857		17,381		18,825		23,426		4,601
有価証券 Marketable Securities			2,536		461		133		87		2,053		1,966
棚卸資産 Inventories			9,246		11,200		11,361		12,587		13,496		909
繰延税金資産 Deferred Tax Assets			1,407		1,511		1,515		2,116		2,004		△112
前払費用 Prepaid Expenses			324		356		377		413		484		71
未収法人税等 Income Tax Receivable			-		-		1,093		-		-		-
短期貸付金 Short-term Loans Receivable			29		26		23		9		3		△6
その他の流動資産 Other Current Assets			874		751		827		545		417		△128
貸倒引当金 Allowance for Doubtful Accounts			△128		△113		△124		△136		△317		△181
固定資産 Fixed Assets			23,500	42.6	23,586	35.5	23,584	35.5	23,742	33.0	27,599	35.5	3,857
有形固定資産 Tangible Fixed Assets			12,408	22.5	18,208	27.4	17,642	26.5	17,563	24.4	17,962	23.1	399
建物及び構築物 Buildings and Structures			5,180		6,234		7,591		7,218		7,011		△207
機械装置及び運搬具 Machinery, Equipment and Vehicles			677		905		1,265		1,152		1,610		458
工具器具及び備品 Tools, Furniture and Fixtures			2,617		3,309		2,762		3,032		3,089		57
土地 Land			3,455		5,902		6,001		6,003		6,004		1
建設仮勘定 Construction in Progress			477		1,855		21		156		246		90
無形固定資産 Intangible Fixed Assets			2,347	4.3	3,045	4.6	2,241	3.4	2,088	2.9	2,834	3.6	746
投資その他の資産 Investments and Other Assets			8,744	15.8	4,333	6.5	3,700	5.6	4,090	5.7	6,802	8.8	2,712
投資有価証券 Investments in Securities			6,443		1,825		1,702		2,312		2,493		181
長期貸付金 Long-term Loans Receivable			21		16		12		8		6		△2
長期前払費用 Long-term Prepaid Expenses			366		313		225		189		124		△65
前払年金費用 Prepaid Pension Expenses			17		52		-		-		-		-
投資不動産 Investments in Real Estates			-		-		-		-		2,288		-
その他の投資 Other Investments			1,407		1,649		1,348		1,397		1,465		68
繰延税金資産 Deferred Tax Assets			488		498		440		211		453		242
貸倒引当金 Allowance for Doubtful Accounts			-		△23		△29		△29		△29		0
繰延資産 Deferred Assets			39	0.1	-	-	-	-	-	-	-	-	-
社債発行費 Bond Issue Cost			39		-		-		-		-		-
資産合計 Total Assets			55,219	100.0	66,501	100.0	66,449	100.0	71,982	100.0	77,660	100.0	5,678

負債・資本の部
Liabilities and Shareholders' Equity

(百万円) (構成比:%)
(¥ million) (Ratio:%)

項目 Item	決算期 Fiscal Term		2001.3		2002.3		2003.3		2004.3		2005.3		増減 (Variance)
				%		%		%		%		%	
流動負債 Current Liabilities	10,493	19.0	15,099	22.7	18,803	28.3	18,907	26.3	18,161	23.4			△ 746
支払手形及び買掛金 Notes Payable, Trade & Accounts Payable, Trade	5,120		5,897		5,299		6,660		8,239				1,579
短期借入金 Short-term Loans Payable	1,371		3,033		3,354		3,593		73				△ 3,520
一年以内償還予定転換社債 Current Portion of Convertible Bond Redemption	-		-		4,999		-		-				-
未払法人税等 Accrued Income Tax	1,006		1,165		229		2,044		1,939				△ 105
繰延税金負債 Deferred Tax Liabilities	-		1		-		-		-				-
未払費用 Accrued Expenses, Other	1,480		716		849		1,583		2,057				474
賞与引当金 Reserve for Bonuses	-		1,155		1,355		1,473		1,758				285
製品保証引当金 Reserve for Product Warranties	68		76		64		207		225				18
返品調整引当金 Reserve for Returned Goods Unsold	-		10		-		-		-				-
その他の流動負債 Other Current Liabilities	1,445		3,043		2,652		3,344		3,867				523
固定負債 Fixed Liabilities	10,607	19.2	9,474	14.2	4,267	6.4	1,965	2.7	2,546	3.3			581
転換社債 Convertible Bonds	5,000		5,000		-		-		-				-
長期借入金 Long-term Loans Payable	4,649		3,028		2,001		37		22				△ 15
繰延税金負債 Deferred Tax Liabilities	65		320		407		628		766				138
退職給付引当金 Reserve for Retirement Allowances	5		21		595		359		322				△ 37
役員退職慰労引当金 Directors' Retirement Allowances	226		297		297		271		298				27
その他 Other Long-term Liabilities	660		806		964		668		1,136				468
負債合計 Total Liabilities	21,100	38.2	24,574	37.0	23,071	34.7	20,873	29.0	20,708	26.7			△ 165
少数株主持分 Minority Interest in Consolidated Subsidiaries	15	0.0	6,351	9.6	53	0.1	13	0.0	802	1.0			789
資本 Capital Stock	3,384	6.1	3,384	5.1	-	-	-	-	-	-			-
資本準備金 Legal Capital Surplus	5,560	10.1	5,560	8.4	-	-	-	-	-	-			-
連結剰余金 Consolidated Retained Earnings	25,480	46.2	26,233	39.4	-	-	-	-	-	-			-
その他有価証券評価差額金 Appreciation of Financial Instruments	△ 164	△ 0.3	91	0.1	-	-	-	-	-	-			-
為替換算調整勘定 Foreign Currency Translation Adjustments	△ 158	△ 0.3	310	0.5	-	-	-	-	-	-			-
自己株式 Treasury Stock	0	0.0	△ 5	0.0	-	-	-	-	-	-			-
資本合計 Total Shareholders' Equity	34,103	61.8	35,576	53.5	-	-	-	-	-	-			-
資本金 Capital Stock	-	-	-	-	5,509	12.7	7,943	15.5	7,954	14.2			11
資本剰余金 Capital Surplus	-	-	-	-	8,736	20.2	11,170	21.9	11,182	19.9			12
利益剰余金 Retained Earnings	-	-	-	-	28,784	66.4	31,243	61.1	36,050	64.2			4,807
その他有価証券評価差額金 Appreciation (Financial Instrument)	-	-	-	-	91	0.2	456	0.9	656	1.2			200
為替換算調整勘定 Foreign Currency Translation Adjustments	-	-	-	-	268	0.6	357	0.7	423	0.8			66
自己株式 Treasury Stock	-	-	-	-	△ 64	△ 0.1	△ 75	△ 0.1	△ 118	△ 0.2			△ 43
負債・少数株主持分・資本合計 Total Liabilities, Minority Interest in Consolidated Subsidiaries and Stockholders' Equity	55,219	100.0	66,501	100.0	66,449	100.0	71,982	100.0	77,660	100.0			5,678

Consolidated Income Statement

(百万円) (構成比:%)
(¥ million) (Ratio:%)

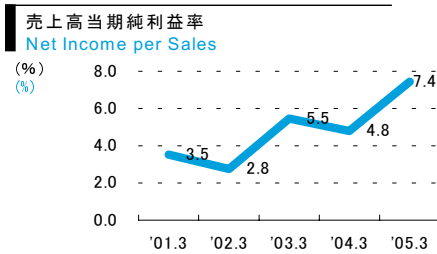
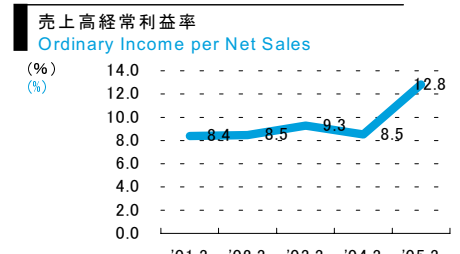
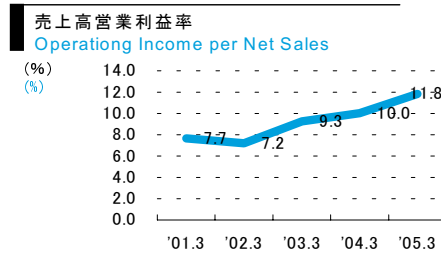
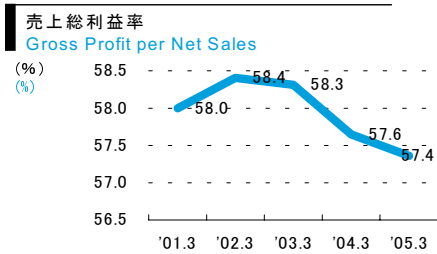
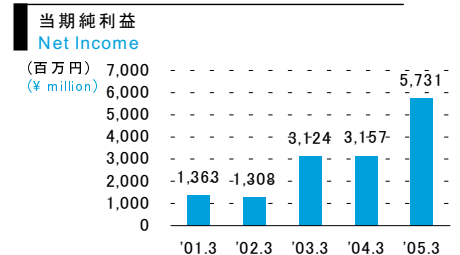
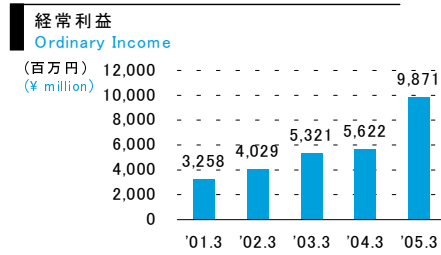
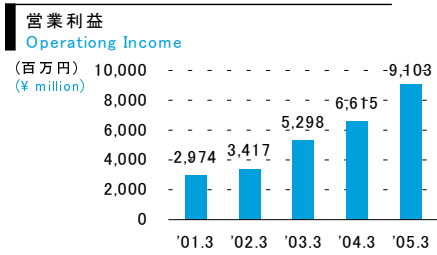
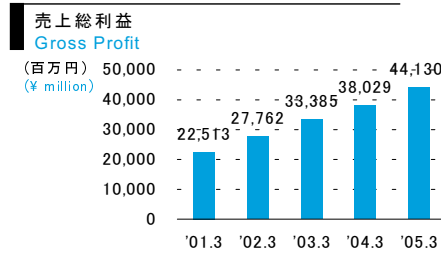
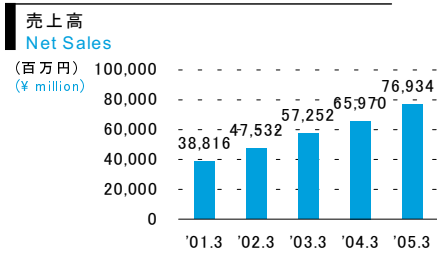
項目 Item	2001.3		2002.3		2003.3		2004.3		2005.3	
		%		%		%		%		%
売上高 Net Sales	38,816	100.0	47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0
売上原価 Cost of Sales	16,302	42.0	19,769	41.6	23,867	41.7	27,940	42.4	32,803	42.6
売上総利益 Gross Profit	22,513	58.0	27,762	58.4	33,385	58.3	38,029	57.6	44,130	57.4
販売費及び一般管理費 Selling, General & Administrative Expenses	19,538	50.3	24,345	51.2	28,087	49.1	31,414	47.6	35,027	45.5
営業利益 Operating Income	2,974	7.7	3,417	7.2	5,298	9.3	6,615	10.0	9,103	11.8
営業外収益 Non-operating Income	655	1.7	1,119	2.4	565	1.0	364	0.6	1,218	1.6
受取利息及び配当金 Interest and Dividend Income	161		183		147		102		89	
受取ロイヤリティ Royalty	-		152		33		36		36	
投資不動産収入 Income on Invested Real Estates	-		-		-		-		502	
為替差益 Exchange Gain	349		543		-		-		441	
その他の営業外収益 Other Non-operating Income	144		239		384		225		148	
営業外費用 Non-operating Expenses	372	1.0	507	1.1	542	0.9	1,356	2.1	450	0.6
支払利息及び割引料 Interest Expenses	66		168		151		88		43	
社債発行費償却 Amortization of Bond Issue Expense	39		39		-		-		-	
有価証券評価損 Write-down of Securities	-		-		-		-		-	
営業権償却 Amortization of Good Will	64		70		70		70		70	
投資不動産維持費 Upkeep of invested Real Estates	-		-		-		-		203	
貸倒引当金繰入額 Transfer to Allowance for Bad Debts	-		-		15		-		-	
為替差損 Exchange Loss	-		-		56		947		-	
持分法による投資損失 Investment Loss on Equity Method	61		82		-		-		-	
その他の営業外費用 Other Non-operating Expenses	141		145		248		250		133	
経常利益 Ordinary Income	3,258	8.4	4,029	8.5	5,321	9.3	5,622	8.5	9,871	12.8
特別利益 Extraordinary Income	-		153	0.3	49	0.1	31	0.0	19	0.0
投資有価証券売却益 Gain on Sales of Investment Securities	-		10		27		1		8	
貸倒引当金戻入益 Gain on Transfer from Allowance for Bad Debts	-		10		22		13		6	
その他 Other extraordinary income	-		132		-		16		4	
特別損失 Extraordinary Expenses	307	0.8	1,108	2.3	1,023	1.8	396	0.6	652	0.8
有価証券等評価損 Write-down of Investment Securities	117		423		393		12		176	
投資有価証券売却損 Loss on Sales of Investment Securities	-		-		5		11		-	
棚卸資産評価損 Write-down of Inventories	-		179		-		-		-	
固定資産除売却損 Loss on Disposal of Property, Plant and Equipment	65		223		333		89		100	
子会社再編費用 Restructuring expenses of Subsidiary	-		-		-		172		265	
退職給付制度終了損失見込額 Loss on Termination of Retirement Benefit Plans (Estimated)	-		172		-		-		-	
退職給付制度終了損失 Loss on Termination of Retirement Benefit Plans	-		-		180		-		-	
退職給付引当金繰入額 Loss on Transfer to Retirement Allowance	113		110		110		110		110	
会員権解約損 Loss on Cancellation of Membership	10		-		-		-		-	
税金等調整前当期純利益 Income before Income Taxes	2,950	7.6	3,074	6.5	4,348	7.6	5,257	8.0	9,237	12.0
法人税、住民税及び事業税 Income Taxes and Enterprise Taxes	1,977	5.1	2,272	4.8	892	1.6	2,557	3.9	3,614	4.7
法人税等調整額 Income Taxes Adjustments	△370	△ 1.0	△365	△ 0.8	345	0.6	△413	△ 0.6	△108	△ 0.1
少数株主利益 Minority Interest in Consolidated Subsidiaries	△20	△ 0.1	△140	△ 0.3	△15	△ 0.0	△44	△ 0.1	-	0.0
当期純利益 Net Income	1,363	3.5	1,308	2.8	3,124	5.5	3,157	4.8	5,731	7.4

