

FINANCIAL DATA **2006**
Full Year [通期]

2005.4.1～2006.3.31

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- 2002年3月期通期の連結決算よりシスメックス国際試薬株式会社の業績が反映されています。
- The consolidated figures for fiscal year ended March 31, 2002 include the results of the annual period of SYSMEX INTERNATIONAL REAGENTS CO., LTD.
- 2003年3月期通期の連結決算よりシスメックスRA株式会社の業績が反映されていません。
- The consolidated figures for fiscal year ended March 31, 2003 include the results of the annual period of SYSMEX RA CO., LTD.
- 2005年3月期通期の連結決算より株式会社シーエヌエーの業績が反映されています。
- The consolidated figures for fiscal year ended March 31, 2005 include the results of the annual period of CNA Co., Ltd.
- 2006年3月期の第1四半期より、一部を除く連結子会社の決算期を親会社に統一しています。
- At the beginning of 1st quarter of fiscal year ended March 31, 2006, closing date of most consolidated subsidiaries was changed to be aligned with SYSMEX CORPORATION.

連結データ

Consolidated Data

連結決算概要 [通期]

Financial Summary(Consolidated) [Full Year]

項目 Item	決算期 Fiscal Term	2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.	2007.3 通期予想 (Estimated)
売上高 Net Sales	(百万円) (¥ million)	47,532	57,252	65,970	76,934	87,887	98,000
連単倍率 Consolidated / Non-consolidated		1.50	1.32	1.39	1.48	1.52	1.56
経常利益 Ordinary Income	(百万円) (¥ million)	4,029	5,321	5,622	9,871	11,981	13,300
連単倍率 Consolidated / Non-consolidated		1.03	1.26	1.23	1.47	1.34	1.55
当期純利益 Net Income	(百万円) (¥ million)	1,308	3,124	3,157	5,731	7,422	8,200
連単倍率 Consolidated / Non-consolidated		0.71	1.15	0.98	1.33	1.25	1.44
1株当たり当期純利益 Net Income per Share	(円) (¥)	62.57	132.20	132.86	225.06	145.48	164.27
株主資本当期純利益率 Return on Equity [ROE]	(%)	3.8	7.9	6.7	10.7	12.5	12.3
売上総利益率 Gross Profit per Net Sales	(%)	58.4	58.3	57.6	57.4	58.2	
売上高経常利益率 Ordinary Income per Net Sales	(%)	8.5	9.3	8.5	12.8	13.6	13.6
売上高当期純利益率 Net Income per Net Sales	(%)	2.8	5.5	4.8	7.4	8.4	8.4
営業活動によるキャッシュ・フロー Net Cash Provided by Operating Activities	(百万円) (¥ million)	4,234	5,604	9,300	6,691	8,275	
投資活動によるキャッシュ・フロー Net Cash Used in Investing Activities	(百万円) (¥ million)	2,111	2,259	3,212	5,630	7,858	
財務活動によるキャッシュ・フロー Net Cash Provided by(Used in) Financing Activities	(百万円) (¥ million)	568	2,034	2,427	4,376	1,190	
現金及び現金同等物の期末残高 Cash and Cash Equivalents, End of Year	(百万円) (¥ million)	9,181	10,253	13,718	10,457	9,416	

項目 Item	決算期 Fiscal Term	2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.	増減 (Variance)
資本金 Capital Stock	(百万円) (¥ million)	3,384	5,509	7,943	7,954	7,954	0
自己株控除後期末株式数 Number of Shares Outstanding	(千株) (Thousand Shares)	20,909.1	23,008.1	24,966.4	24,962.6	49,917.0	24,954.4
株主資本 Shareholders' Equity	(百万円) (¥ million)	35,576	43,325	51,095	56,149	62,646	6,497
総資産 Total Assets	(百万円) (¥ million)	66,501	66,449	71,982	77,660	87,446	9,786
株主資本比率 Shareholders' Equity Ratio	(%)	53.5	65.2	71.0	72.3	71.6	
1株当たり株主資本 Shareholders' Equity per Share	(円) (¥)	1,701.47	1,879.51	2,042.67	2,244.85	1,251.81	993.04

換算レート

Average Exchange Rates in the Periods

3月31日に終了する各年度 Years ended March 31	2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.	2007.3 通期予想 (Estimated)	
USドル US\$	(円) (¥)	121.5	125.4	116.0	108.2	113.3	115.0
ユーロ EUROS	(円) (¥)	108.8	118.1	131.0	134.5	137.9	138.0
英ポンド STG £	(円) (¥)	175.0	188.0	189.4	198.3	202.2	200.0

*ユーロの換算レートは各期のドイツマルクのレートに1.95583を乗じて算出しております。

*The exchange rates for Euro are translated by multiplying the DM by 1.95583.

Consolidated Balance Sheets [Full Year]

資産の部

Assets Section

(百万円) (構成比:%)
(¥ million) (Ratio:%)

項目 Item	決算期 Fiscal Term	2002.3 F.Y. %	2003.3 F.Y. %	2004.3 F.Y. %	2005.3 F.Y. %	2006.3 F.Y. %	増減 (Variance)
流動資産 Current Assets		40,915 61.5	42,865 64.5	48,239 67.0	50,060 64.5	54,851 62.7	4,791
現金及び預金 Cash on Hand in Banks		8,862	10,275	13,790	8,490	9,485	995
受取手形及び売掛金 Notes Receivable, Trade & Accounts		17,857	17,381	18,825	23,426	26,145	2,719
有価証券 Marketable Securities		461	133	87	2,053	28	△2,025
棚卸資産 Inventories		11,200	11,361	12,587	13,496	15,291	1,795
繰延税金資産 Deferred Tax Assets		1,511	1,515	2,116	2,004	2,540	536
前払費用 Prepaid Expenses		356	377	413	484	614	130
未収法人税等 Income Tax Receivable		—	1,093	—	—	—	—
短期貸付金 Short-term Loans Receivable		26	23	9	3	3	0
その他の流動資産 Other Current Assets		751	827	545	417	1,161	744
貸倒引当金 Allowance for Doubtful Accounts		△113	△124	△136	△317	△419	△102
固定資産 Fixed Assets		25,586 38.5	23,584 35.5	23,742 33.0	27,599 35.5	32,594 37.3	4,995
有形固定資産 Tangible Fixed Assets		18,208 27.4	17,642 26.5	17,563 24.4	17,962 23.1	21,444 24.5	3,482
建物及び構築物 Buildings and Structures		6,234	7,591	7,218	7,011	7,555	544
機械装置及び運搬具 Machinery, Equipment and Vehicles		905	1,265	1,152	1,610	1,744	134
工具器具及び備品 Tools, Furniture and Fixtures		3,309	2,762	3,032	3,089	3,387	298
土地 Land		5,902	6,001	6,003	6,004	7,738	1,734
建設仮勘定 Construction in Progress		1,855	21	156	246	1,018	772
無形固定資産 Intangible Fixed Assets		3,045 4.6	2,241 3.4	2,088 2.9	2,834 3.6	3,244 3.7	410
投資その他の資産 Investments and Other Assets		4,333 6.5	3,700 5.6	4,090 5.7	6,802 8.8	7,905 9.0	1,103
投資有価証券 Investments in Securities		1,825	1,702	2,312	2,493	3,988	1,495
長期貸付金 Long-term Loans Receivable		16	12	8	6	3	△3
長期前払費用 Long-term Prepaid Expenses		313	225	189	124	110	△14
前払年金費用 Prepaid Pension Expenses		52	—	—	—	—	—
投資不動産 Investments in Real Estates		—	—	—	2,288	2,173	△115
その他の投資 Other Investments		1,649	1,348	1,397	1,465	1,454	△11
繰延税金資産 Deferred Tax Assets		498	440	211	453	177	△276
貸倒引当金 Allowance for Doubtful Accounts		△23	△29	△29	△29	△3	26
繰延資産 Deferred Assets		—	—	—	—	—	—
社債発行費 Bond Issue Cost		—	—	—	—	—	—
資産合計 Total Assets		66,501 100.0	66,449 100.0	71,982 100.0	77,660 100.0	87,446 100.0	9,786

負債・資本の部
Liabilities and Shareholders' Equity

(百万円) (構成比:%)
(¥ million) (Ratio:%)

項目 Item	決算期 Fiscal Term	2002.3 F.Y. %	2003.3 F.Y. %	2004.3 F.Y. %	2005.3 F.Y. %	2006.3 F.Y. %	増減 (Variance)					
流動負債 Current Liabilities		15,099	22.7	18,803	28.3	18,907	26.3	18,161	23.4	20,967	24.0	2,806
支払手形及び買掛金 Notes Payable, Trade & Accounts Payable, Trade		5,897		5,299		6,660		8,239		8,868		629
短期借入金 Short-term Loans Payable		3,033		3,354		3,593		73		146		73
一年以内償還予定転換社債 Current Portion of Convertible Bond Redemption				4,999								
未払法人税等 Accrued Income Tax		1,165		229		2,044		1,939		2,664		725
繰延税金負債 Deferred Tax Liabilities		1								3		
未払費用 Accrued Expenses, Other		716		849		1,583		2,057		2,221		164
賞与引当金 Reserve for Bonuses		1,155		1,355		1,473		1,758		2,057		299
製品保証引当金 Reserve for Product Warranties		76		64		207		225		407		182
返品調整引当金 Reserve for Returned Goods Unsold		10										
その他の流動負債 Other Current Liabilities		3,043		2,652		3,344		3,867		4,598		731
固定負債 Fixed Liabilities		9,474	14.2	4,267	6.4	1,965	2.7	2,546	3.3	2,971	3.4	425
転換社債 Convertible Bonds		5,000										
長期借入金 Long-term Loans Payable		3,028		2,001		37		22		3		△ 19
繰延税金負債 Deferred Tax Liabilities		320		407		628		766		1,067		301
退職給付引当金 Reserve for Retirement Allowances		21		595		359		322		162		△ 160
役員退職慰労引当金 Directors' Retirement Allowances		297		297		271		298		284		△ 14
その他 Other Long-term Liabilities		806		964		668		1,136		1,454		318
負債合計 Total Liabilities		24,574	37.0	23,071	34.7	20,873	29.0	20,708	26.7	23,939	27.4	3,231
少数株主持分 Minority Interest in Consolidated Subsidiaries		6,351	9.6	53	0.1	13	0.0	802	1.0	860	1.0	58
資本 Capital Stock		3,384	5.1									
資本準備金 Legal Capital Surplus		5,560	8.4									
連結剰余金 Consolidated Retained Earnings		26,233	39.4									
その他有価証券評価差額金 Appreciation of Financial Instruments		91	0.1									
為替換算調整勘定 Foreign Currency Translation Adjustments		310	0.5									
自己株式 Treasury Stock		5	0.0									
資本合計 Total Shareholders' Equity		35,576	53.5									
資本 Capital Stock				5,509	8.3	7,943	11.0	7,954	10.2	7,954	9.1	0
資本剰余金 Capital Surplus				8,736	13.1	11,170	15.5	11,182	14.4	11,184	12.8	2
利益剰余金 Retained Earnings				28,784	43.3	31,243	43.4	36,050	46.4	41,550	47.5	5,500
その他有価証券評価差額金 Appreciation (Financial Instrument)				91	0.1	456	0.6	656	0.8	1,234	1.4	578
為替換算調整勘定 Foreign Currency Translation Adjustments				268	0.4	357	0.5	423	0.5	872	1.0	449
自己株式 Treasury Stock				△ 64	△ 0.1	△ 75	△ 0.1	△ 118	△ 0.2	△ 150	△ 0.2	△ 32
資本合計 Total Shareholders' Equity				43,325	65.2	51,095	71.0	56,149	72.3	62,646	71.6	6,497
負債・少数株主持分・資本合計 Total Liabilities, Minority Interest in Consolidated Subsidiaries and Stockholders' Equity		66,501	100.0	66,449	100.0	71,982	100.0	77,660	100.0	87,446	100.0	9,786