Consolidated Cash Flow Statement

(百万円)
(\$ million)

項目 Item	決算期 Fiscal Term	2001.3	2002.3	2003.3	2004.3	2005.3
税金等調整前当期純利益 Income before Income Taxes and Minority Interests			3,074	4,348	5,257	9,237
減価償却費 Depreciation and Amortization			2,810	3,107	3,203	3,296
連結調整勘定償却額 Depreciation and Amortization for Consolidated Adjustments			132	△37	△32	7
賞与引当金の増減額 Increase (Decrease) in Reserve for Bonus			65	199	118	278
役員退職慰労引当金の増減額 Increase (Decrease) in Directors' Retirement Allowances			14	-	△25	27
退職給付引当金の増減額 Increase (Decrease) in Reserve for Retirement Allowances			△20	592	△238	△40
貸倒引当金の増減額 Increase (Decrease) in Allowance for Bad Debts			△22	16	10	177
受取利息及び受取配当金 Interest and Dividend Income			△183	△147	△102	△89
支払利息 Interest Expenses			168	151	88	43
持分法投資損失 Equity in Loss of Unconsolidated Subsidiaries, etc.			82	△26	△5	△8
有価証券等評価損 Write-Down of Marketable Equity Securities			423	393	12	176
棚卸資産評価損 Write-Down of Inventories			179	-	-	-
有形固定資産除売却損 Loss on Disposal of Property, Plant and Equipment			223	333	89	94
退職給付制度終了損失 Loss on Termination on Retirement Benefit Plans			-	180	-	-
売上債権の増減額 Increase (Decrease) in Notes and Accounts Receivable			△752	837	△1,606	△4,119
棚卸資産の増減額 Increase (Decrease) in Inventories			1,192	292	△1,270	△744
仕入債務の増減額 Decrease (Increase) in Notes and Accounts Payable			△1,636	△1,435	1,481	1,368
未払法人税等の増減額 Decrease (Increase) in Accrued Income Tax			-	△1,093	1,093	-
未払消費税等の増減額 Decrease (Increase) in Consumption Taxes Payable			328	△163	182	△88
役員賞与の支払額 Officer's Bonus			△73	△78	△99	△100
その他 Other			442	△54	1,882	978
小計 Total			6,449	7,414	10,040	10,495
利息及び配当金の受取額 Interest and Dividend Income - Received			221	230	87	76
利息の支払額 Interest Expenses - Paid			△196	△193	△86	△21
法人税等の支払額 Income Taxes - Paid			△2,241	△1,848	△740	△3,859
営業活動によるキャッシュ・フロー Operating Activities			4,234	5,604	9,300	6,691
定期預金の預入による支出 Payment into time deposit			-	-	-	△58
定期預金の払い戻しによる収入 Repayment of time deposit			-	-	84	137
有価証券の取得による支出 Payment for Purchase of Marketable Securities			-	-	△113	-
有価証券の売却等による収入 Proceeds from Sales of Marketable Securities			44	20	-	-
有形固定資産の取得による支出 Purchase of Property, Plant and Equipment			△2,093	△1,599	△1,935	△2,383
無形固定資産の取得による支出 Purchase of Software			△924	△844	△899	△1,763
投資有価証券の取得による支出 Payment for Purchase of Investment Securities			△32	△339	△12	△12
投資有価証券の売却による収入 Proceeds from Sales of Investment Securities			-	-	7	36
子会社株式の取得による収支 Proceeds and Payment about Acquisition of Subsidiary			245	162	△283	34
投資不動産の取得による支出 Payment for investment in real estate			-	-	-	△1,664
その他資産増減額 Other			647	341	△60	42
投資活動によるキャッシュ・フロー Investing Activities			△2,111	△2,259	△3,212	△5,630
短期借入金純増減額 Increase (Decrease) in Short-term Bank Loans - Net			828	△222	546	△1,946
長期借入による収入 Proceeds from Borrowing of Long-term Debt			50	622	1	4
長期借入金の返済による支出 Repayments of Borrowing of Long-term Debt			△914	△2,009	△2,234	△1,591
転換社債の償還による支出 Repayment of Convertible bonds			-	-	△131	-
株式の発行による収入 Proceeds from issuance of stocks			-	-	-	22
自己株式の取得による支出 Payment for Treasury stock			△9	△67	△11	△42
配当金の支払額 Cash Dividends Paid			△480	△483	△598	△823
その他 Other			△41	125	-	-
財務活動によるキャッシュ・フロー Financing Activities			△568	△2,034	△2,427	△4,376
現金及び現金同等物に係る換算差額 Effect of Exchange Rate Changes on Cash and Cash Equivalents			289	△238	△195	55
現金及び現金同等物の増減額 Net Increase (Decrease) in Cash and Cash Equivalents			1,842	1,071	3,465	△3,260
現金及び現金同等物の期首残高 Cash and Cash Equivalents, Beginning of Year			7,338	9,181	10,253	13,718
現金及び現金同等物の期末残高 Cash and Cash Equivalents, End of Year			9,181	10,253	13,718	10,457

Sales and Profit



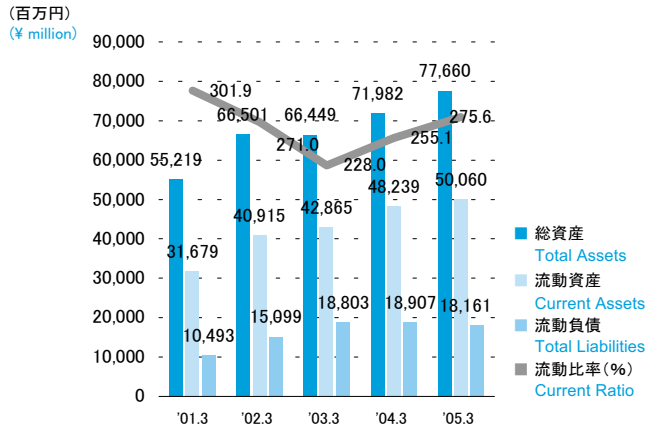
収益の状況
Sales and Profit

(前年比: %)
(change: %)

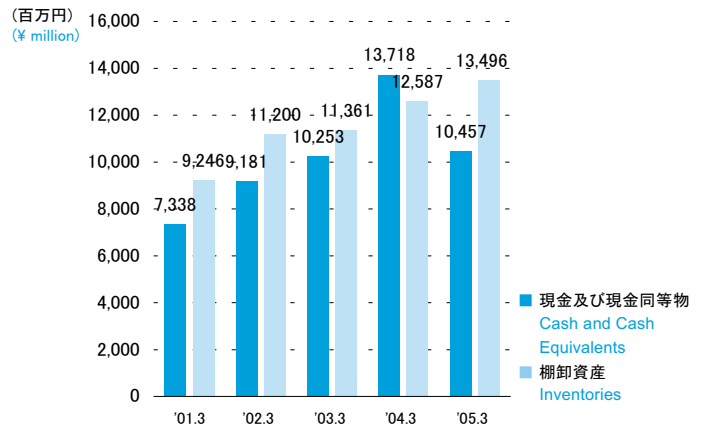
項目 Item	決算期 Fiscal Term	2001.3		2002.3		2003.3		2004.3		2005.3	
			%		%		%		%		%
売上高 Net Sales	(百万円) (¥ million)	38,816		47,532	22.5	57,252	20.4	65,970	15.2	76,934	16.6
売上総利益 Gross Profit	(百万円) (¥ million)	22,513		27,762	23.3	33,385	20.3	38,029	13.9	44,130	16.0
営業利益 Operating Income	(百万円) (¥ million)	2,974		3,417	14.9	5,298	55.0	6,615	24.9	9,103	37.6
経常利益 Ordinary Income	(百万円) (¥ million)	3,258		4,029	23.7	5,321	32.1	5,622	5.7	9,871	75.6
当期純利益 Net Income	(百万円) (¥ million)	1,363		1,308	△ 4.0	3,124	138.8	3,157	1.1	5,731	81.5
売上総利益率 Gross Profit per Net Sales	(%)	58.0		58.4		58.3		57.6		57.4	
売上高営業利益率 Operating Income per Net Sales	(%)	7.7		7.2		9.3		10.0		11.8	
売上高経常利益率 Ordinary Income per Net Sales	(%)	8.4		8.5		9.3		8.5		12.8	
売上高当期純利益率 Net Income per Sales	(%)	3.5		2.8		5.5		4.8		7.4	
株主資本当期純利益率 Return on Equity(ROE)	(%)	4.0		3.8		7.9		6.7		10.7	

Assets, Liabilities and Shareholders' Equity

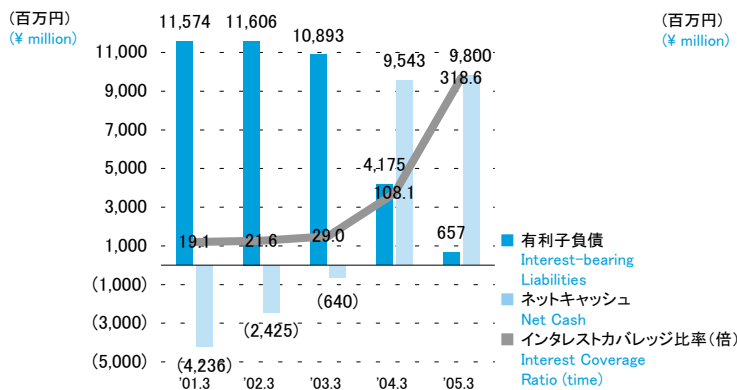
総資産、流動資産、流動負債、流動比率
Total Assets, Current Assets
Current Liabilities, Current Ratio



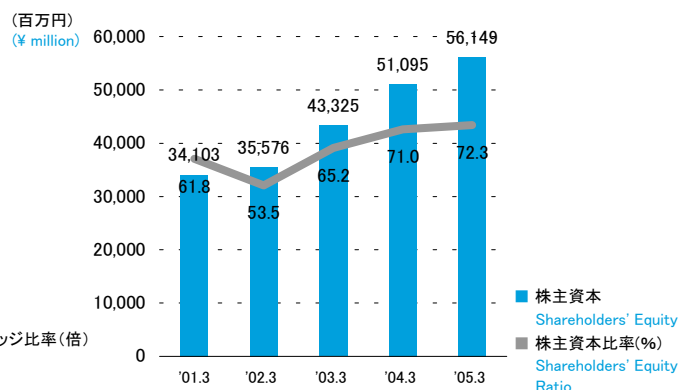
現金及び現金同等物、棚卸資産
Cash and Cash Equivalents
Inventories