Consolidated Income Statement [Full Year]

(百万円) (構成比:%)
(¥ million) (Ratio%)

項目 Item	決算期 Fiscal Term		2002.3 F.Y.		2003.3 F.Y.		2004.3 F.Y.		2005.3 F.Y.		2006.3 F.Y.	
				%		%		%		%		%
売上高 Net Sales			47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0	87,887	100.0
売上原価 Cost of Sales			19,769	41.6	23,867	41.7	27,940	42.4	32,803	42.6	36,739	41.8
売上総利益 Gross Profit			27,762	58.4	33,385	58.3	38,029	57.6	44,130	57.4	51,148	58.2
販売費及び一般管理費 Selling, General & Administrative Expenses			24,345	51.2	28,087	49.1	31,414	47.6	35,027	45.5	40,425	46.0
営業利益 Operating Income			3,417	7.2	5,298	9.3	6,615	10.0	9,103	11.8	10,723	12.2
営業外収益 Non-operating Income			1,119	2.4	565	1.0	364	0.6	1,218	1.6	1,558	1.8
受取利息及び配当金 Interest and Dividend Income			183		147		102		89		102	
受取ロイヤルティ Royalty			152		33		36		36		48	
投資不動産収入 Income on Invested Real Estates									502		395	
為替差益 Exchange Gain			543						441		828	
その他の営業外収益 Other Non-operating Income			239		384		225		148		183	
営業外費用 Non-operating Expenses			507	1.1	542	0.9	1,356	2.1	450	0.6	300	0.3
支払利息及び割引料 Interest Expenses			168		151		88		43		22	
社債発行費償却 Amortization of Bond Issue Expense			39									
有価証券評価損 Write-down of Securities												
営業権償却 Amortization of Good Will			70		70		70		70		6	
投資不動産維持費 Upkeep of Invested Real Estates									203		197	
貸倒引当金繰入額 Transfer to Allowance for Bad Debts					15							
為替差損 Exchange Loss					56		947					
持分法による投資損失 Investment Loss on Equity Method			82									
その他の営業外費用 Other Non-operating Expenses			145		248		250		133		75	
経常利益 Ordinary Income			4,029	8.5	5,321	9.3	5,622	8.5	9,871	12.8	11,981	13.6
特別利益 Extraordinary Income			153	0.3	49	0.1	31	0.0	19	0.0	59	0.2
投資有価証券売却益 Gain on Sales of Investment Securities			10		27		1		8		—	
貸倒引当金戻入益 Gain on Transfer from Allowance for Bad Debts			10		22		13		6		42	
その他 Other extraordinary income			132				16		4		17	
特別損失 Extraordinary Expenses			1,108	2.3	1,023	1.8	396	0.6	652	0.8	138	0.2
有価証券等評価損 Write-down of Investment Securities			423		393		12		176		6	
投資有価証券売却損 Loss on Sales of Investment Securities					5		11					
棚卸資産評価損 Write-down of Inventories			179									
固定資産除売却損 Loss on Disposal of Property, Plant and Equipment			223		333		89		100		131	
子会社再編費用 Restructuring expenses of Subsidiary							172		265			
退職給付制度終了損失見込額 Loss on Termination of Retirement Benefit Plans (Estimated)			172									
退職給付制度終了損失 Loss on Termination of Retirement Benefit Plans					180							
退職給付引当金繰入額 Loss on Transfer to Retirement Allowance			110		110		110		110			
会員権解約損 Loss on Cancellation of Membership												
税金等調整前当期純利益 Income before Income Taxes			3,074	6.5	4,348	7.6	5,257	8.0	9,237	12.0	11,902	13.5
法人税、住民税及び事業税 Income Taxes and Enterprise Taxes			2,272	4.8	892	1.6	2,557	3.9	3,614	4.7	5,010	5.7
法人税等調整額 Income Taxes Adjustments			△365	△0.8	345	0.6	△413	△0.6	△108	△0.1	△561	△0.6
少数株主利益 Minority Interest in Consolidated Subsidiaries			△140	△0.3	△15	△0.0	△44	△0.1	—	—	31	0.0
当期純利益 Net Income			1,308	2.8	3,124	5.5	3,157	4.8	5,731	7.4	7,422	8.4

連結キャッシュ・フロー計算書 [通期]

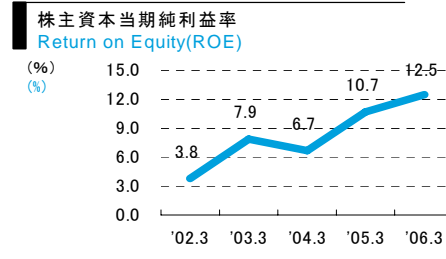
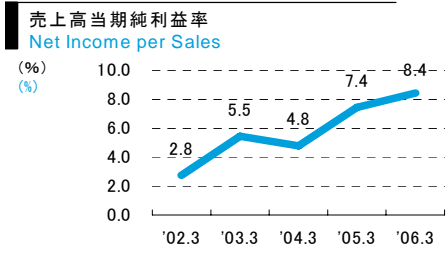
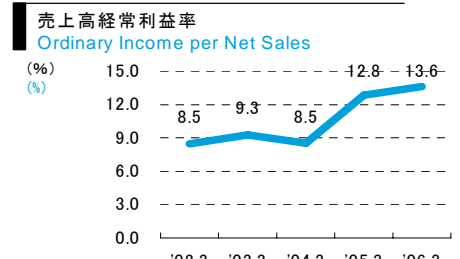
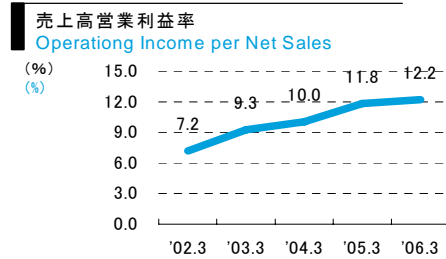
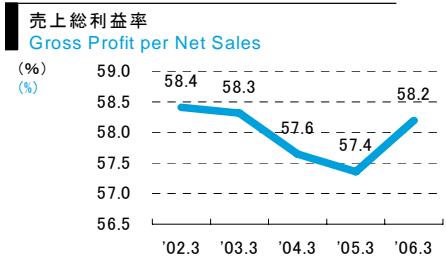
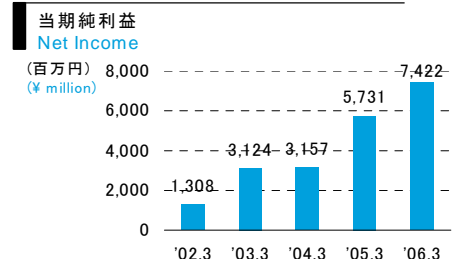
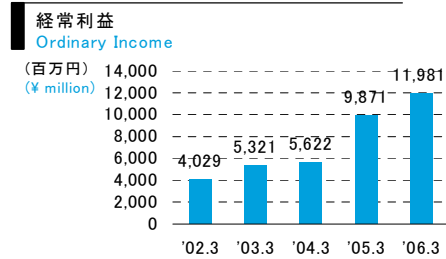
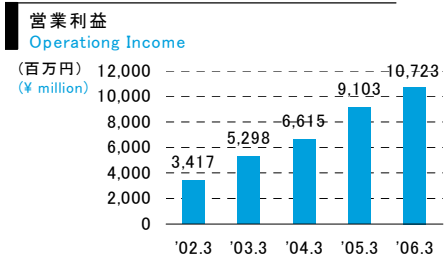
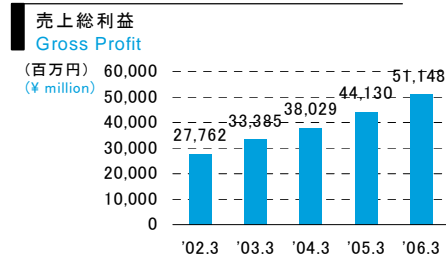
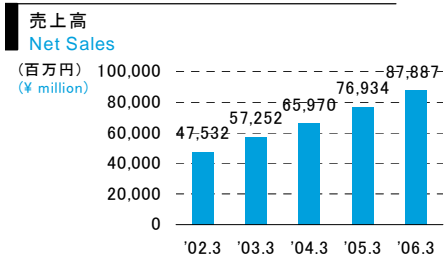
連結データ
Consolidated Data

Consolidated Cash Flow Statement [Full Year]

(百万円)
(\$ million)

項目 Item	決算期 Fiscal Term	2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.
税金等調整前当期純利益 Income before Income Taxes and Minority Interests		3,074	4,348	5,257	9,237	11,902
減価償却費 Depreciation and Amortization		2,810	3,107	3,203	3,296	3,592
連結調整勘定償却額 Depreciation and Amortization for Consolidated Adjustments		132	△37	△32	7	33
賞与引当金の増減額 Increase (Decrease) in Reserve for Bonus		65	199	118	278	378
役員退職慰労引当金の増減額 Increase (Decrease) in Directors' Retirement Allowances		14		△25	27	△14
退職給付引当金の増減額 Increase (Decrease) in Reserve for Retirement Allowances		△20	592	△238	△40	△161
貸倒引当金の増減額 Increase (Decrease) in Allowance for Bad Debts		△22	16	10	177	21
受取利息及び受取配当金 Interest and Dividend Income		△183	△147	△102	△89	△102
支払利息 Interest Expenses		168	151	88	43	22
持分法投資損失 Equity in Loss of Unconsolidated Subsidiaries, etc.		82	△26	△5	△8	△25
有価証券等評価損 Write-Down of Marketable Equity Securities		423	393	12	176	6
棚卸資産評価損 Write-Down of Inventories		179				
有形固定資産除売却損 Loss on Disposal of fixed assets		223	333	89	94	122
退職給付制度終了損失 Loss on Termination on Retirement Benefit Plans			180			
売上債権の増減額 Increase (Decrease) in Notes and Accounts Receivable		△752	837	△1,606	△4,119	△2,383
棚卸資産の増減額 Increase (Decrease) in Inventories		1,192	292	△1,270	△744	△684
仕入債務の増減額 Decrease (Increase) in Notes and Accounts Payable		△1,636	△1,435	1,481	1,368	△753
未収入金の増減額 Increase (Decrease) in Other Receivable						
未払金の増減額 Decrease (Increase) in Other Payable						
未払(未取)法人税等の増減額 Decrease (Increase) in Accrued Income Tax			△1,093	1,093		
未払(未取)消費税等の増減額 Decrease (Increase) in Consumption Taxes Payable		328	△163	182	△88	△165
役員賞与の支払額 Officer's Bonus		△73	△78	△99	△100	△111
その他 Other		442	△54	1,882	978	708
小計 Total		6,449	7,414	10,040	10,495	12,383
利息及び配当金の受取額 Interest and Dividend Income - Received		221	230	87	76	99
利息の支払額 Interest Expenses - Paid		△196	△193	△86	△21	△16
法人税等の支払額 Income Taxes - Paid		△2,241	△1,848	△740	△3,859	△4,191
営業活動によるキャッシュ・フロー Operating Activities		4,234	5,604	9,300	6,691	8,275
定期預金の預入による支出 Payment into time deposit					△58	△66
定期預金の払い戻しによる収入 Repayment of time deposit				84	137	30
有価証券の取得による支出 Payment for Purchase of Marketable Securities				△113		
有価証券の売却等による収入 Proceeds from Sales of Marketable Securities		44	20			
有形固定資産の取得による支出 Purchase of tangible assets		△2,093	△1,599	△1,935	△2,383	△5,795
無形固定資産の取得による支出 Purchase of intangible assets		△924	△844	△899	△1,763	△1,421
投資有価証券の取得による支出 Payment for Purchase of Investment Securities		△32	△339	△12	△12	△494
投資有価証券の売却による収入 Proceeds from Sales of Investment Securities				7	36	
子会社株式の取得による収支 Proceeds and Payment about Acquisition of Subsidiary		245	162	△283	34	
投資不動産の取得による支出 Payment for investment in real estate					△1,664	△58
その他資産増減額 Other		647	341	△60	42	△52
投資活動によるキャッシュ・フロー Investing Activities		△2,111	△2,259	△3,212	△5,630	△7,858
短期借入金純増減額 Increase (Decrease) in Short-term Bank Loans - Net		828	△222	546	△1,946	△39
長期借入による収入 Proceeds from Borrowing of Long-term Debt		50	622	1	4	
長期借入金の返済による支出 Repayments of Borrowing of Long-term Debt		△914	△2,009	△2,234	△1,591	△19
転換社債の償還による支出 Repayment of Convertible bonds				△131		
株式の発行による収入 Proceeds from issuance of stocks					22	
自己株式の取得による支出 Payment for Treasury stock		△9	△67	△11	△42	△30
自己株式の処分による収入 Gains on disposal of Treasury stock						
配当金の支払額 Cash Dividends Paid		△480	△483	△598	△823	△1,123
その他 Other		△41	125			21
財務活動によるキャッシュ・フロー Financing Activities		△568	△2,034	△2,427	△4,376	△1,190
現金及び現金同等物に係る換算差額 Effect of Exchange Rate Changes on Cash and Cash Equivalents		289	△238	△195	55	275
現金及び現金同等物の増減額 Net Increase (Decrease) in Cash and Cash Equivalents		1,842	1,071	3,465	△3,260	△498
現金及び現金同等物の期首残高 Cash and Cash Equivalents, Beginning of Year		7,338	9,181	10,253	13,718	10,457
現金及び現金同等物の期首残高調整額 Decrease of Cash and Cash Equivalents by the change of closing date of subsidiaries						△542
現金及び現金同等物の期末残高 Cash and Cash Equivalents, End of Year		9,181	10,253	13,718	10,457	9,416

Sales and Profit [Full Year]



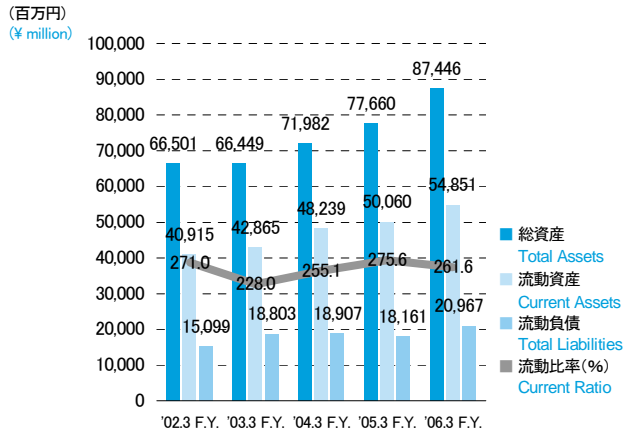
収益の状況
Sales and Profit

(前年比: %)
(change: %)

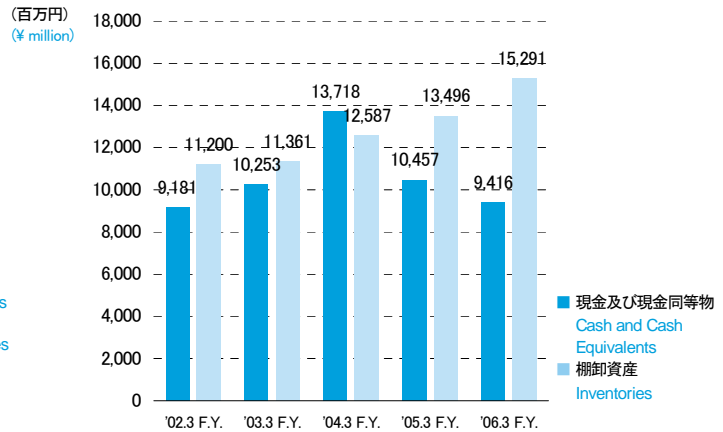
項目 Item	決算期 Fiscal Term	2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.
売上高 Net Sales	(百万円) (¥ million)	47,532	57,252 20.4	65,970 15.2	76,934 16.6	87,887 14.2
売上総利益 Gross Profit	(百万円) (¥ million)	27,762	33,385 20.3	38,029 13.9	44,130 16.0	51,148 15.9
営業利益 Operating Income	(百万円) (¥ million)	3,417	5,298 55.0	6,615 24.9	9,103 37.6	10,723 17.8
経常利益 Ordinary Income	(百万円) (¥ million)	4,029	5,321 32.1	5,622 5.7	9,871 75.6	11,981 21.4
当期純利益 Net Income	(百万円) (¥ million)	1,308	3,124 138.8	3,157 1.1	5,731 81.5	7,422 29.5
売上総利益率 Gross Profit per Net Sales	(%)	58.4	58.3	57.6	57.4	58.2
売上高営業利益率 Operating Income per Net Sales	(%)	7.2	9.3	10.0	11.8	12.2
売上高経常利益率 Ordinary Income per Net Sales	(%)	8.5	9.3	8.5	12.8	13.6
売上高当期純利益率 Net Income per Sales	(%)	2.8	5.5	4.8	7.4	8.4
株主資本当期純利益率 Return on Equity(ROE)	(%)	3.8	7.9	6.7	10.7	12.5

Assets, Liabilities and Shareholders' Equity [Full Year]

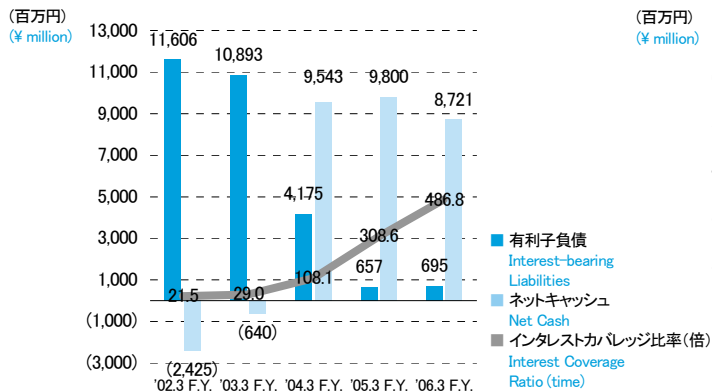
総資産、流動資産、流動負債、流動比率
Total Assets, Current Assets
Current Liabilities, Current Ratio



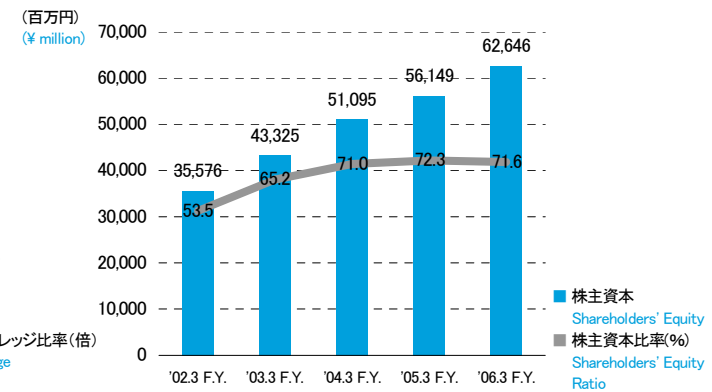
現金及び現金同等物、棚卸資産
Cash and Cash Equivalents
Inventories



有利子負債、ネットキャッシュ、
インタレストカバレッジ比率
Interest-bearing Liabilities
Net Cash, Interest Coverage Ratio



株主資本、株主資本比率
Shareholders' Equity
Shareholders' Equity Ratio



資産および負債・資本の状況

Assets, Liabilities and Shareholders' Equity

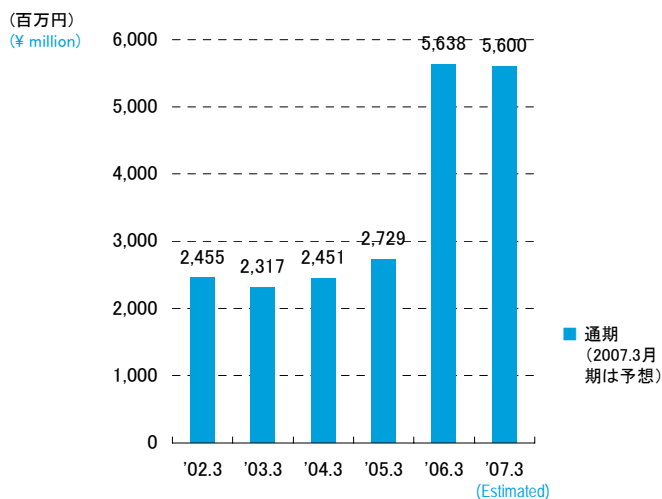
(前期比: %)
(change: %)

項目 / Item	決算期 / Fiscal Term	2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.	増減 / (Variance)
総資産 Total Assets	(百万円) (\$ million)	66,501	66,449	71,982	77,660	87,446	12.6
流動資産 Current Assets	(百万円) (\$ million)	40,915	42,865	48,239	50,060	54,851	9.6
流動負債 Current Liabilities	(百万円) (\$ million)	15,099	18,803	18,907	18,161	20,967	15.5
流動比率 Current Ratio	(%)	271.0	228.0	255.1	275.6	261.6	△ 14.0
現金及び現金同等物 Cash and Cash Equivalents	(百万円) (\$ million)	9,181	10,253	13,718	10,457	9,416	△ 10.0
棚卸資産 Inventories	(百万円) (\$ million)	11,200	11,361	12,587	13,496	15,291	13.3
有利子負債 Interest-bearing Liabilities	(百万円) (\$ million)	11,606	10,893	4,175	657	695	5.8
ネットキャッシュ Net Cash	(百万円) (\$ million)	△ 2,425	△ 640	9,543	9,800	8,721	△ 11.0
インタレストカバレッジ比率 Interest Coverage Ratio	(倍)	21.5	29.0	108.1	308.6	486.8	178.2
株主資本 Shareholders' Equity	(百万円) (\$ million)	35,576	43,325	51,095	56,149	62,646	11.6
株主資本比率 Shareholders' Equity Ratio	(%)	53.5	65.2	71.0	72.3	71.6	△ 0.7