有利子負債、ネットキャッシュ、
インタレストカバレッジ比率
Interest-bearing Liabilities
Net Cash, Interest Coverage Ratio



株主資本、株主資本比率
Shareholders' Equity
Shareholders' Equity Ratio



資産および負債・資本の状況

Assets, Liabilities and Shareholders' Equity

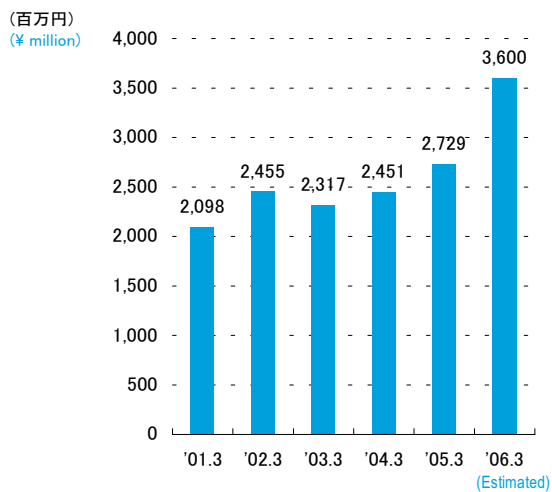
(前期比: %)
(change: %)

項目 Item	決算期 Fiscal Term	2001.3		2002.3		2003.3		2004.3		2005.3		増減 (Variance)
		百万円	%	百万円	%	百万円	%	百万円	%	百万円	%	
総資産 Total Assets	(百万円) (¥ million)	55,219		66,501	20.4	66,449	△ 0.1	71,982	8.3	77,660	7.9	5,678
流動資産 Current Assets	(百万円) (¥ million)	31,679		40,915	29.2	42,865	4.8	48,239	12.5	50,060	3.8	1,821
流動負債 Current Liabilities	(百万円) (¥ million)	10,493		15,099	43.9	18,803	24.5	18,907	0.6	18,161	△ 3.9	△ 746
流動比率 Current Ratio	(%)	301.9		271.0		228.0		255.1		275.6		20.5
現金及び現金同等物 Cash and Cash Equivalents	(百万円) (¥ million)	7,338		9,181	25.1	10,253	11.7	13,718	33.8	10,457	△ 23.8	△ 3,261
棚卸資産 Inventories	(百万円) (¥ million)	9,246		11,200	21.1	11,361	1.4	12,587	10.8	13,496	7.2	909
有利子負債 Interest-bearing Liabilities	(百万円) (¥ million)	11,574		11,606	0.3	10,893	△ 6.1	4,175	△ 61.7	657	△ 84.3	△ 3,518
ネットキャッシュ Net Cash	(百万円) (¥ million)	△ 4,236		△ 2,425	△ 42.8	△ 640	△ 73.6	9,543	△ 1,591.1	9,800	2.7	257
インタレストカバレッジ比率 Interest Coverage Ratio	(倍) (time)	19.1		21.6		29.0		108.1		318.6		210.5
株主資本 Shareholders' Equity	(百万円) (¥ million)	34,103		35,576	4.3	43,325	21.8	51,095	17.9	56,149	9.9	5,054
株主資本比率 Shareholders' Equity Ratio	(%)	61.8		53.5		65.2		71.0		72.3		1.3

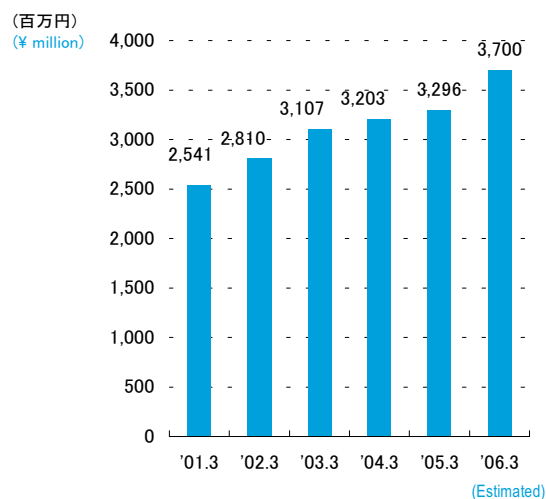
注: ネットキャッシュ=現金及び現金同等物-有利子負債
Note: Net Cash=Cash and Cash Equivalents - Interest-bearing Liabilities
注: インタレストカバレッジ比率=営業活動によるキャッシュ・フロー/利息の支払額
Note: Interest Coverage Ratio=Cash Flow Operating Activities/Interest Expenses-Paid

Capital Expenditure

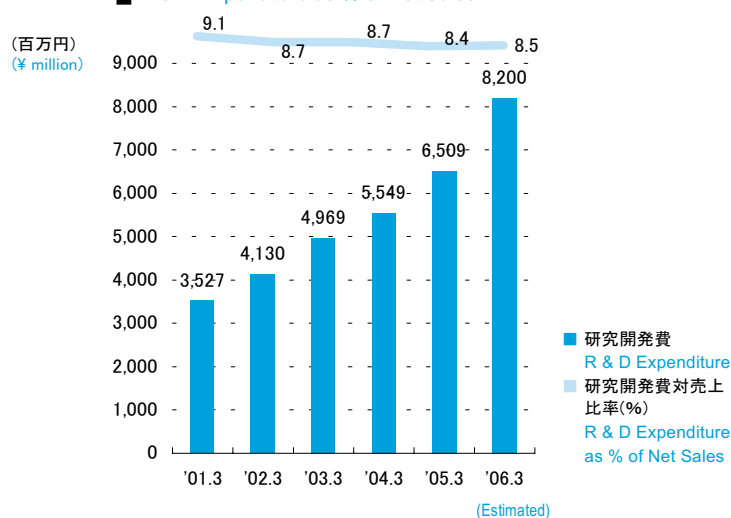
設備投資
Capital Expenditure



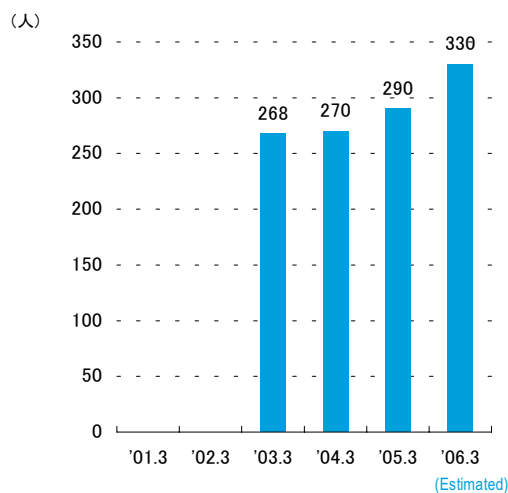
減価償却費
Depreciation



研究開発費
研究開発費対売上比率
R & D Expenditure
R & D Expenditure as % of Net Sales



研究開発従事者数
Number of R & D Staff



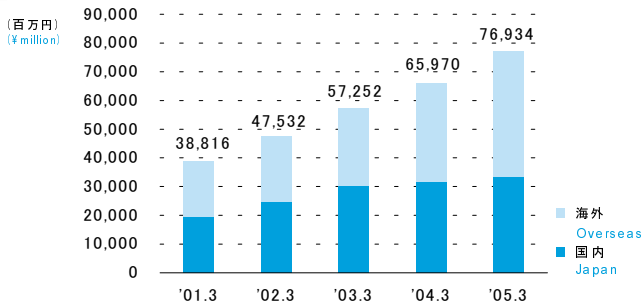
設備投資の状況

Capital Expenditure

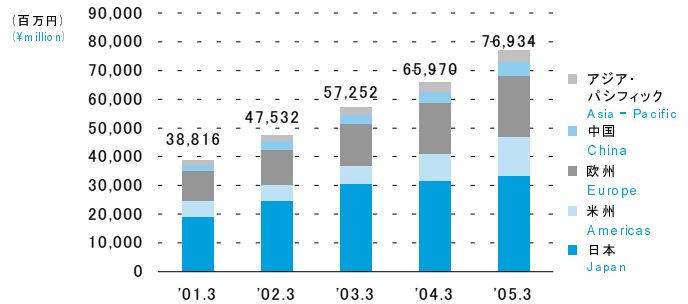
3月31日に終了する各年度 Years ended March 31	2001.3	2002.3	2003.3	2004.3	2005.3	2006.3 予想 (Estimated)
設備投資 Capital Expenditure (百万円) (¥ million)	2,098	2,455	2,317	2,451	2,729	3,600
減価償却費 Depreciation (百万円) (¥ million)	2,541	2,810	3,107	3,203	3,296	3,700
研究開発費 R & D Expenditure (百万円) (¥ million)	3,527	4,130	4,969	5,549	6,509	8,200
研究開発費対売上比率 R & D Expenditure as % of Net Sales (%)	9.1	8.7	8.7	8.4	8.5	9.5
研究開発従事者数 Number of R & D Staff (人)			268	270	290	330

Net Sales by Area and Business and Product type

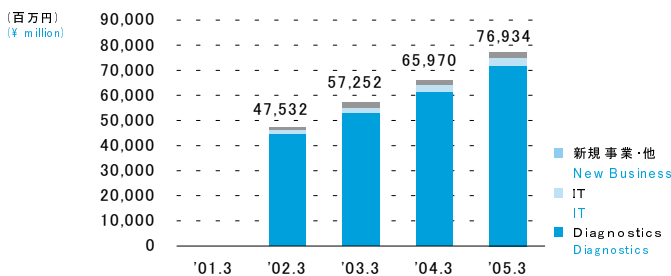
地域別売上高 (国内・海外)
Net Sales (Japan・Overseas)



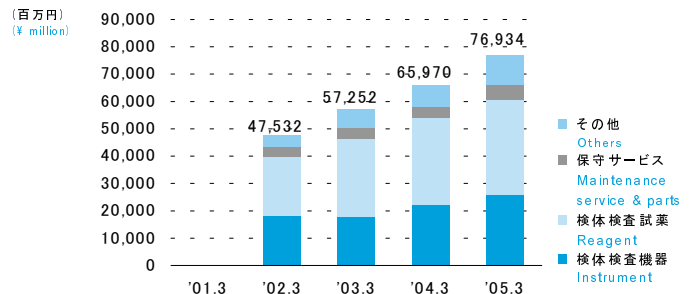
地域別売上高
Net Sales by Area



事業別売上高
Net Sales by Business



品目別売上
Net Sales by Product type



地域別売上高
Net Sales by Area

地域 Area	決算期 Fiscal Term	2001.3		2002.3		2003.3		2004.3		2005.3		2006.3 通期予想 (Estimated)	
		金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)
国内 Japan		19,298	49.7	24,624	51.8	30,452	53.2	31,784	48.2	33,407	43.4	35,000	40.7
米州 (北米・中南米) Americas		5,295	13.6	5,698	12.0	6,376	11.1	9,182	13.9	13,633	17.7	16,200	18.8
欧州 Europe		10,432	26.9	12,097	25.5	14,548	25.4	17,628	26.7	21,234	27.6	24,100	28.0
中国 China		2,051	5.3	3,021	6.4	3,142	5.5	4,066	6.2	4,824	6.3	6,000	7.0
アジア・パシフィック Asia-Pacific		1,739	4.5	2,090	4.4	2,732	4.8	3,309	5.0	3,836	5.0	4,700	5.5
海外計 Overseas		19,518	50.3	22,907	48.2	26,800	46.8	34,185	51.8	43,527	56.6	51,000	59.3
合計 Total Sales		38,816	100.0	47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0	86,000	100.0