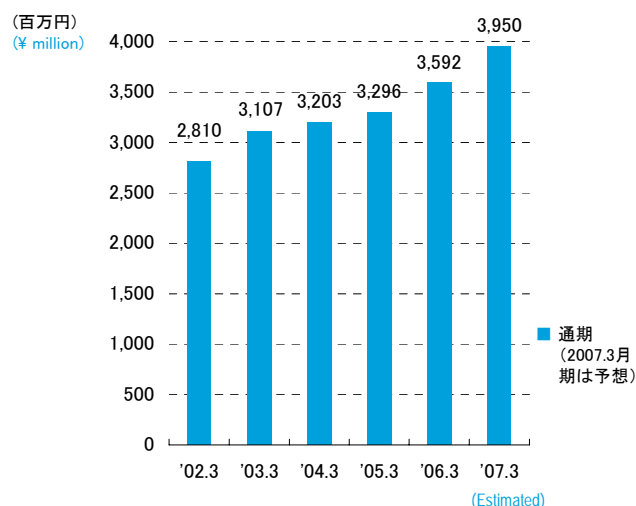
注: ネットキャッシュ=現金及び現金同等物-有利子負債
Note: Net Cash=Cash and Cash Equivalents - Interest-bearing Liabilities
注: インタレストカバレッジ比率=営業活動によるキャッシュ・フロー/利息の支払額
Note: Interest Coverage Ratio=Cash Flow Operating Activities/Interest Expenses Paid

Capital Expenditure

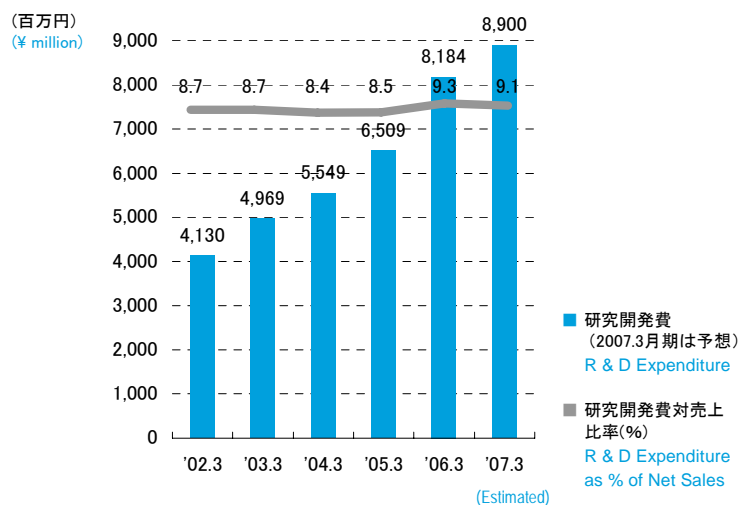
設備投資
Capital Expenditure



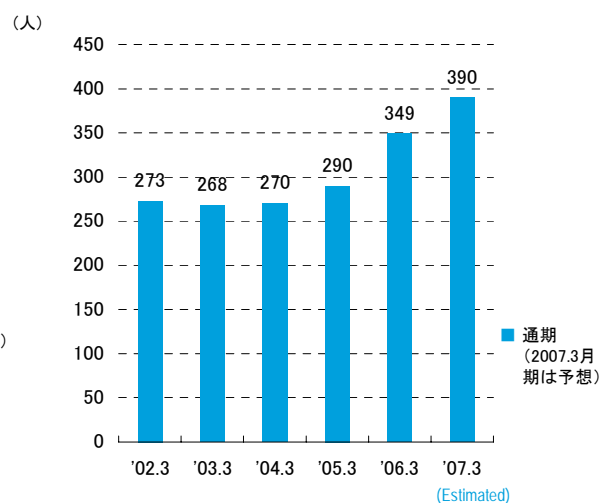
減価償却費
Depreciation



研究開発費
研究開発費対売上比率
R & D Expenditure
R & D Expenditure as % of Net Sales



研究開発従事者数
Number of R & D Staff



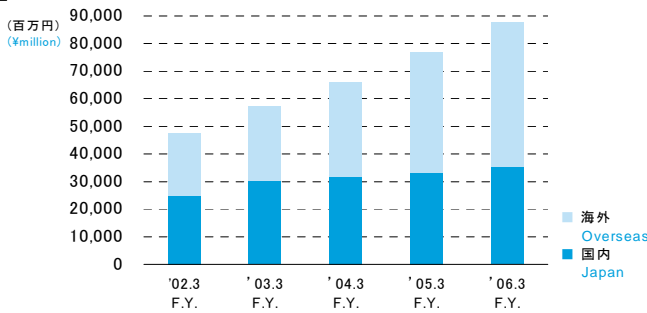
設備投資の状況

Capital Expenditure

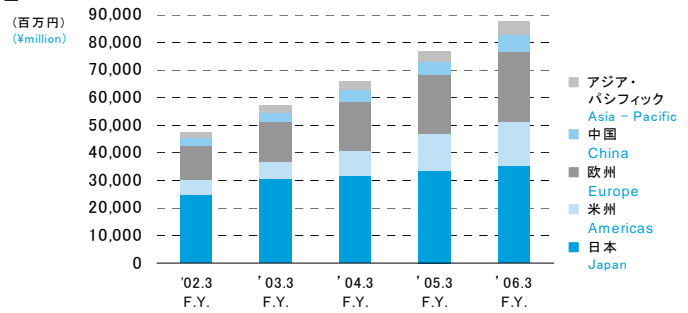
	2002.3	2003.3	2004.3	2005.3	2006.3	2007.3 通期予想 (Estimated)
設備投資 Capital Expenditure (百万円) (¥ million)	2,455	2,317	2,451	2,729	5,638	5,600
減価償却費 Depreciation (百万円) (¥ million)	2,810	3,107	3,203	3,296	3,592	3,950
研究開発費 R & D Expenditure (百万円) (¥ million)	4,130	4,969	5,549	6,509	8,184	8,900
研究開発費対売上比率 R & D Expenditure as % of Net Sales (%)	8.7	8.7	8.4	8.5	9.3	9.1
研究開発従事者数 Number of R & D Staff (人)	273	268	270	290	349	390

Net Sales by Area and Business and Product type [Full Year]

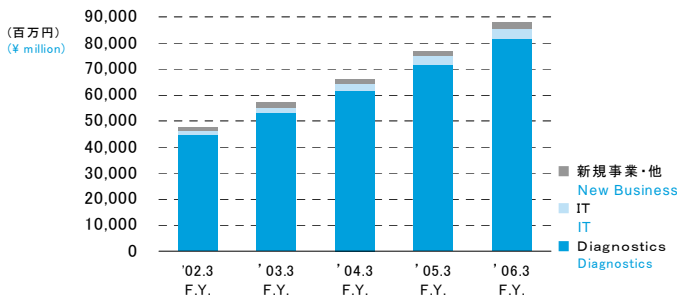
地域別売上高 (国内・海外)
Net Sales (Japan・Overseas)



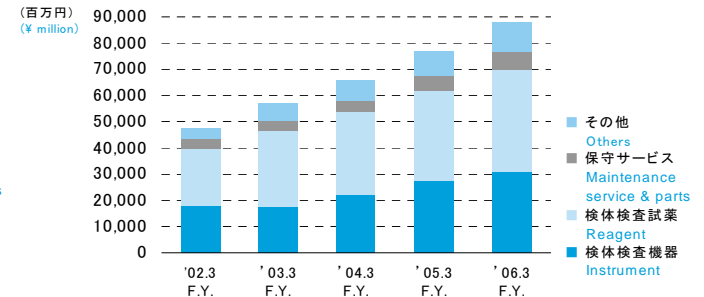
地域別売上高
Net Sales by Area



事業別売上高
Net Sales by Business



品目別売上高
Net Sales by Product type



地域別売上高
Net Sales by Area

地域 Area	決算期 Fiscal Term	2002.3 F.Y.		2003.3 F.Y.		2004.3 F.Y.		2005.3 F.Y.		2006.3 F.Y.		2007.3 通期予想 (Estimated)	
		¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥ million	%
国内 Japan		24,624	51.8	30,452	53.2	31,784	48.2	33,407	43.4	35,418	40.3	37,100	37.9
米州 (北米・中南米) Americas		5,698	12.0	6,376	11.1	9,182	13.9	13,633	17.7	15,762	17.9	18,860	19.2
欧州 Europe		12,097	25.5	14,548	25.4	17,628	26.7	21,234	27.6	25,437	28.9	28,090	28.7
中国 China		3,021	6.4	3,142	5.5	4,066	6.2	4,824	6.3	6,411	7.3	8,310	8.5
アジア・パシフィック Asia-Pacific		2,090	4.4	2,732	4.8	3,309	5.0	3,836	5.0	4,857	5.5	5,640	5.8
海外計 Overseas		22,907	48.2	26,800	46.8	34,185	51.8	43,527	56.6	52,469	59.7	60,900	62.1
合計 Total Sales		47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0	87,887	100.0	98,000	100.0

事業別売上高
Net Sales by Business

事業 Business	決算期 Fiscal Term	2002.3 F.Y.		2003.3 F.Y.		2004.3 F.Y.		2005.3 F.Y.		2006.3 F.Y.		2007.3 通期予想 (Estimated)	
		¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥ million	%
血球計数検査 Hematology		28,289	59.5	30,919	54.0	37,643	57.1	44,175	57.4	52,117	59.3	57,930	59.1
血液凝固検査 Coagulation		6,874	14.5	8,860	15.5	8,925	13.5	11,195	14.6	12,150	13.8	12,620	12.9
免疫血清検査 Immunology		3,712	7.8	5,133	9.0	4,712	7.1	4,613	6.0	4,061	4.6	3,620	3.7
生化学 Clinical Chemistry		1,630	3.4	2,751	4.8	2,751	4.2	3,179	4.1	3,008	3.4	3,150	3.2
尿/便潜血 Urinalysis/FOBt		2,377	5.0	2,879	5.0	3,681	5.6	4,748	6.2	5,142	5.9	5,870	6.0
POC Point of Care		1,301	2.7	1,460	2.6	2,457	3.7	2,578	3.4	3,444	3.9	4,480	4.6
その他 Other		566	1.2	1,082	1.9	1,397	2.1	1,272	1.7	1,825	2.1	2,820	2.9
Diagnostics Diagnostics		44,754	94.2	53,084	92.7	61,566	93.3	71,760	93.3	81,749	93.0	90,490	92.3
IT IT		1,652	3.5	2,222	3.9	2,569	3.9	3,222	4.2	3,812	4.3	4,490	4.6
Diagnostics/IT Diagnostics/IT		46,406	97.6	55,306	96.6	64,135	97.2	74,982	97.5	85,562	97.4	94,980	96.9
新規事業・他 New Business		1,126	2.4	1,946	3.4	1,834	2.8	1,952	2.5	2,325	2.6	3,020	3.1
合計 Total Sales		47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0	87,887	100.0	98,000	100.0