事業別売上高
Net Sales by Business

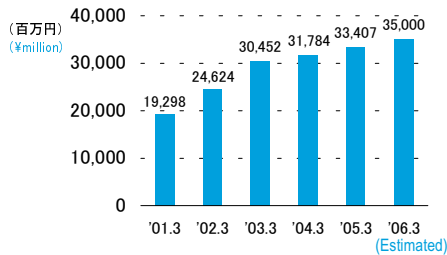
事業 Business	決算期 Fiscal Term	2001.3		2002.3		2003.3		2004.3		2005.3		2006.3 通期予想 (Estimated)	
		金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)
血液計数検査 Hematology		28,289	59.5	30,919	54.0	37,643	57.1	44,175	57.4	49,570	57.6	49,570	57.6
血液凝固検査 Coagulation		6,874	14.5	8,860	15.5	8,925	13.5	11,195	14.6	11,940	13.9	11,940	13.9
免疫血清検査 Immunology		3,712	7.8	5,133	9.0	4,712	7.1	4,613	6.0	4,550	5.3	4,550	5.3
生化学 Clinical Chemistry		1,630	3.4	2,751	4.8	2,751	4.2	3,179	4.1	3,500	4.1	3,500	4.1
尿/便潜血 Urinalysis/FOBT		2,377	5.0	2,879	5.0	3,681	5.6	4,748	6.2	5,560	6.5	5,560	6.5
POC Point of Care		1,301	2.7	1,460	2.6	2,457	3.7	2,578	3.4	2,840	3.3	2,840	3.3
その他 Other		566	1.2	1,082	1.9	1,397	2.1	1,272	1.7	1,530	1.8	1,530	1.8
Diagnosics		44,754	94.2	53,084	92.7	61,566	93.3	71,760	93.3	79,490	92.4	79,490	92.4
IT		1,652	3.5	2,222	3.9	2,569	3.9	3,222	4.2	4,210	4.9	4,210	4.9
Diagnosics/IT		46,406	97.6	55,306	96.6	64,135	97.2	74,982	97.5	83,700	97.3	83,700	97.3
新規事業・他 New Business		1,126	2.4	1,946	3.4	1,834	2.8	1,952	2.5	2,300	2.7	2,300	2.7
合計 Total Sales		47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0	86,000	100.0	86,000	100.0

品目別売上高
Net Sales by Product type

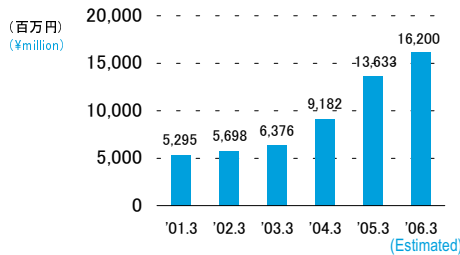
品目 Product	決算期 Fiscal Term	2001.3		2002.3		2003.3		2004.3		2005.3		2006.3 通期予想 (Estimated)	
		金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)	金額 (¥ million)	比率 (%)
検体検査機器 Instrument		18,103	38.1	17,679	30.9	22,330	33.8	25,834	33.6	30,220	35.1	30,220	35.1
検体検査試薬 Reagent		21,666	45.6	28,761	50.2	31,551	47.8	34,634	45.0	37,020	43.0	37,020	43.0
保守サービス Maintenance service & parts		3,618	7.6	4,072	7.1	4,266	6.5	5,486	7.1	5,930	6.9	5,930	6.9
その他 Others		4,144	8.7	6,738	11.8	7,822	11.9	10,979	14.3	12,830	14.9	12,830	14.9
合計 Total Sales		47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0	86,000	100.0	86,000	100.0

Net Sales by Area and Business

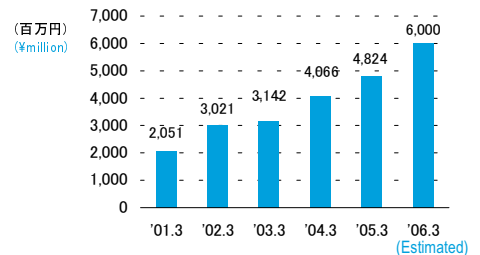
国内
Japan



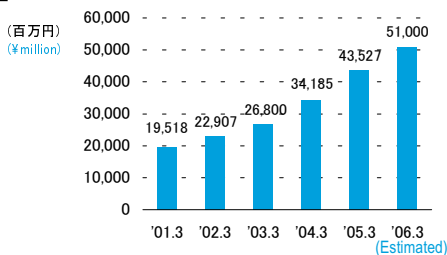
米州
Americas



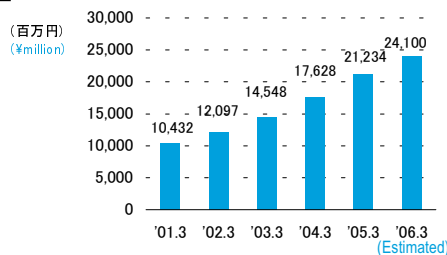
中国
China



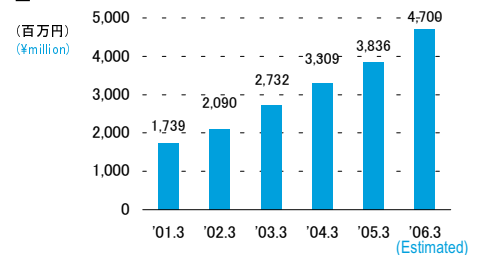
海外
Overseas Total



欧州
Europe



アジア・パシフィック
Asia - Pacific



地域別・事業別売上高

Net Sales by Area and Business

(百万円) (構成比:%)
(¥ million) (Ratio:%)

地域 Area		国内 Japan											
決算年月 Fiscal Year Ended		2001.3		2002.3		2003.3		2004.3		2005.3		2006.3 通期予想 (Estimated)	
事業 Business		%		%		%		%		%		%	
血球計数検査 Hematology		11,271	58.4	11,589	47.1	11,979	39.3	12,323	38.8	12,766	38.2	13,080	37.4
血液凝固検査 Coagulation		2,503	13.0	3,316	13.5	4,305	14.1	4,535	14.3	5,077	15.2	5,430	15.5
免疫血清検査 Immunology		2,006	10.4	3,712	15.1	5,130	16.8	4,709	14.8	4,589	13.7	4,500	12.9
生化学 Clinical Chemistry		-	-	1,572	6.4	2,744	9.0	2,534	8.0	2,511	7.5	2,400	6.9
尿/便潜血 Urinalysis/FOBT		-	-	981	4.0	1,335	4.4	1,390	4.4	1,457	4.4	1,550	4.4
POC Point of Care		1,245	6.5	1,235	5.0	1,456	4.8	2,457	7.7	2,578	7.7	2,840	8.1
その他 Other		1,030	5.3	446	1.8	783	2.6	1,169	3.7	928	2.8	900	2.6
Diagnosics	Diagnosics	18,055	93.6	22,855	92.8	27,734	91.1	29,117	91.6	29,906	89.5	30,700	87.7
IT	IT	687	3.6	720	2.9	857	2.8	956	3.0	1,597	4.8	2,100	6.0
Diagnosics/IT	Diagnosics/IT	18,744	97.1	23,575	95.7	28,593	93.9	30,073	94.6	31,503	94.3	32,800	93.7
新規事業・他 New Business	New Business	553	2.9	1,049	4.3	1,860	6.1	1,711	5.4	1,904	5.7	2,200	6.3
合計 Total Sales	Total Sales	19,298	100.0	24,624	100.0	30,452	100.0	31,784	100.0	33,407	100.0	35,000	100.0

地域 Area		海外 Overseas Total											
決算年月 Fiscal Year Ended		2001.3		2002.3		2003.3		2004.3		2005.3		2006.3 通期予想 (Estimated)	
事業 Business		%		%		%		%		%		%	
血球計数検査 Hematology		14,406	73.8	16,700	72.9	18,924	70.6	25,320	74.1	31,409	72.2	36,490	71.5
血液凝固検査 Coagulation		3,538	18.1	3,558	15.5	4,558	17.0	4,390	12.8	6,118	14.1	6,510	12.8
免疫血清検査 Immunology		-	-	-	-	3	0.0	3	0.0	24	0.1	50	0.1
生化学 Clinical Chemistry		-	-	58	0.3	6	0.0	217	0.6	668	1.5	1,100	2.2
尿/便潜血 Urinalysis/FOBT		-	-	1,396	6.1	1,542	5.8	2,291	6.7	3,291	7.6	4,010	7.9
POC Point of Care		23	0.1	66	0.3	16	0.1	-	-	-	-	-	-
その他 Other		809	4.1	120	0.5	298	1.1	228	0.7	344	0.8	630	1.2
Diagnosics	Diagnosics	18,753	96.1	21,899	95.6	25,332	94.5	32,449	94.9	41,854	96.2	48,790	95.7
IT	IT	698	3.6	932	4.1	1,364	5.1	1,613	4.7	1,625	3.7	2,110	4.1
Diagnosics/IT	Diagnosics/IT	19,475	99.8	22,831	99.7	26,713	99.7	34,062	99.6	43,479	99.9	50,900	99.8
新規事業・他 New Business	New Business	44	0.2	77	0.3	86	0.3	123	0.4	48	0.1	100	0.2
合計 Total Sales	Total Sales	19,518	100.0	22,907	100.0	26,800	100.0	34,185	100.0	43,527	100.0	51,000	100.0

地域 Area		米州 Americas											
決算年月 Fiscal Year Ended		2001.3		2002.3		2003.3		2004.3		2005.3		2006.3 通期予想 (Estimated)	
事業 Business		%	%	%	%	%	%	%	%	%	%	%	
血液計数検査	Hematology	3,723 ^a	70.3	3,838 ^a	67.4	3,808 ^a	59.7	6,771 ^a	73.7	10,113 ^a	74.2	12,300 ^a	75.9
血液凝固検査	Coagulation	1,398 ^a	26.4	1,415 ^a	24.8	1,842 ^a	28.9	1,611 ^a	17.5	2,289 ^a	16.8	2,300 ^a	14.2
免疫血清検査	Immunology	-	-	-	-	-	-	-	-	-	-	-	-
生化学	Clinical Chemistry	-	-	-	-	-	-	-	-	-	-	-	-
尿/便潜血	Urinalysis/FOBT	-	-	370 ^a	6.5	447 ^a	7.0	574 ^a	6.3	1,109 ^a	8.1	1,400 ^a	8.6
POC	Point of Care	-	-	-	-	-	-	-	-	-	-	-	-
その他	Other	134 ^a	2.5	-	-	-	-	-	-	-	-	-	-
Diagnosics	Diagnosics	5,256 ^a	99.3	5,624 ^a	98.7	6,098 ^a	95.6	8,956 ^a	97.5	13,511 ^a	99.1	16,000 ^a	98.8
IT	IT	32 ^a	0.6	59 ^a	1.0	265 ^a	4.2	206 ^a	2.2	112 ^a	0.8	200 ^a	1.2
Diagnosics/IT	Diagnosics/IT	5,288 ^a	99.9	5,684 ^a	99.8	6,364 ^a	99.8	9,162 ^a	99.8	13,623 ^a	99.9	16,200 ^a	100.0
新規事業・他	New Business	6 ^a	0.1	14 ^a	0.2	12 ^a	0.2	20 ^a	0.2	10 ^a	0.1	-	-
合 計	Total Sales	5,295 ^a	100.0	5,698 ^a	100.0	6,376 ^a	100.0	9,182 ^a	100.0	13,633 ^a	100.0	16,200 ^a	100.0

地域 Area		欧州 Europe											
決算年月 Fiscal Year Ended		2001.3		2002.3		2003.3		2004.3		2005.3		2006.3 通期予想 (Estimated)	
事業 Business		%	%	%	%	%	%	%	%	%	%	%	
血液計数検査	Hematology	7,744 ^a	74.2	9,334 ^a	77.2	11,103 ^a	76.3	13,273 ^a	75.3	15,794 ^a	74.4	17,970 ^a	74.6
血液凝固検査	Coagulation	1,517 ^a	14.5	1,158 ^a	9.6	1,802 ^a	12.4	2,061 ^a	11.7	2,758 ^a	13.0	2,980 ^a	12.4
免疫血清検査	Immunology	-	-	-	-	-	-	-	-	-	-	-	-
生化学	Clinical Chemistry	-	-	26 ^a	0.2	-	-	-	-	-	-	-	-
尿/便潜血	Urinalysis/FOBT	-	-	489 ^a	4.0	596 ^a	4.1	932 ^a	5.3	1,218 ^a	5.7	1,420 ^a	5.9
POC	Point of Care	15 ^a	0.1	57 ^a	0.5	14 ^a	0.1	-	-	-	-	-	-
その他	Other	469 ^a	4.5	102 ^a	0.8	90 ^a	0.6	130 ^a	0.7	237 ^a	1.1	230 ^a	1.0
Diagnosics	Diagnosics	9,731 ^a	93.3	11,166 ^a	92.3	13,607 ^a	93.5	16,396 ^a	93.0	20,007 ^a	94.2	22,600 ^a	93.8
IT	IT	661 ^a	6.3	869 ^a	7.2	871 ^a	6.0	1,141 ^a	6.5	1,193 ^a	5.6	1,400 ^a	5.8
Diagnosics/IT	Diagnosics/IT	10,408 ^a	99.8	12,039 ^a	99.5	14,478 ^a	99.5	17,537 ^a	99.5	21,200 ^a	99.8	24,000 ^a	99.6
新規事業・他	New Business	24 ^a	0.2	58 ^a	0.5	70 ^a	0.5	91 ^a	0.5	34 ^a	0.2	100 ^a	0.4
合 計	Total Sales	10,432 ^a	100.0	12,097 ^a	100.0	14,548 ^a	100.0	17,628 ^a	100.0	21,234 ^a	100.0	24,100 ^a	100.0