品目別売上高
Net Sales by Product type

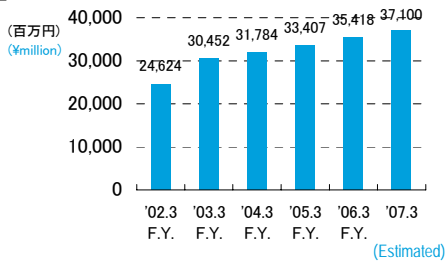
品目 Product	決算期 Fiscal Term	2002.3 F.Y.		2003.3 F.Y.		2004.3 F.Y.		2005.3 F.Y.		2006.3 F.Y.		2007.3 通期予想 (Estimated)	
		¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥ million	%
検体検査機器 Instrument		18,103	38.1	17,679	30.9	22,330	33.8	27,244	35.4	30,790	35.0	36,210	36.9
検体検査試薬 Reagent		21,666	45.6	28,761	50.2	31,551	47.8	34,634	45.0	39,140	44.5	41,200	42.0
保守サービス Maintenance service & parts		3,618	7.6	4,072	7.1	4,266	6.5	5,486	7.1	6,773	7.7	7,630	7.8
その他 Others		4,144	8.7	6,738	11.8	7,822	11.9	9,569	12.4	11,182	12.7	12,960	13.2
合計 Total Sales		47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0	87,887	100.0	98,000	100.0

地域別・事業別売上高 [通期]

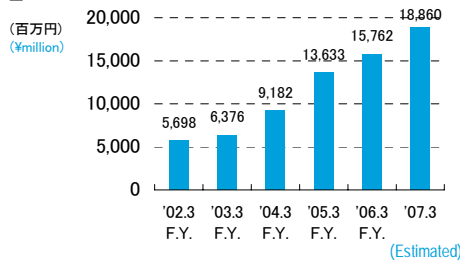
連結データ
Consolidated Data

Net Sales by Area and Business [Full Year]

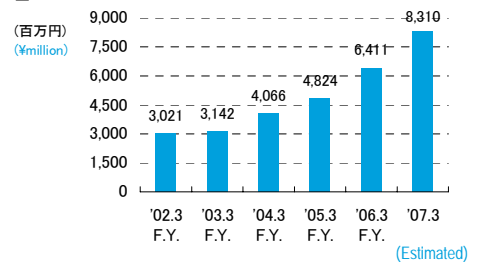
国内
Japan



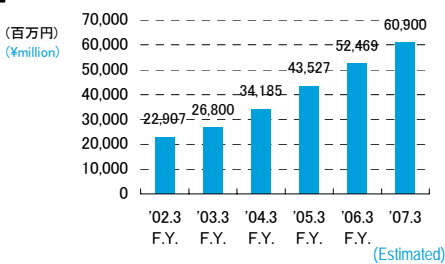
米州
Americas



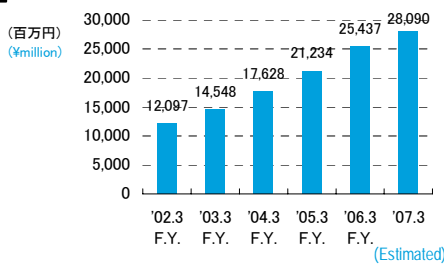
中国
China



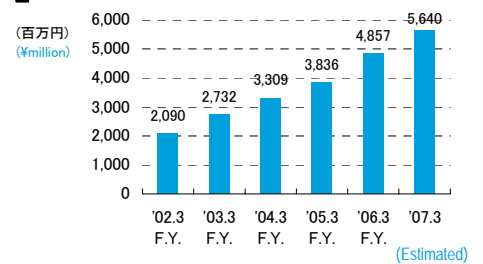
海外
Overseas Total



欧州
Europe



アジア・パシフィック
Asia - Pacific



地域別・事業別売上高

Net Sales by Area and Business

(百万円) (構成比:%)
(¥ million) (Ratio:%)

地域 Area		国内 Japan											
決算年月 Fiscal Year Ended		2002.3 F.Y.		2003.3 F.Y.		2004.3 F.Y.		2005.3 F.Y.		2006.3 F.Y.		2007.3 通期予想 (Estimated)	
事業 Business			%		%		%		%		%		%
血球計数検査 Hematology		11,589	47.1	11,979	39.3	12,323	38.8	12,766	38.2	13,536	38.2	14,200	38.3
血液凝固検査 Coagulation		3,316	13.5	4,305	14.1	4,535	14.3	5,077	15.2	5,447	15.4	5,570	15.0
免疫血清検査 Immunology		3,712	15.1	5,130	16.8	4,709	14.8	4,589	13.7	4,048	11.4	3,610	9.7
生化学 Clinical Chemistry		1,572	6.4	2,744	9.0	2,534	8.0	2,511	7.5	2,257	6.4	2,050	5.5
尿/便潜血 Urinalysis/FOBT		981	4.0	1,335	4.4	1,390	4.4	1,457	4.4	1,497	4.2	1,570	4.2
POC Point of Care		1,235	5.0	1,456	4.8	2,457	7.7	2,578	7.7	3,384	9.6	4,050	10.9
その他 Other		446	1.8	783	2.6	1,169	3.7	928	2.8	958	2.7	1,120	3.0
Diagnosics	Diagnosics	22,855	92.8	27,734	91.1	29,117	91.6	29,906	89.5	31,130	87.9	32,170	86.7
IT	IT	720	2.9	857	2.8	956	3.0	1,597	4.8	2,136	6.0	2,290	6.2
Diagnosics/IT	Diagnosics/IT	23,575	95.7	28,593	93.9	30,073	94.6	31,503	94.3	33,266	93.9	34,460	92.9
新規事業・他	New Business	1,049	4.3	1,860	6.1	1,711	5.4	1,904	5.7	2,151	6.1	2,640	7.1
合計	Total Sales	24,624	100.0	30,452	100.0	31,784	100.0	33,407	100.0	35,418	100.0	37,100	100.0

地域 Area		海外 Overseas Total											
決算年月 Fiscal Year Ended		2002.3 F.Y.		2003.3 F.Y.		2004.3 F.Y.		2005.3 F.Y.		2006.3 F.Y.		2007.3 通期予想 (Estimated)	
事業 Business			%		%		%		%		%		%
血球計数検査 Hematology		16,700	72.9	18,924	70.6	25,320	74.1	31,409	72.2	38,580	73.5	43,730	71.8
血液凝固検査 Coagulation		3,558	15.5	4,558	17.0	4,390	12.8	6,118	14.1	6,702	12.8	7,050	11.6
免疫血清検査 Immunology		-	-	3	0.0	3	0.0	24	0.1	13	0.0	10	0.0
生化学 Clinical Chemistry		58	0.3	6	0.0	217	0.6	668	1.5	751	1.4	1,100	1.8
尿/便潜血 Urinalysis/FOBT		1,396	6.1	1,542	5.8	2,291	6.7	3,291	7.6	3,645	6.9	4,300	7.1
POC Point of Care		66	0.3	16	0.1	-	-	-	-	60	0.1	430	0.7
その他 Other		120	0.5	298	1.1	228	0.7	344	0.8	866	1.7	1,700	2.8
Diagnosics	Diagnosics	21,899	95.6	25,332	94.5	32,449	94.9	41,854	96.2	50,619	96.5	58,320	95.8
IT	IT	932	4.1	1,364	5.1	1,613	4.7	1,625	3.7	1,676	3.2	2,200	3.6
Diagnosics/IT	Diagnosics/IT	22,831	99.7	26,713	99.7	34,062	99.6	43,479	99.9	52,295	99.7	60,520	99.4
新規事業・他	New Business	77	0.3	86	0.3	123	0.4	48	0.1	173	0.3	380	0.6
合計	Total Sales	22,907	100.0	26,800	100.0	34,185	100.0	43,527	100.0	52,469	100.0	60,900	100.0

(百万円) (構成比:%)
(¥ million) (Ratio:%)

地域 Area		米州 Americas					
決算年月 Fiscal Year Ended		2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.	2007.3 通期予想 (Estimated)
事業 Business		%	%	%	%	%	%
血液計数検査	Hematology	3,838: 67.4	3,808: 59.7	6,771: 73.7	10,113: 74.2	12,189: 77.3	14,900: 79.0
血液凝固検査	Coagulation	1,415: 24.8	1,842: 28.9	1,611: 17.5	2,289: 16.8	2,014: 12.8	2,120: 11.2
免疫血清検査	Immunology	-	-	-	-	-	0: 0.0
生化学	Clinical Chemistry	-	-	-	-	-	0: 0.0
尿/便潜血	Urinalysis/FOBT	370: 6.5	447: 7.0	574: 6.3	1,109: 8.1	1,278: 8.1	1,330: 7.1
POC	Point of Care	-	-	-	-	-	0: 0.0
その他	Other	-	-	-	-	-	0: 0.0
Diagnosics	Diagnosics	5,624: 98.7	6,098: 95.6	8,956: 97.5	13,511: 99.1	15,482: 98.2	18,350: 97.3
IT	IT	59: 1.0	265: 4.2	206: 2.2	112: 0.8	237: 1.5	460: 2.4
Diagnosics/IT	Diagnosics/IT	5,684: 99.8	6,364: 99.8	9,162: 99.8	13,623: 99.9	15,720: 99.7	18,810: 99.7
新規事業・他	New Business	14: 0.2	12: 0.2	20: 0.2	10: 0.1	42: 0.3	50: 0.3
合計	Total Sales	5,698: 100.0	6,376: 100.0	9,182: 100.0	13,633: 100.0	15,762: 100.0	18,860: 100.0

地域 Area		欧州 Europe					
決算年月 Fiscal Year Ended		2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.	2007.3 通期予想 (Estimated)
事業 Business		%	%	%	%	%	%
血液計数検査	Hematology	9,334: 77.2	11,103: 76.3	13,273: 75.3	15,794: 74.4	18,839: 74.1	19,770: 70.4
血液凝固検査	Coagulation	1,158: 9.6	1,802: 12.4	2,061: 11.7	2,758: 13.0	3,260: 12.8	3,360: 12.0
免疫血清検査	Immunology	-	-	-	-	-	0: 0.0
生化学	Clinical Chemistry	26: 0.2	-	-	-	28: 0.1	30: 0.1
尿/便潜血	Urinalysis/FOBT	489: 4.0	596: 4.1	932: 5.3	1,218: 5.7	1,456: 5.7	1,670: 5.9
POC	Point of Care	57: 0.5	14: 0.1	-	-	48: 0.2	430: 1.5
その他	Other	102: 0.8	90: 0.6	130: 0.7	237: 1.1	622: 2.4	1,300: 4.6
Diagnosics	Diagnosics	11,166: 92.3	13,607: 93.5	16,396: 93.0	20,007: 94.2	24,255: 95.4	26,560: 94.6
IT	IT	869: 7.2	871: 6.0	1,141: 6.5	1,193: 5.6	1,060: 4.2	1,210: 4.3
Diagnosics/IT	Diagnosics/IT	12,039: 99.5	14,478: 99.5	17,537: 99.5	21,200: 99.8	25,316: 99.5	27,770: 98.9
新規事業・他	New Business	58: 0.5	70: 0.5	91: 0.5	34: 0.2	121: 0.5	320: 1.1
合計	Total Sales	12,097: 100.0	14,548: 100.0	17,628: 100.0	21,234: 100.0	25,437: 100.0	28,090: 100.0

地域 Area		中国 China					
決算年月 Fiscal Year Ended		2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.	2007.3 通期予想 (Estimated)
事業 Business		%	%	%	%	%	%
血液計数検査	Hematology	1,947: 64.4	2,153: 68.5	2,883: 70.9	2,820: 58.5	4,028: 62.8	5,000: 60.2
血液凝固検査	Coagulation	584: 19.3	534: 17.0	258: 6.3	498: 10.3	712: 11.1	800: 9.6
免疫血清検査	Immunology	-	-	-	-	-	0: 0.0
生化学	Clinical Chemistry	-	-	200: 4.9	621: 12.9	586: 9.1	800: 9.6
尿/便潜血	Urinalysis/FOBT	487: 16.1	450: 14.3	722: 17.8	869: 18.0	839: 13.1	1,170: 14.1
POC	Point of Care	-	-	-	-	11: 0.2	0: 0.0
その他	Other	2: 0.1	3: 0.1	-	-	170: 2.7	400: 4.8
Diagnosics	Diagnosics	3,021: 100.0	3,142: 100.0	4,063: 99.9	4,808: 99.7	6,348: 99.0	8,170: 98.3
IT	IT	-	-	2: 0.0	15: 0.3	62: 1.0	140: 1.7
Diagnosics/IT	Diagnosics/IT	3,021: 100.0	3,142: 100.0	4,065: 100.0	4,823: 100.0	6,411: 100.0	8,310: 100.0
新規事業・他	New Business	-	-	1: 0.0	1: 0.0	-	0: 0.0
合計	Total Sales	3,021: 100.0	3,142: 100.0	4,066: 100.0	4,824: 100.0	6,411: 100.0	8,310: 100.0

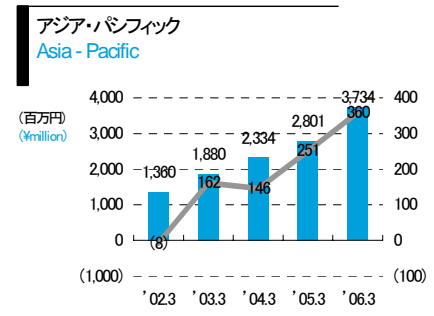
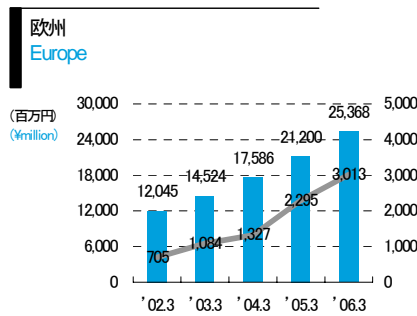
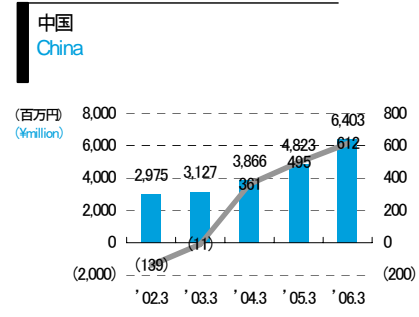
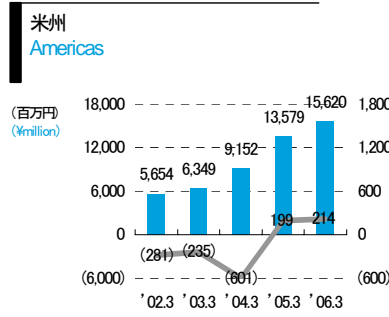
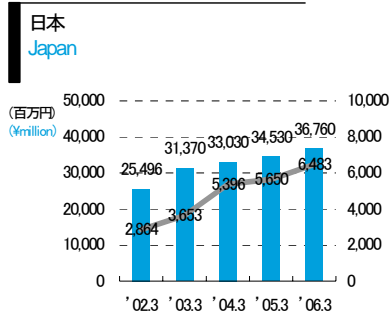
地域 Area		アジア・パシフィック Asia - Pacific					
決算年月 Fiscal Year Ended		2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.	2007.3 通期予想 (Estimated)
事業 Business		%	%	%	%	%	%
血液計数検査	Hematology	1,579: 75.6	1,858: 68.0	2,393: 72.3	2,682: 69.9	3,523: 72.5	4,060: 72.0
血液凝固検査	Coagulation	399: 19.1	378: 13.8	460: 13.9	573: 14.9	715: 14.7	770: 13.7
免疫血清検査	Immunology	-	2: 0.1	3: 0.1	24: 0.6	13: 0.3	10: 0.2
生化学	Clinical Chemistry	31: 1.5	6: 0.2	17: 0.5	47: 1.2	136: 2.8	270: 4.8
尿/便潜血	Urinalysis/FOBT	47: 2.2	47: 1.7	63: 1.9	95: 2.5	70: 1.4	130: 2.3
POC	Point of Care	8: 0.4	2: 0.1	-	-	-	0: 0.0
その他	Other	16: 0.8	205: 7.5	98: 3.0	107: 2.8	73: 1.5	0: 0.0
Diagnosics	Diagnosics	2,084: 99.7	2,501: 91.5	3,034: 91.7	3,528: 92.0	4,532: 93.3	5,240: 92.9
IT	IT	3: 0.1	228: 8.3	264: 8.0	305: 8.0	315: 6.5	390: 6.9
Diagnosics/IT	Diagnosics/IT	2,087: 99.9	2,729: 99.9	3,298: 99.7	3,833: 99.9	4,848: 99.8	5,630: 99.8
新規事業・他	New Business	3: 0.1	3: 0.1	11: 0.3	3: 0.1	9: 0.2	10: 0.2
合計	Total Sales	2,090: 100.0	2,732: 100.0	3,309: 100.0	3,836: 100.0	4,857: 100.0	5,640: 100.0

所在地別売上高および営業利益の状況 [通期]

連結データ
Consolidated Data

Net Sales and Operating Income (Loss)

by Geographic Area (Net Sales and Operating Income (Loss) of subsidiaries in the Area) [Full Year]



(百万円) (構成比: %)
(¥ million) (Ratio%)

地域 Area		決算期 Fiscal Term		2002.3 F.Y.		2003.3 F.Y.		2004.3 F.Y.		2005.3 F.Y.		2006.3 F.Y.		2007.3 通期予想 (Estimated)	
			%	%	%	%	%	%	%	%	%	%	%		
日本 Japan	外部顧客に対する売上高 Net Sales to Outside Customers	25,496	53.6	31,370	54.8	33,030	50.1	34,530	44.9	36,760	41.8	38,500	39.3		
	セグメント間の内部売上高 Intra-area Transfer	11,024	-	13,574	-	15,531	-	18,941	-	22,621	-	26,000	-		
	売上高計 Total Net Sales	36,521	76.8	44,945	78.5	48,561	73.6	53,472	69.5	59,381	67.6	64,500	65.8		
	営業費用 Operating Expenses	33,657	76.3	41,291	79.5	43,165	72.7	47,821	70.5	52,898	68.6	57,800	68.0		
	営業利益 Operating Income (Loss)	2,864	83.8	3,653	69.0	5,396	81.6	5,650	62.1	6,483	60.5	6,700	51.5		
米州 Americas	外部顧客に対する売上高 Net Sales to Outside Customers	5,654	11.9	6,349	11.1	9,152	13.9	13,579	17.7	15,620	17.8	18,800	19.2		
	セグメント間の内部売上高 Intra-area Transfer	4	-	7	-	1	-	158	-	176	-	200	-		
	売上高計 Total Net Sales	5,658	11.9	6,356	11.1	9,154	13.9	13,737	17.9	15,796	18.0	19,000	19.4		
	営業費用 Operating Expenses	5,940	13.5	6,592	12.7	9,755	16.4	13,538	20.0	15,581	20.2	18,300	21.5		
	営業利益 Operating Income (Loss)	△ 281	△ 8.2	△ 235	△ 4.4	△ 601	△ 9.1	199	2.2	214	2.0	700	5.4		
欧州 Europe	外部顧客に対する売上高 Net Sales to Outside Customers	12,045	25.3	14,524	25.4	17,586	26.7	21,200	27.6	25,368	28.9	28,000	28.6		
	セグメント間の内部売上高 Intra-area Transfer	101	-	105	-	138	-	353	-	299	-	300	-		
	売上高計 Total Net Sales	12,147	25.6	14,629	25.6	17,724	26.9	21,553	28.0	25,668	29.2	28,300	28.9		
	営業費用 Operating Expenses	11,442	25.9	13,545	26.1	16,396	27.6	19,257	28.4	22,654	29.4	24,900	29.3		
	営業利益 Operating Income (Loss)	705	20.6	1,084	20.5	1,327	20.1	2,295	25.2	3,013	28.1	3,400	26.2		
中国 China	外部顧客に対する売上高 Net Sales to Outside Customers	2,975	6.3	3,127	5.5	3,866	5.9	4,823	6.3	6,403	7.3	8,300	8.5		
	セグメント間の内部売上高 Intra-area Transfer	30	-	36	-	14	-	11	-	10	-	0	-		
	売上高計 Total Net Sales	3,006	6.3	3,164	5.5	3,881	5.9	4,834	6.3	6,414	7.3	8,300	8.5		
	営業費用 Operating Expenses	3,145	7.1	3,175	6.1	3,519	5.9	4,339	6.4	5,801	7.5	7,550	8.9		
	営業利益 Operating Income (Loss)	△ 139	△ 4.1	△ 11	△ 0.2	361	5.5	495	5.4	612	5.7	750	5.8		
アジア・パシフィック Asia-Pacific	外部顧客に対する売上高 Net Sales to Outside Customers	1,360	2.9	1,880	3.3	2,334	3.5	2,801	3.6	3,734	4.2	4,400	4.5		
	セグメント間の内部売上高 Intra-area Transfer	-	-	49	-	35	-	96	-	109	-	100	-		
	売上高計 Total Net Sales	1,360	2.9	1,929	3.4	2,369	3.6	2,898	3.8	3,844	4.4	4,500	4.6		
	営業費用 Operating Expenses	1,369	3.1	1,767	3.4	2,222	3.7	2,646	3.9	3,483	4.5	4,000	4.7		
	営業利益 Operating Income (Loss)	△ 8	△ 0.2	162	3.1	146	2.2	251	2.8	360	3.4	500	3.8		
計 Total	外部顧客に対する売上高 Net Sales to Outside Customers	47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0	87,887	100.0	98,000	100.0		
	セグメント間の内部売上高 Intra-area Transfer	11,161	-	13,773	-	15,719	-	19,561	-	23,217	-	26,600	-		
	売上高計 Total Net Sales	58,693	123.5	71,026	124.1	81,690	123.8	96,496	125.4	111,105	126.4	124,600	127.1		
	営業費用 Operating Expenses	55,553	125.9	66,372	127.8	75,059	126.5	87,604	129.2	100,420	130.1	112,550	132.4		
	営業利益 Operating Income (Loss)	3,139	91.9	4,653	87.8	6,630	100.2	8,891	97.7	10,685	99.6	12,050	92.7		
消去/全社 Eliminations/Corporate	外部顧客に対する売上高 Net Sales to Outside Customers	-	-	-	-	-	-	-	-	-	-	-	-		
	セグメント間の内部売上高 Intra-area Transfer	△ 11,161	-	△ 13,773	-	△ 15,719	-	△ 19,561	-	△ 23,217	-	△ 26,600	-		
	売上高計 Total Net Sales	△ 11,161	△ 23.5	△ 13,773	△ 24.1	△ 15,719	△ 23.8	△ 19,561	△ 25.4	△ 23,217	△ 26.4	△ 26,600	△ 27.1		
	営業費用 Operating Expenses	△ 11,438	△ 25.9	△ 14,418	△ 27.8	△ 15,704	△ 26.5	△ 19,773	△ 29.2	△ 23,256	△ 30.1	△ 27,550	△ 32.4		
	営業利益 Operating Income (Loss)	277	8.1	645	12.2	△ 15	△ 0.2	211	2.3	38	0.4	950	7.3		
連結 Consolidated	外部顧客に対する売上高 Net Sales to Outside Customers	47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0	87,887	100.0	98,000	100.0		
	セグメント間の内部売上高 Intra-area Transfer	-	-	-	-	-	-	-	-	-	-	-	-		
	売上高計 Total Net Sales	47,532	100.0	57,252	100.0	65,970	100.0	76,934	100.0	87,887	100.0	98,000	100.0		
	営業費用 Operating Expenses	44,115	100.0	51,954	100.0	59,355	100.0	67,830	100.0	77,164	100.0	85,000	100.0		
	営業利益 Operating Income (Loss)	3,417	100.0	5,298	100.0	6,615	100.0	9,103	100.0	10,723	100.0	13,000	100.0		