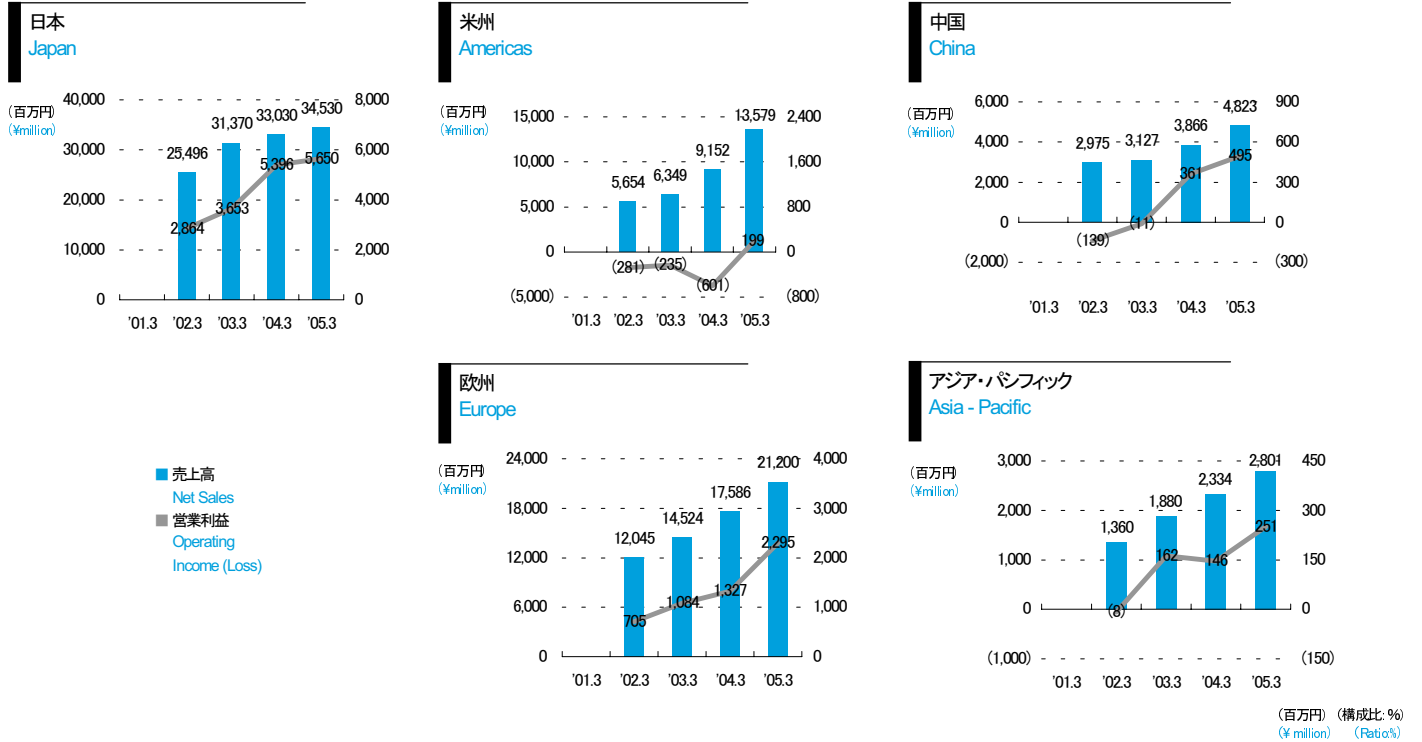
地域 Area		中国 China											
決算年月 Fiscal Year Ended		2001.3		2002.3		2003.3		2004.3		2005.3		2006.3 通期予想 (Estimated)	
事業 Business		%	%	%	%	%	%	%	%	%	%	%	
血液計数検査	Hematology	1,574 ^a	76.7	1,947 ^a	64.4	2,153 ^a	68.5	2,883 ^a	70.9	2,820 ^a	58.5	3,230 ^a	53.8
血液凝固検査	Coagulation	342 ^a	16.7	584 ^a	19.3	534 ^a	17.0	258 ^a	6.3	498 ^a	10.3	600 ^a	10.0
免疫血清検査	Immunology	-	-	-	-	-	-	-	-	-	-	-	-
生化学	Clinical Chemistry	-	-	-	-	-	-	200 ^a	4.9	621 ^a	12.9	800 ^a	13.3
尿/便潜血	Urinalysis/FOBT	-	-	487 ^a	16.1	450 ^a	14.3	722 ^a	17.8	869 ^a	18.0	1,000 ^a	16.7
POC	Point of Care	-	-	-	-	-	-	-	-	-	-	-	-
その他	Other	133 ^a	6.5	2 ^a	0.1	3 ^a	0.1	-	-	-	-	300 ^a	5.0
Diagnosics	Diagnosics	2,051 ^a	100.0	3,021 ^a	100.0	3,142 ^a	100.0	4,063 ^a	99.9	4,808 ^a	99.7	5,930 ^a	98.8
IT	IT	-	-	-	-	-	-	2 ^a	0.0	15 ^a	0.3	70 ^a	1.2
Diagnosics/IT	Diagnosics/IT	2,051 ^a	100.0	3,021 ^a	100.0	3,142 ^a	100.0	4,065 ^a	100.0	4,823 ^a	100.0	6,000 ^a	100.0
新規事業・他	New Business	-	-	-	-	-	-	1 ^a	0.0	1 ^a	0.0	-	-
合 計	Total Sales	2,051 ^a	100.0	3,021 ^a	100.0	3,142 ^a	100.0	4,066 ^a	100.0	4,824 ^a	100.0	6,000 ^a	100.0

地域 Area		アジア・パシフィック Asia - Pacific											
決算年月 Fiscal Year Ended		2001.3		2002.3		2003.3		2004.3		2005.3		2006.3 通期予想 (Estimated)	
事業 Business		%	%	%	%	%	%	%	%	%	%	%	
血液計数検査	Hematology	1,363 ^a	78.4	1,579 ^a	75.6	1,858 ^a	68.0	2,393 ^a	72.3	2,682 ^a	69.9	2,990 ^a	63.6
血液凝固検査	Coagulation	280 ^a	16.1	399 ^a	19.1	378 ^a	13.8	460 ^a	13.9	573 ^a	14.9	630 ^a	13.4
免疫血清検査	Immunology	-	-	-	-	2 ^a	0.1	3 ^a	0.1	24 ^a	0.6	50 ^a	1.1
生化学	Clinical Chemistry	-	-	31 ^a	1.5	6 ^a	0.2	17 ^a	0.5	47 ^a	1.2	300 ^a	6.4
尿/便潜血	Urinalysis/FOBT	-	-	47 ^a	2.2	47 ^a	1.7	63 ^a	1.9	95 ^a	2.5	190 ^a	4.0
POC	Point of Care	7 ^a	0.4	8 ^a	0.4	2 ^a	0.1	-	-	-	-	-	-
その他	Other	71 ^a	4.1	16 ^a	0.8	205 ^a	7.5	98 ^a	3.0	107 ^a	2.8	100 ^a	2.1
Diagnosics	Diagnosics	1,714 ^a	98.6	2,084 ^a	99.7	2,501 ^a	91.5	3,034 ^a	91.7	3,528 ^a	92.0	4,260 ^a	90.6
IT	IT	5 ^a	0.3	3 ^a	0.1	228 ^a	8.3	264 ^a	8.0	305 ^a	8.0	440 ^a	9.4
Diagnosics/IT	Diagnosics/IT	1,726 ^a	99.3	2,087 ^a	99.9	2,729 ^a	99.9	3,298 ^a	99.7	3,833 ^a	99.9	4,700 ^a	100.0
新規事業・他	New Business	12 ^a	0.7	3 ^a	0.1	3 ^a	0.1	11 ^a	0.3	3 ^a	0.1	-	-
合 計	Total Sales	1,739 ^a	100.0	2,090 ^a	100.0	2,732 ^a	100.0	3,309 ^a	100.0	3,836 ^a	100.0	4,700 ^a	100.0

所在地別売上高および営業利益の状況

連結データ
Consolidated Data

Net Sales and Operating Income (Loss) by Geographic Area (Net Sales and Operating Income (Loss) of subsidiaries in the Area)



地域 Area	決算期 Fiscal Term	2001.3		2002.3		2003.3		2004.3		2005.3		2006.3 通期予想 (Estimated)	
		%	%	%	%	%	%	%	%	%	%		
日本 Japan	外部顧客に対する売上高 Net Sales to Outside Customers	25,496	53.6	31,370	54.8	33,030	50.1	34,530	44.9	36,300	42.2		
	セグメント間の内部売上高 Intra-area Transfer	11,024	-	13,574	-	15,531	-	18,941	-	21,500	-		
	売上高計 Total Net Sales	36,521	76.8	44,945	78.5	48,561	73.6	53,472	69.5	57,800	67.2		
	営業費用 Operating Expenses	33,657	76.3	41,291	79.5	43,165	72.7	47,821	70.5	52,100	69.2		
	営業利益 Operating Income (Loss)	2,864	83.8	3,653	69.0	5,396	81.6	5,650	62.1	5,700	53.3		
米州 Americas	外部顧客に対する売上高 Net Sales to Outside Customers	5,654	11.9	6,349	11.1	9,152	13.9	13,579	17.7	16,200	18.8		
	セグメント間の内部売上高 Intra-area Transfer	4	-	7	-	1	-	158	-	-	-		
	売上高計 Total Net Sales	5,658	11.9	6,356	11.1	9,154	13.9	13,737	17.9	16,200	18.8		
	営業費用 Operating Expenses	5,940	13.5	6,592	12.7	9,755	16.4	13,538	20.0	15,600	20.7		
	営業利益 Operating Income (Loss)	△ 281	△ 8.2	△ 235	△ 4.4	△ 601	△ 9.1	199	2.2	600	5.6		
欧州 Europe	外部顧客に対する売上高 Net Sales to Outside Customers	12,045	25.3	14,524	25.4	17,586	26.7	21,200	27.6	24,100	28.0		
	セグメント間の内部売上高 Intra-area Transfer	101	-	105	-	138	-	353	-	200	-		
	売上高計 Total Net Sales	12,147	25.6	14,629	25.6	17,724	26.9	21,553	28.0	24,300	28.3		
	営業費用 Operating Expenses	11,442	25.9	13,545	26.1	16,396	27.6	19,257	28.4	21,300	28.3		
	営業利益 Operating Income (Loss)	705	20.6	1,084	20.5	1,327	20.1	2,295	25.2	3,000	28.0		
中国 China	外部顧客に対する売上高 Net Sales to Outside Customers	2,975	6.3	3,127	5.5	3,866	5.9	4,823	6.3	6,000	7.0		
	セグメント間の内部売上高 Intra-area Transfer	30	-	36	-	14	-	11	-	-	-		
	売上高計 Total Net Sales	3,006	6.3	3,164	5.5	3,881	5.9	4,834	6.3	6,000	7.0		
	営業費用 Operating Expenses	3,145	7.1	3,175	6.1	3,519	5.9	4,339	6.4	5,500	7.3		
	営業利益 Operating Income (Loss)	△ 139	△ 4.1	△ 11	△ 0.2	361	5.5	495	5.4	500	4.7		
アジア・パシフィック Asia-Pacific	外部顧客に対する売上高 Net Sales to Outside Customers	1,360	2.9	1,880	3.3	2,334	3.5	2,801	3.6	3,400	4.0		
	セグメント間の内部売上高 Intra-area Transfer	-	-	49	-	35	-	96	-	100	-		
	売上高計 Total Net Sales	1,360	2.9	1,929	3.4	2,369	3.6	2,898	3.8	3,500	4.1		
	営業費用 Operating Expenses	1,369	3.1	1,767	3.4	2,222	3.7	2,646	3.9	3,200	4.2		
	営業利益 Operating Income (Loss)	△ 8	△ 0.2	162	3.1	146	2.2	251	2.8	300	2.8		
計 Total	外部顧客に対する売上高 Net Sales to Outside Customers	47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0	86,000	100.0		
	セグメント間の内部売上高 Intra-area Transfer	11,161	-	13,773	-	15,719	-	19,561	-	21,800	-		
	売上高計 Total Net Sales	58,693	123.5	71,026	124.1	81,690	123.8	96,496	125.4	107,800	125.3		
	営業費用 Operating Expenses	55,553	125.9	66,372	127.8	75,059	126.5	87,604	129.2	97,700	129.7		
	営業利益 Operating Income (Loss)	3,139	91.9	4,653	87.8	6,630	100.2	8,891	97.7	10,100	94.4		
消去/全社 Eliminations/Corporate	外部顧客に対する売上高 Net Sales to Outside Customers	-	-	-	-	-	-	-	-	-	-		
	セグメント間の内部売上高 Intra-area Transfer	△ 11,161	△ 23.5	△ 13,773	△ 24.1	△ 15,719	△ 23.8	△ 19,561	△ 25.4	△ 21,800	△ 25.3		
	売上高計 Total Net Sales	△ 11,161	△ 23.5	△ 13,773	△ 24.1	△ 15,719	△ 23.8	△ 19,561	△ 25.4	△ 21,800	△ 25.3		
	営業費用 Operating Expenses	△ 11,438	△ 25.9	△ 14,418	△ 27.8	△ 15,704	△ 26.5	△ 19,773	△ 29.2	△ 22,400	△ 29.7		
	営業利益 Operating Income (Loss)	277	8.1	645	12.2	△ 15	△ 0.2	211	2.3	600	5.6		
連結 Consolidated	外部顧客に対する売上高 Net Sales to Outside Customers	47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0	86,000	100.0		
	セグメント間の内部売上高 Intra-area Transfer	-	-	-	-	-	-	-	-	-	-		
	売上高計 Total Net Sales	47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0	86,000	100.0		
	営業費用 Operating Expenses	44,115	100.0	51,954	100.0	59,355	100.0	67,830	100.0	75,300	100.0		
	営業利益 Operating Income (Loss)	3,417	100.0	5,298	100.0	6,615	100.0	9,103	100.0	10,700	100.0		

単独データ

Non-Consolidated Data

主要単独財務指標

Non-Consolidated Financial Summary

(百万円)
(¥ million)

項目 Item	決算期 Fiscal Term	2001.3	2002.3	2003.3	2004.3	2005.3	2006.3 通期予想 (Estimated)
売上高 Net Sales	(百万円) (¥ million)	31,554	31,679	43,419	47,412	51,845	56,100
営業利益 Operating Income	(百万円) (¥ million)	2,844	2,546	3,504	4,212	4,360	5,200
経常利益 Ordinary Income	(百万円) (¥ million)	3,650	3,894	4,234	4,581	6,723	7,100
当期純利益 Net Income	(百万円) (¥ million)	1,870	1,834	2,727	3,235	4,305	4,400
1株当たり配当金 Cash Dividends per Share	(円) (¥)	22.00	22.00	25.00	30.00	40.00	40.00
<うち1株当たり中間配当> <Interim Cash Dividends per Share>		<10.00>	<11.00>	<11.00>	<12.00>	<15.00>	<20.00>
1株当たり当期純利益 Net Income per Sales	(円) (¥)	89.44	87.75	114.94	136.61	168.49	176.26
配当性向 Payout Ratio	(%)	24.6	25.1	21.8	22.0	23.7	
株主資本当期純利益率 Return on Equity (ROE)	(%)	5.3	5.0	6.6	6.6	7.8	
売上総利益率 Gross Profit per Net Sales	(%)	56.9	56.9	53.0	53.8	54.1	
売上高経常利益率 Ordinary Income per Net Sales	(%)	11.6	12.3	9.8	9.7	13.0	12.7
売上高当期純利益率 Net Income per Net Sales	(%)	5.9	5.8	6.3	6.8	8.3	7.8

項目 Item	決算期 Fiscal Term	2001.3	2002.3	2003.3	2004.3	2005.3	増減 (Variance)
資本金 Paid-in Capital	(百万円) (¥ million)	3,384	3,384	5,509	7,943	7,954	11
発行済株式数 Number of Shares Issued	(千株) (thousand shares)	20,909.2	20,909.3	23,058.7	24,996.3	25,002.8	6.5
株主資本 Shareholders' Equity	(百万円) (¥ million)	35,609	37,137	45,494	53,205	56,782	3,577
総資産 Total Assets	(百万円) (¥ million)	53,638	54,663	64,927	72,549	73,709	1,160
有利子負債 Interest-bearing Liabilities	(百万円) (¥ million)	10,553	9,844	8,937	6,273	2,716	△ 3,557
設備投資 Capital Expenditure	(百万円) (¥ million)	1,470	1,267	1,507	1,303	1,455	152
研究開発費 R & D Expenditure	(百万円) (¥ million)	3,539	3,728	4,576	5,566	7,104	1,538
減価償却費 Depreciation	(百万円) (¥ million)	1,881	1,850	1,879	1,864	1,915	51
株主資本比率 Shareholders' Equity Ratio	(%)	66.4	67.9	70.1	73.3	77.0	3.7
1株当たり株主資本 Shareholders' Equity per Share	(円) (¥)	1,703.08	1,776.15	1,973.78	2,127.51	2,270.74	143.23
従業員数 Number of Employees		996	1,002	1,106	1,115	1,119	4

Non-Consolidated Balance Sheets

資産の部
Assets

(百万円) (構成比:%)
(¥ million) (Ratio:%)

項目 Item	2001.3		2002.3		2003.3		2004.3		2005.3		増減 (Variance)
	決算期 Fiscal Term	%	%	%	%	%	%	%			
流動資産 Current Assets	27,485	51.2	25,408	46.5	34,611	53.3	42,033	57.9	38,938	52.8	△ 3,095
現金及び預金 Cash on Hand and in Banks	2,465		2,384		5,188		10,188		4,627		
受取手形及び売掛金 Notes and Accounts Receivable	14,253		14,457		16,583		18,203		19,615		
有価証券 Marketable Securities	2,402		308		-		-		1,999		
棚卸資産 Inventories	6,076		5,710		6,724		6,291		5,864		
前払費用 Prepaid Expenses	248		258		678		703		276		
繰延税金資産 Deferred Tax Assets	289		346		309		694		727		
未収入金 Accounts Receivable Other	-		-		2,314		2,377		2,617		
短期貸付金 Short-term Loans Receivable	823		1,063		1,651		3,385		3,017		
その他の流動資産 Other Current Assets	934		884		1,177		190		191		
貸倒引当金 Allowance for Doubtful Accounts	△ 10		△ 6		△ 16		△ 1		-		
固定資産 Fixed Assets	26,113	48.7	29,255	53.5	30,315	46.7	30,516	42.1	34,771	47.2	4,255
有形固定資産 Tangible Fixed Assets	10,713	20.0	10,576	19.3	10,272	15.8	9,937	13.7	10,037	13.6	100
建物及び構築物 Buildings and Structures	4,974		5,015		5,140		4,843		4,727		
機械装置 Machinery and Equipment	284		360		434		372		679		
車両運搬具及び工具器具備品 Vehicles and Equipment	1,673		1,486		1,262		1,162		1,134		
土地 Land	3,435		3,435		3,435		3,435		3,435		
建設仮勘定 Construction in Progress	345		278		0		123		60		
無形固定資産 Intangible Fixed Assets	1,919	3.6	1,965	3.6	1,831	2.8	1,900	2.6	2,371	3.2	471
投資その他の資産 Investments and Other Assets	13,481	25.1	16,713	30.6	18,211	28.0	18,678	25.7	22,362	30.3	3,684
投資有価証券 Investments in Securities	1,482		1,507		1,454		1,968		2,162		
関係会社株式及び出資金 Investments in Affiliates and Subsidiaries	9,702		12,472		14,199		14,628		15,937		
長期貸付金 Long-term Loans Receivable	376		812		762		730		672		
繰延税金資産 Deferred Tax Assets	462		531		423		24		1		
敷金及び保証金 Deposits	746		745		826		827		815		
その他の投資 Other Investments	710		644		544		499		2,772		
貸倒引当金 Allowance for Doubtful Accounts	-		-		-		-		-		
繰延資産 Deferred Assets	39	0.1	-	-	-	-	-	-	-	-	-
社債発行費 Bond Issue Cost	39		-		-		-		-		
資産合計 Total Assets	53,638	100.0	54,663	100.0	64,927	100.0	72,549	100.0	73,709	100.0	1,160

負債・資本の部
Liabilities and Shareholders' Equity

(百万円) (構成比:%)
(\$ million) (Ratio:%)

項目 Item	2001.3		2002.3		2003.3		2004.3		2005.3		増減 (Variance)
	決算期 Fiscal Term	%	%	%	%	%	%	%			
流動負債 Current Liabilities	7,948	14.8	8,850	16.2	16,598	25.6	18,293	25.2	15,370	20.9	△ 2,923
支払手形及び買掛金 Notes and Accounts Payable	3,886		3,783		6,533		7,440		7,581		
一年以内償還予定転換社債 Current Portion of Convertible Bond	-		-		4,999		-		-		
短期借入金 Short-term Loans Payable	-		-		500		4,229		2,154		
一年以内返済予定長期借入金 Current Portion of Long-term Loans Repayable	700		1,400		1,400		1,500		-		
未払法人税等 Accrued Income Taxes	899		809		-		1,454		1,379		
未払費用 Accrued Expenses	983		131		162		281		326		
その他の流動負債 Other Current Liabilities	1,479		2,724		3,002		3,387		3,929		
固定負債 Fixed Liabilities	10,079	18.8	8,675	15.9	2,835	4.4	1,050	1.4	1,556	2.1	506
転換社債 Convertible Bond	5,000		5,000		-		-		-		
長期借入金 Long-term Loans Payable	4,300		2,900		1,500		-		-		
退職給付引当金 Reserve for Retirement Benefits	-		-		532		257		213		
役員退職慰労引当金 Directors' Retirement Allowances	226		230		264		249		280		
預り保証金 Guaranty Deposits Received	553		544		538		544		1,061		
その他固定負債 Other Fixed Liabilities	-		-		-		-		-		
負債合計 Total Liabilities	18,028	33.6	17,525	32.1	19,433	29.9	19,344	26.7	16,927	23.0	△ 2,417
資本金 Capital Stock	3,384	6.3	3,384	6.2	-	-	-	-	-	-	-
法定剰余金 Legal Surplus	5,918	11.0	5,950	10.9	-	-	-	-	-	-	-
資本準備金 Legal Capital Surplus	5,560		5,560		-		-		-		
利益準備金 Retained Earnings Surplus	357		389		-		-		-		
その他の剰余金 Other Retained Earnings	26,463	49.3	27,710	50.7	-	-	-	-	-	-	-
任意積立金 Voluntary Reserve	24,115		25,315		-		-		-		
当期末処分利益 Unappropriated Retained Earnings	2,347		2,395		-		-		-		
<うち当期純利益> <Net Income>	<1,870>		<1,834>		-		-		-		
その他有価証券評価差額金 Appreciation of Financial Instruments	△ 156	△ 0.2	91	0.2	-	-	-	-	-	-	-
自己株式 Treasury Stock	-	-	0	0.0	-	-	-	-	-	-	-
資本合計 Total Shareholders' Equity	35,609	66.4	37,137	67.9	-	-	-	-	-	-	-
資本金 Capital Stock	-	-	-	-	5,509	8.5	7,943	10.9	7,954	10.8	11
資本剰余金 Capital Surplus	-	-	-	-	9,667	14.9	12,101	16.7	12,113	16.4	12
資本準備金 Legal Capital Surplus	-	-	-	-	9,667		12,101		12,113		
利益剰余金 Earned Surplus	-	-	-	-	30,266	46.6	32,822	45.2	36,214	49.1	3,392
利益準備金 Retained Earnings Surplus	-	-	-	-	389		389		389		
任意積立金 Voluntary Reserve	-	-	-	-	26,515		28,515		30,515		
当期末処分利益 Unappropriated Retained Earnings	-	-	-	-	3,361		3,917		5,309		
<うち当期純利益> <Net Income>	-	-	-	-	<2,727>		<3,235>		<4,305>		
その他有価証券評価差額金 Appreciation of Financial Instruments	-	-	-	-	115	0.2	413	0.6	617	0.8	204
自己株式 Treasury Stock	-	-	-	-	△ 64	△ 0.1	△ 75	△ 0.1	△ 118	△ 0.2	△ 43
資本合計 Total Shareholders' Equity	-	-	-	-	45,494	70.1	53,205	73.3	56,782	77.0	3,577
負債・資本合計 Total Liabilities and Shareholders' Equity	53,638	100.0	54,663	100.0	64,927	100.0	72,549	100.0	73,709	100.0	1,160