単独データ

Non-Consolidated Data

主要単独財務指標 [通期]

Non-Consolidated Financial Summary [Full Year]

項目 Item	決算期 Fiscal Term	2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.	2007.3 通期予想 (Estimated)
売上高 Net Sales	(百万円) (¥ million)	31,679	43,419	47,412	51,845	57,768	62,700
営業利益 Operating Income	(百万円) (¥ million)	2,546	3,504	4,212	4,360	5,681	5,900
経常利益 Ordinary Income	(百万円) (¥ million)	3,894	4,234	4,581	6,723	8,918	8,600
当期純利益 Net Income	(百万円) (¥ million)	1,834	2,727	3,235	4,305	5,931	5,700
1株当たり配当金 Cash Dividends per Share	(円) (¥)	22.00	25.00	30.00	40.00	36.00	32.00
<うち1株当たり中間配当> <Interim Cash Dividends per Share>		<11.00>	<11.00>	<12.00>	<15.00>	<20.00>	<16.00>
1株当たり当期純利益 Net Income per Share	(円) (¥)	87.75	114.94	136.61	168.49	115.72	114.19
配当性向 Payput Ratio	(%)	25.1	21.8	22.0	23.7	22.5	28.0
株主資本当期純利益率 Return on Equity (ROE)	(%)	5.0	6.6	6.6	7.8	10.0	
売上総利益率 Gross Profit per Net Sales	(%)	56.9	53.0	53.8	54.1	54.9	
売上高経常利益率 Ordinary Income per Net Sales	(%)	12.3	9.8	9.7	13.0	15.4	13.7
売上高当期純利益率 Net Income per Net Sales	(%)	5.8	6.3	6.8	8.3	10.3	9.1

項目 Item	決算期 Fiscal Term	2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.	増減 (Variance)
資本金 Paid-in Capital	(百万円) (¥ million)	3,384	5,509	7,943	7,954	7,954	0
発行済株式数 Number of Shares Issued	(千株) (thousand shares)	20,909.2	23,033.4	24,996.4	25,002.8	49,917.0	24,914.2
株主資本 Shareholders' Equity	(百万円) (¥ million)	37,137	45,494	53,205	56,782	61,708	4,926
総資産 Total Assets	(百万円) (¥ million)	54,663	64,927	72,549	73,709	80,438	6,729
有利子負債 Interest-bearing Liabilities	(百万円) (¥ million)	9,844	8,937	6,273	2,716	2,780	64
設備投資 Capital Expenditure	(百万円) (¥ million)	1,267	1,507	1,303	1,455	4,072	2,617
研究開発費 R & D Expenditure	(百万円) (¥ million)	3,728	4,576	5,566	7,104	8,147	1,043
減価償却費 Depreciation	(百万円) (¥ million)	1,850	1,879	1,864	1,915	2,299	384
株主資本比率 Shareholders' Equity Ratio	(%)	67.9	70.1	73.3	77.0	76.7	△ 0.3
1株当たり株主資本 Shareholders' Equity per Share	(円) (¥)	1,776.15	1,973.78	2,127.51	2,270.74	1,233.12	-1,037.62
従業員数 Number of Employees		1,002	1,106	1,115	1,119	1,228	109

Non-Consolidated Balance Sheets [Full Year]

資産の部
Assets

(百万円) (構成比:%)
(¥ million) (Ratio:%)

項目 Item	決算期 Fiscal Term	2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.	増減 (Variance)
		%	%	%	%	%	
流動資産 Current Assets		25,408 46.5	34,611 53.3	42,033 57.9	38,938 52.8	40,329 50.1	1,391
現金及び預金 Cash on Hand and in Banks		2,384	5,188	10,188	4,627	4,842	
受取手形及び売掛金 Notes and Accounts Receivable		14,457	16,583	18,203	19,615	24,208	
有価証券 Marketable Securities		308	—	—	1,999	0	
棚卸資産 Inventories		5,710	6,724	6,291	5,864	6,527	
前払費用 Prepaid Expenses		258	678	703	276	299	
繰延税金資産 Deferred Tax Assets		346	309	694	727	891	
未収入金 Accounts Receivable Other		—	2,314	2,377	2,617	1,652	
短期貸付金 Short-term Loans Receivable		1,063	1,651	3,385	3,017	1,556	
その他の流動資産 Other Current Assets		884	1,178	190	191	350	
貸倒引当金 Allowance for Doubtful Accounts		△ 6	△ 16	△ 1	—	0	
固定資産 Fixed Assets		29,255 53.5	30,315 46.7	30,516 42.1	34,771 47.2	40,109 49.9	5,338
有形固定資産 Tangible Fixed Assets		10,576 19.3	10,272 15.8	9,937 13.7	10,037 13.6	14,094 17.5	4,057
建物及び構築物 Buildings and Structures		5,015	5,140	4,843	4,727	5,708	
機械装置 Machinery and Equipment		360	434	372	679	676	
車両運搬具及び工具器具備品 Vehicles and Equipment		1,486	1,262	1,162	1,134	1,701	
土地 Land		3,435	3,435	3,435	3,435	6,002	
建設仮勘定 Construction in Progress		278	0	123	60	4	
無形固定資産 Intangible Fixed Assets		1,965 3.6	1,831 2.8	1,900 2.6	2,371 3.2	2,612 3.2	241
投資その他の資産 Investments and Other Assets		16,713 30.6	18,211 28.0	18,678 25.7	22,362 30.3	23,401 29.1	1,039
投資有価証券 Investments in Securities		1,507	1,454	1,968	2,162	3,053	
関係会社株式及び出資金 Investments in Affiliates and Subsidiaries		12,472	14,199	14,628	15,936	15,619	
長期貸付金 Long-term Loans Receivable		812	762	730	672	1,197	
繰延税金資産 Deferred Tax Assets		531	423	24	1	51	
敷金及び保証金 Deposits		745	826	827	815	846	
その他の投資 Other Investments		644	544	499	2,772	2,633	
貸倒引当金 Allowance for Doubtful Accounts		—	—	—	—	0	
繰延資産 Deferred Assets		—	—	—	—	—	—
社債発行費 Bond Issue Cost		—	—	—	—	—	—
資産合計 Total Assets		54,663 100.0	64,927 100.0	72,549 100.0	73,709 100.0	80,438 100.0	6,729

負債・資本の部

Liabilities and Shareholders' Equity

(百万円) (構成比:%)
(¥ million) (Ratio:%)

項目 Item	決算期 Fiscal Term		2002.3 F.Y.		2003.3 F.Y.		2004.3 F.Y.		2005.3 F.Y.		2006.3 F.Y.		増減 (Variance)
		%		%		%		%		%		%	
流動負債 Current Liabilities	8,850	16.2	16,598	25.6	18,293	25.2	15,370	20.9	17,377	21.6			2,007
支払手形及び買掛金 Notes and Accounts Payable	3,783		6,533		7,440		7,581		8,439				
一年以内償還予定転換社債 Current Portion of Convertible Bond	-		4,999		-		-		0				
短期借入金 Short-term Loans Payable	-		500		4,229		2,154		2,235				
一年以内返済予定長期借入金 Current Portion of Long-term Loans Repayable	1,400		1,400		1,500		-		0				
未払法人税等 Accrued Income Taxes	809		-		1,454		1,379		1,830				
未払費用 Accrued Expenses	131		162		281		326		397				
その他の流動負債 Other Current Liabilities	2,724		3,002		3,387		3,929		4,475				
固定負債 Fixed Liabilities	8,675	15.9	2,835	4.4	1,050	1.4	1,556	2.1	1,352	1.7			△ 204
転換社債 Convertible Bond	5,000		-		-		-		0				
長期借入金 Long-term Loans Payable	2,900		1,500		-		-		0				
退職給付引当金 Reserve for Retirement Benefits	-		532		257		213		42				
役員退職慰労引当金 Directors' Retirement Allowances	230		264		249		280		264				
預り保証金 Guaranty Deposits Received	544		538		544		1,061		1,044				
その他固定負債 Other Fixed Liabilities	-		-		-		-		0				
負債合計 Total Liabilities	17,525	32.1	19,433	29.9	19,344	26.7	16,927	23.0	18,730	23.3			1,803
資本金 Capital Stock	3,384	6.2	-	-	-	-	-	-	-	-			-
法定剰余金 Legal Surplus	5,950	10.9	-	-	-	-	-	-	-	-			-
資本準備金 Legal Capital Surplus	5,560		-	-	-	-	-	-	-	-			-
利益準備金 Retained Earnings Surplus	389		-	-	-	-	-	-	-	-			-
その他の剰余金 Other Retained Earnings	27,710	50.7	-	-	-	-	-	-	-	-			-
任意積立金 Voluntary Reserve	25,315		-	-	-	-	-	-	-	-			-
当期末処分利益 Unappropriated Retained Earnings	2,395		-	-	-	-	-	-	-	-			-
<うち当期純利益> <Net Income>	<1,834>		-	-	-	-	-	-	-	-			-
その他有価証券評価差額金 Appreciation of Financial Instruments	91	0.2	-	-	-	-	-	-	-	-			-
自己株式 Treasury Stock	0	0.0	-	-	-	-	-	-	-	-			-
資本合計 Total Shareholders' Equity	37,137	67.9	-	-	-	-	-	-	-	-			-
資本金 Capital Stock	-	-	5,509	8.5	7,943	10.9	7,954	10.8	7,954	9.9			0
資本剰余金 Capital Surplus	-	-	9,667	14.9	12,101	16.7	12,113	16.4	12,115	15.1			2
資本準備金 Legal Capital Surplus	-	-	9,667		12,101		12,113		12,113				
その他資本剰余金 Other Capital Surplus	-	-	-	-	-	-	0		2				
利益剰余金 Earned Surplus	-	-	30,266	46.6	32,822	45.2	36,214	49.1	40,690	50.6			4,476
利益準備金 Retained Earnings Surplus	-	-	389		389		389		389				
任意積立金 Voluntary Reserve	-	-	26,515		28,515		30,515		33,515				
当期末処分利益 Unappropriated Retained Earnings	-	-	3,361		3,917		5,309		6,785				
<うち当期純利益> <Net Income>	-	-	<2,727>		<3,235>		<4,305>		<5,931>				
その他有価証券評価差額金 Appreciation of Financial Instruments	-	-	115	0.2	413	0.6	617	0.8	1,098	1.4			481
自己株式 Treasury Stock	-	-	△ 64	△ 0.1	△ 75	△ 0.1	△ 118	△ 0.2	△ 150	△ 0.2			△ 32
資本合計 Total Shareholders' Equity	-	-	45,494	70.1	53,205	73.3	56,782	77.0	61,708	76.7			4,926
負債・資本合計 Total Liabilities and Shareholders' Equity	54,663	100.0	64,927	100.0	72,549	100.0	73,709	100.0	80,438	100.0			6,729