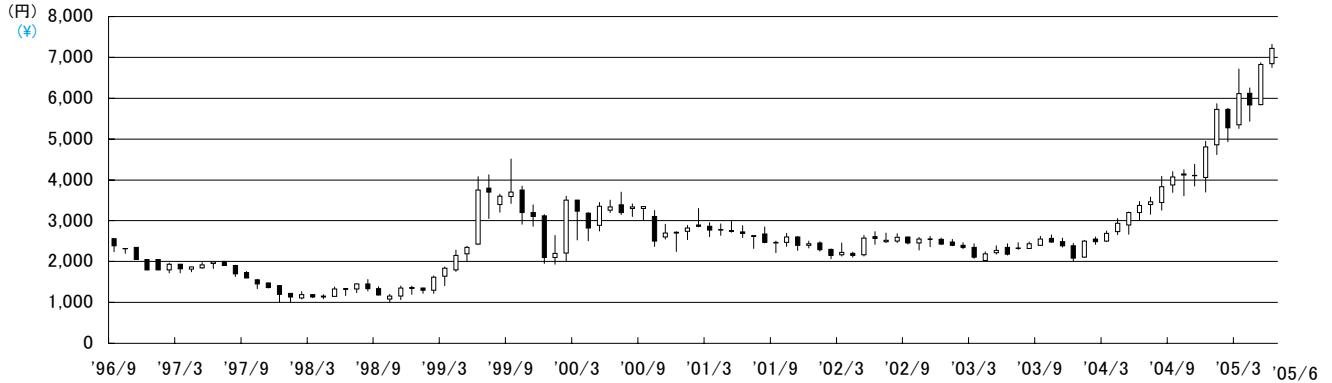
Non-Consolidated Income Statement

(百万円)
(¥ million)

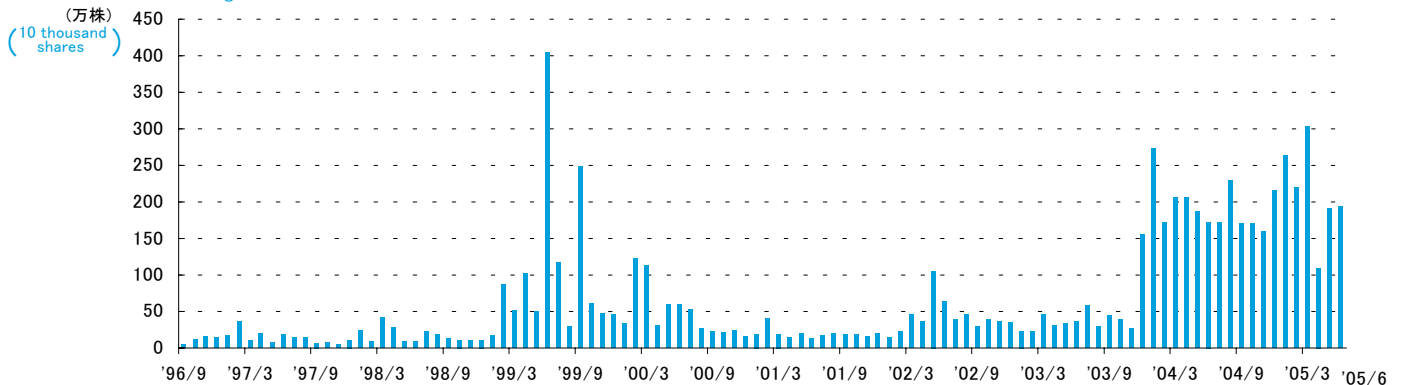
項目 Item	決算期 Fiscal Term	2001.3	2002.3	2003.3	2004.3	2005.3
売上高 Net Sales		31,554	31,679	43,419	47,412	51,845
売上原価 Cost of Sales		13,614	13,656	20,409	21,894	23,787
売上総利益 Gross Profit		17,940	18,022	23,010	25,518	28,057
販売費及び一般管理費 Selling, General and Administrative Expenses		15,095	15,475	19,505	21,305	23,696
営業利益 Operating Income		2,844	2,546	3,504	4,212	4,360
営業外収益 Non-Operating Income		1,010	1,594	1,016	1,649	2,760
受取利息及び配当金 Interest and Dividend Income		389	493	522	1,036	1,107
その他の営業外収益 Other Non-Operating Income		620	1,101	493	613	1,653
営業外費用 Non-Operating Expenses		205	247	286	1,280	397
支払利息及び割引料 Interest Expenses		27	88	79	48	34
その他の営業外費用 Other Non-Operating Expenses		177	159	207	1,231	363
経常利益 Ordinary Income		3,650	3,894	4,234	4,581	6,723
特別利益 Extraordinary Income		56	13	27	15	4
特別損失 Extraordinary Expenses		318	588	1,056	167	410
税引前当期純利益 Income before Income Taxes		3,387	3,318	3,204	4,429	6,317
法人税、住民税及び事業税 Income Taxes and Enterprise Taxes		1,778	1,789	345	1,384	2,161
法人税等調整額 Income Taxes Adjustments		△ 260	△ 304	131	△ 190	△ 149
当期純利益 Net Income		1,870	1,834	2,727	3,235	4,305
前期繰越利益 Retained Earnings Brought Forward		707	790	886	957	1,378
中間配当金 Interim Cash Dividends		209	230	253	276	374
中間利益準備金積立額 Legal Retained Earnings at the Time of Interim Dividends		20	-	-	-	-
当期未処分利益 Un-appropriated Retained Earnings		2,347	2,395	3,361	3,917	5,309

シスメックス株式会社の株価推移と出来高
Stock Price Range and Trading Volume of SYSMEX CORPORATION

株価
Stock Price

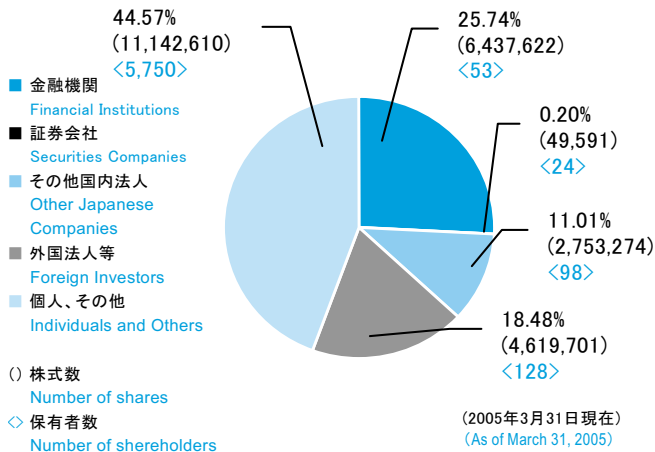


出来高
Trading Volume

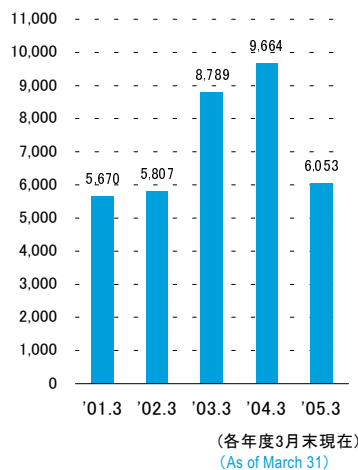


※'95.11大阪証券取引所市場第2部に株式を上場
'96.7までは大証株価、翌月以降は東証株価を使用
※First listing was November 1995 on the Second Section of the Osaka Securities Exchange.
In compiling this data, the stock price on the Osaka Securities Exchange was used, from November 1995 to July 1996, and from August 1996, the stock price on the Tokyo Stock Exchange was used.

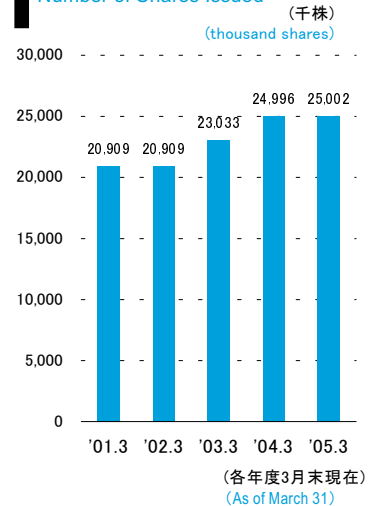
株式の所有者別状況
Composition of Shareholders by Category



株主数の推移
Number of Shareholders

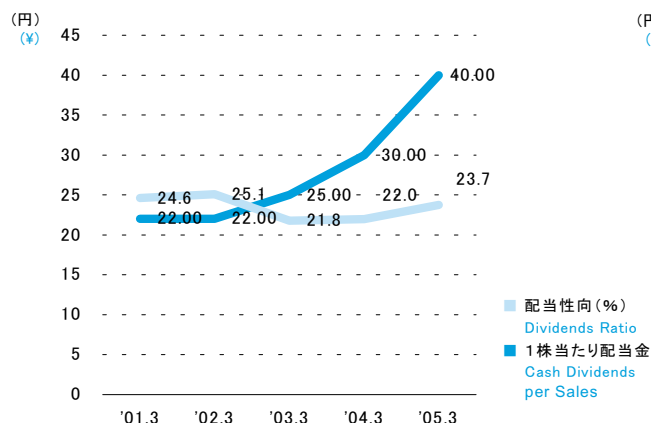


発行済株式数の推移
Number of Shares Issued

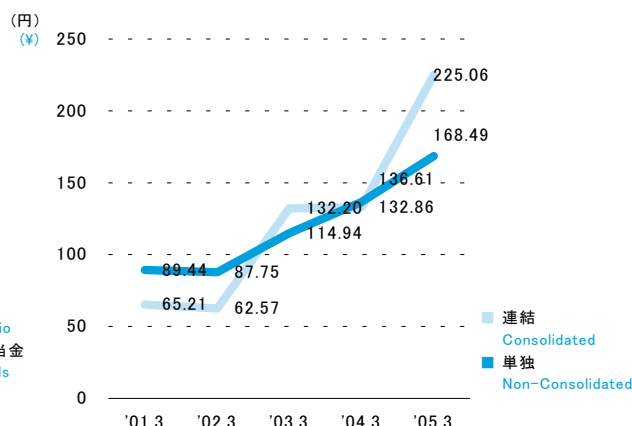


Per Share Data

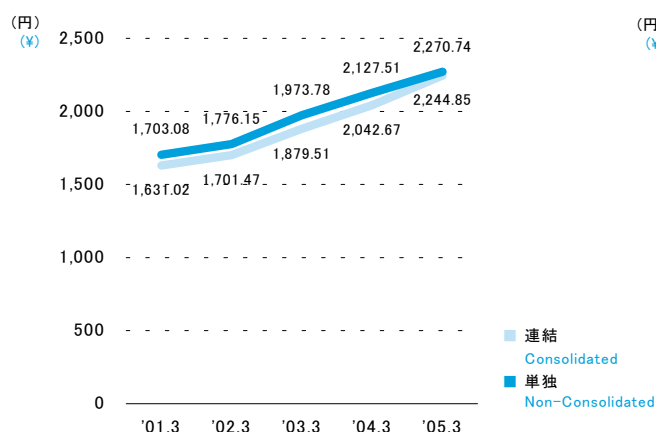
1株当たり配当金、配当性向
Cash Dividends per Share
Dividends Ratio



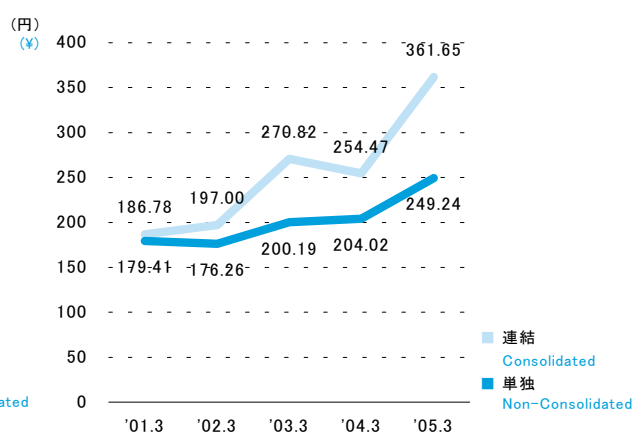
1株当たり当期純利益
Net income per Share



1株当たり株主資本
Shareholders' Equity per Share



1株当たりキャッシュ・フロー
Cash Flow per Share



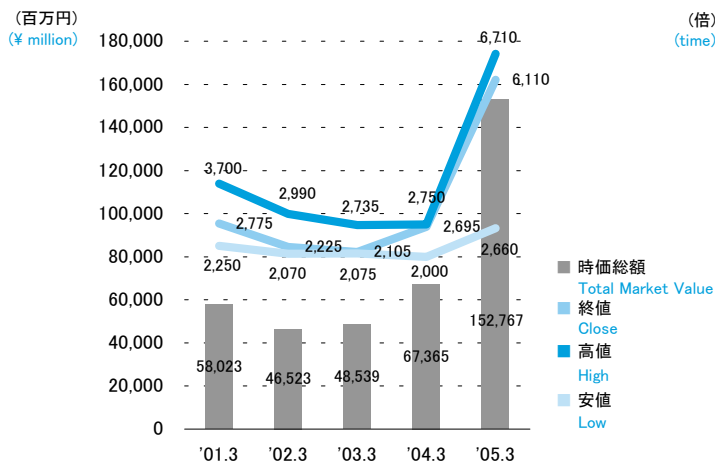
1株当たり指標
Per Share Data

3月31日に終了する各年度 Years ended March 31	2001.3	2002.3	2003.3	2004.3	2005.3
発行済株式総数 (千株) Number of Shares Issued (thousand shares)	20,909	20,909	23,059	24,996	25,003
1株当たり配当金 (円) Cash Dividends per Share (¥)	22.00	22.00	25.00	30.00	40.00
(うち記念配当) (Special Dividends)	(-)	(-)	(3.00)	(-)	(-)
配当性向 (%) Dividends Ratio (%)	24.6	25.1	21.8	22.0	23.7
1株当たり当期純利益 (円) (連結: Consolidated) Net income per Share (¥) (単独: Non-Consolidated)	65.21	62.57	132.20	132.86	225.06
1株当たり株主資本 (円) (連結: Consolidated) Shareholders' Equity per Share (¥) (単独: Non-Consolidated)	1,631.02	1,701.47	1,879.51	2,042.67	2,244.85
1株当たりキャッシュ・フロー (円) (連結: Consolidated) Cash Flow per Share (¥) (単独: Non-Consolidated)	186.78	197.00	270.82	254.47	361.65
	179.41	176.26	200.19	204.02	249.24

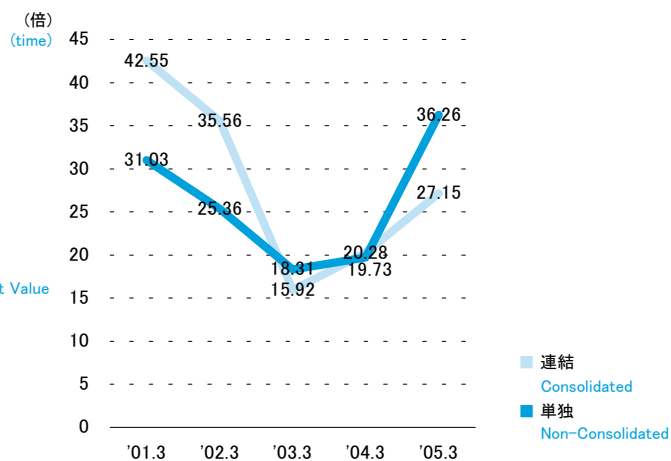
注: キャッシュ・フロー = 当期純利益 + 減価償却費
Note: Cash Flow = Net Income + Depreciation

2003.3: 創立35周年記念配当3円
2003.3: Special Dividends of 3.00 to mark the 35th anniversary of its establishment.

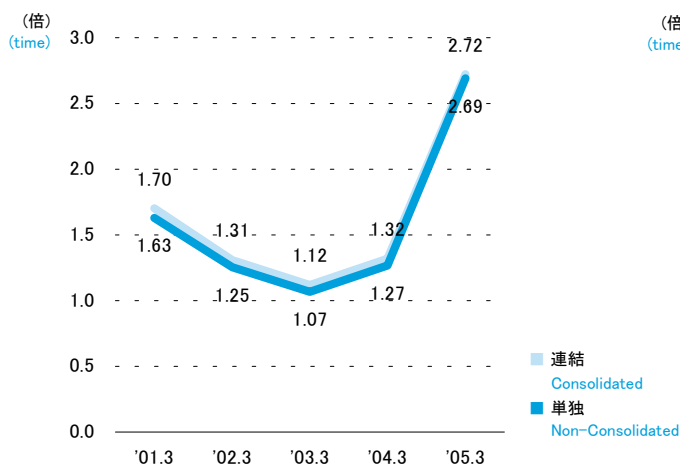
株価および時価総額の推移
Stock Price and Total Market Value



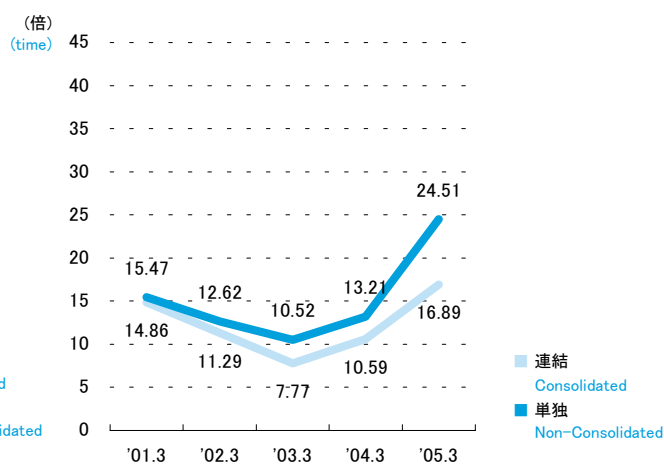
株価収益率
Price-Earnings Ratio (PER)



株価純資産倍率
Price Book Value Ratio (PBR)



株価キャッシュ・フロー倍率
Price Cash Flow Ratio (PCFR)



株価指標
Stock Price Data

3月31日に終了する各年度 Years ended March 31			2001.3	2002.3	2003.3	2004.3	2005.3
株価の推移 Stock Price Movements	(円)	(終値: Close)	2,775	2,225	2,105	2,695	6,110
	(円)	(高値: High)	3,700	2,990	2,735	2,750	6,710
		(安値: Low)	2,250	2,070	2,075	2,000	2,660
時価総額 Total Market Value	(百万円) (¥ million)		58,023	46,523	48,539	67,365	152,767
株価収益率 Price-Earning Ratio (PER)	(倍)	(連結: Consolidated)	42.55	35.56	15.92	20.28	27.15
	(time)	(単独: Non-Consolidated)	31.03	25.36	18.31	19.73	36.26
株価純資産倍率 Price Book Value Ratio (PBR)	(倍)	(連結: Consolidated)	1.70	1.31	1.12	1.32	2.72
	(time)	(単独: Non-Consolidated)	1.63	1.25	1.07	1.27	2.69
株価キャッシュ・フロー倍率 Price Cash Flow Ratio (PCFR)	(倍)	(連結: Consolidated)	14.86	11.29	7.77	10.59	16.89
	(time)	(単独: Non-Consolidated)	15.47	12.62	10.52	13.21	24.51

*各指標は、シスメックス株式会社の各年度3月31日の終値を用いて計算しています。
*Data was calculated by the closing stock prices of SYSMECX CORPORATION on March 31, each year.

シスメックス株式会社
SYSMEX CORPORATION

本社所在地
Address of Head Office 神戸市中央区脇浜海岸通1丁目5番1号
1-5-1, Wakinohama-Kaigandori, Chuo-ku,
Kobe, Hyogo 651-0073, Japan

電話番号 Telephone (078) 265-0500 (代表)
F A X Facsimile (078) 265-0524

設立年月日
Date of Establishment 昭和43年2月20日
February 20, 1968

資本金
Paid-in Capital 7,954,598 (千円)
(¥ thousand)

従業員数
Number of Employees 1,119名 (単独/Non-Consolidated)
2,563名 (連結/Consolidated)
※嘱託及びパートタイマーは含んでおりません。
※Non-Including part-time employees
従業員平均年齢 38.7才
従業員平均勤続年数 10.8年

発行済株式総数
Number of Shares Issued 25,002 千株
(thousand shares)

決算期
Settlement Day 3月31日
March 31

上場市場
Stock Listings 東京証券取引所 市場第一部
Tokyo Stock Exchange, First Section
大阪証券取引所 市場第一部
Osaka Securities Exchange, First Section

証券コードNo.
Stock Exchange Code Number 6869

主な事業内容
Main Line of Business 臨床検査機器、検査用試薬、
粒子分析機器ならびに関連ソフトウェア
などの開発・製造・販売・輸出入
Development, manufacture, sales, import
and export of diagnostics testing
instruments and reagents, particle
analyzers, and related software

主な販売先
Customers 国立病院、一般病院、大学、研究所、
その他医療機関
National and public hospitals, general
hospitals, and other medical institutions,
universities, and research institutes

事業所 Offices	ソリューションセンター Solution Center	大阪支店 Osaka Branch	静岡営業所 Shizuoka Sales Office
	テクノセンター Techno Center	広島支店 Hiroshima Branch	金沢営業所 Kanazawa Sales Office
	R & D センター R & D Center	福岡支店 Fukuoka Branch	京都営業所 Kyoto Sales Office
	加古川工場 Kakogawa Factory	札幌営業所 Sapporo Sales Office	神戸営業所 Kobe Sales Office
	小野工場 Ono Factory	盛岡営業所 Morioka Sales Office	高松営業所 Takamatsu Sales Office
	仙台支店 Sendai Branch	長野営業所 Nagano Sales Office	岡山営業所 Okayama Sales Office
	北関東支店 Kitakanto Branch	新潟営業所 Niigata Sales Office	鹿児島営業所 Kagoshima Sales Office
	東京支店 Tokyo Branch	千葉営業所 Chiba Sales Office	
	名古屋支店 Nagoya Branch	横浜営業所 Yokohama Sales Office	

(2005年3月31日現在)
(As of March 31, 2005)

連結子会社および関連会社

Consolidated Subsidiaries and Affiliates

会社名 Corporate Name	所在地 Location	グループ出資比率 Equity Ownership by Group
国際試薬株式会社 INTERNATIONAL REAGENTS CORPORATION	日本 Japan	100%
メディカ株式会社 MEDICA CO., LTD.	日本 Japan	100
トーアメディカル株式会社 TOA MEDICAL CO., LTD.	日本 Japan	100
シスメックス物流株式会社 SYSMEX LOGISTICS CO., LTD.	日本 Japan	100
株式会社アール・イー・システムズ RA SYSTEMS CORP.	日本 Japan	96.4
株式会社シーエヌエー CNA CO., LTD.	日本 Japan	50.8
SYSMEX AMERICA, INC.	米国 U.S.A.	100
SYSMEX REAGENTS AMERICA, INC.	米国 U.S.A.	100
SYSMEX DO BRASIL INDUSTRIA E COMERCIO LTDA.	ブラジル Brazil	100
SYSMEX EUROPE GMBH	ドイツ Germany	100
SYSMEX DEUTSCHLAND GMBH	ドイツ Germany	100
WELLTEC GMBH	ドイツ Germany	50.6
SYSMEX UK LIMITED	英国 U.K.	100
SYSMEX LOGISTICS UK LTD.	英国 U.K.	100
SYSMEX HOLDING BELGIUM S.A.	ベルギー Belgium	100
SYSMEX BELGIUM S.A.	ベルギー Belgium	100
SYSMEX FRANCE S.A.R.L.	フランス France	100
SYSMEX BELGIUM IT SLOVAKIA, S.R.O.	スロバキア Slovakia	76
SYSMEX POLSKA S.P.ZO.O.	ポーランド Poland	100
済南希森美康医用電子有限公司 JINAN SYSMEX MEDICAL ELECTRONICS CO., LTD.	中国 China	100
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SYSMEX TRANSASIA BIO-MEDICALS PRIVATE LTD.	インド India	51
SYSMEX (THAILAND) CO., LTD.	タイ Thailand	51
MED-ONE CO., LTD.*	タイ Thailand	49
SYSMEX SAN TUNG CO., LTD.	台湾 Taiwan	51
SYSMEX NEW ZEALAND LIMITED	ニュージーランド New Zealand	100
PT. SYSMEX INDONESIA	インドネシア Indonesia	100

(2005年6月30日現在)
(June 30, 2005)

*持分法適用会社
Company under the application of the equity method



シスメックス株式会社
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