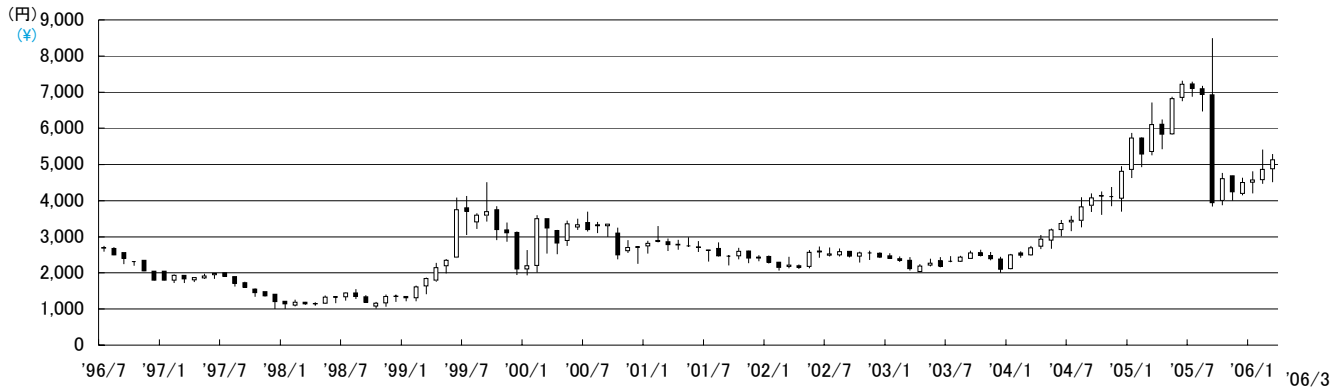
Non-Consolidated Income Statement [Full Year]

(百万円)
(¥ million)

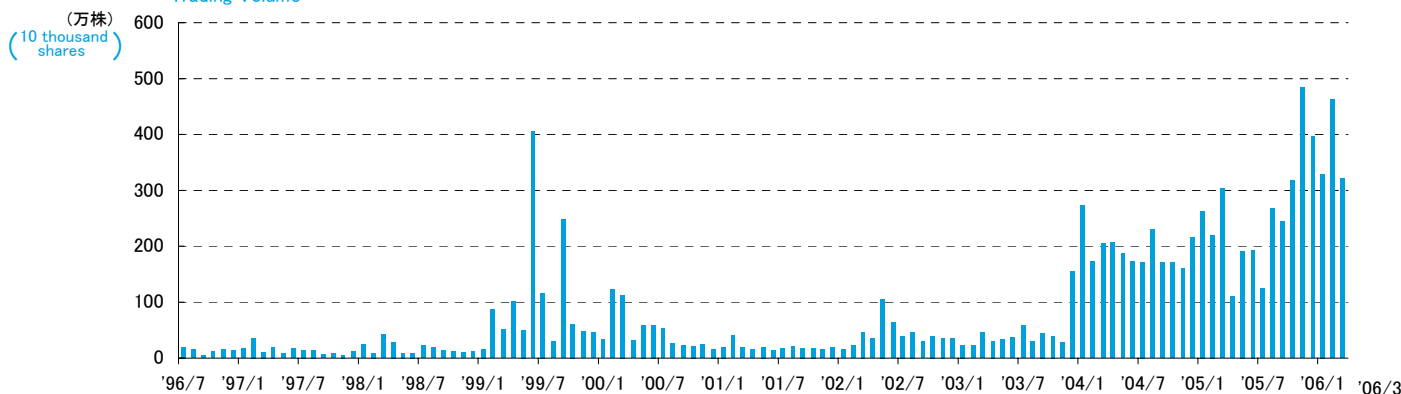
項目 Item	決算期 Fiscal Term	2002.3 F.Y.	2003.3 F.Y.	2004.3 F.Y.	2005.3 F.Y.	2006.3 F.Y.
売上高 Net Sales		31,679	43,419	47,412	51,845	57,768
売上原価 Cost of Sales		13,656	20,409	21,894	23,787	26,081
売上総利益 Gross Profit		18,022	23,010	25,518	28,057	31,687
販売費及び一般管理費 Selling, General and Administrative Expenses		15,475	19,505	21,305	23,696	26,006
営業利益 Operating Income		2,546	3,504	4,212	4,360	5,681
営業外収益 Non-Operating Income		1,594	1,016	1,649	2,760	3,543
受取利息及び配当金 Interest and Dividend Income		493	522	1,036	1,107	1,488
その他の営業外収益 Other Non-Operating Income		1,101	493	613	1,653	2,054
営業外費用 Non-Operating Expenses		247	286	1,280	397	305
支払利息及び割引料 Interest Expenses		88	79	48	34	13
その他の営業外費用 Other Non-Operating Expenses		159	207	1,231	363	292
経常利益 Ordinary Income		3,894	4,234	4,581	6,723	8,918
特別利益 Extraordinary Income		13	27	15	4	5
特別損失 Extraordinary Expenses		588	1,056	167	410	339
税引前当期純利益 Income before Income Taxes		3,318	3,204	4,429	6,317	8,584
法人税、住民税及び事業税 Income Taxes and Enterprise Taxes		1,789	345	1,384	2,161	3,165
法人税等調整額 Income Taxes Adjustments		△ 304	131	△ 190	△ 149	△ 511
当期純利益 Net Income		1,834	2,727	3,235	4,305	5,931
前期繰越利益 Retained Earnings Brought Forward		790	886	957	1,378	1,586
中間配当金 Interim Cash Dividends		230	253	276	374	△ 499
中間利益準備金積立額 Legal Retained Earnings at the Time of Interim Dividends		-	-	-	-	-
抱き合わせ株式消却損						△ 234
当期末処分利益 Un-appropriated Retained Earnings		2,395	3,361	3,917	5,309	6,785

シスメックス株式会社の株価推移と出来高
Stock Price Range and Trading Volume of SYSMEX CORPORATION

株価
Stock Price

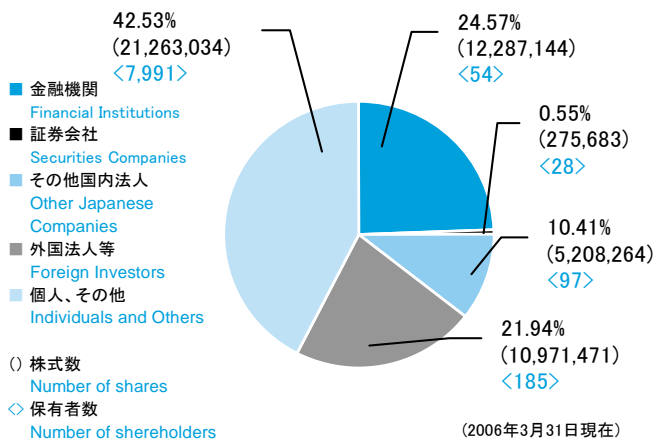


出来高
Trading Volume

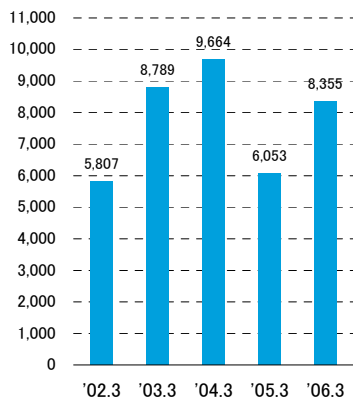


※1995年11月大阪証券取引所市場第2部に株式を上場 1996年7月までは大証株価、翌月以降は東証株価を使用
※First listing was November 1995 on the Second Section of the Osaka Securities Exchange.
In compiling this data, the stock price on the Osaka Securities Exchange was used, from November 1995 to July 1996, and from August 1996, the stock price on the Tokyo Stock Exchange was used.
※2005年11月18日付で1株を2株に株式分割を実施しました。
※The shares of shareholders was split two for one on November 18, 2005.

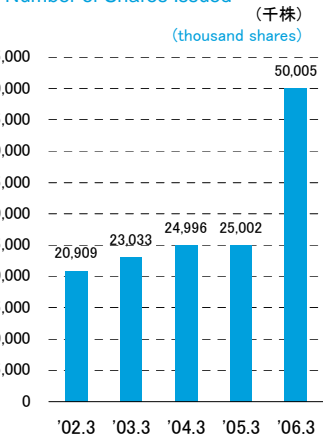
株式の所有者別状況
Composition of Shareholders by Category



株主数の推移
Number of Shareholders



発行済株式数の推移
Number of Shares Issued



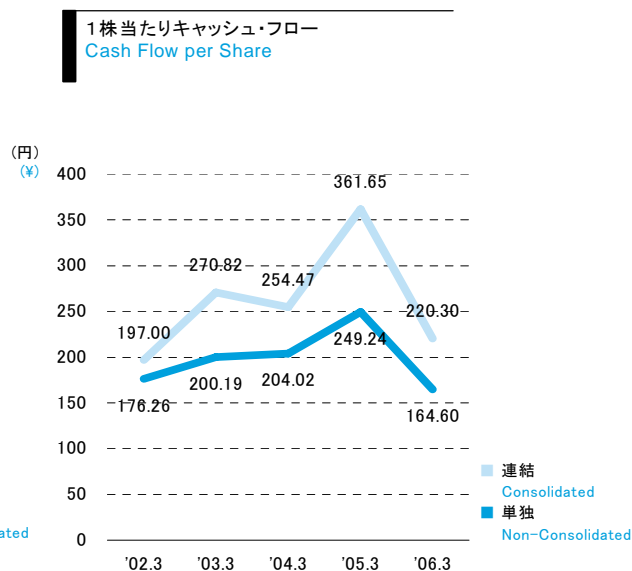
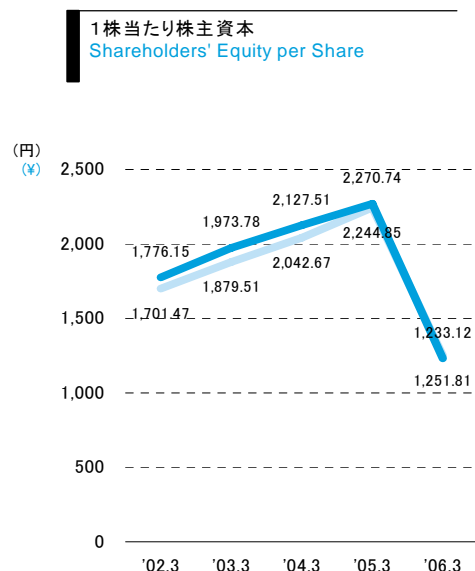
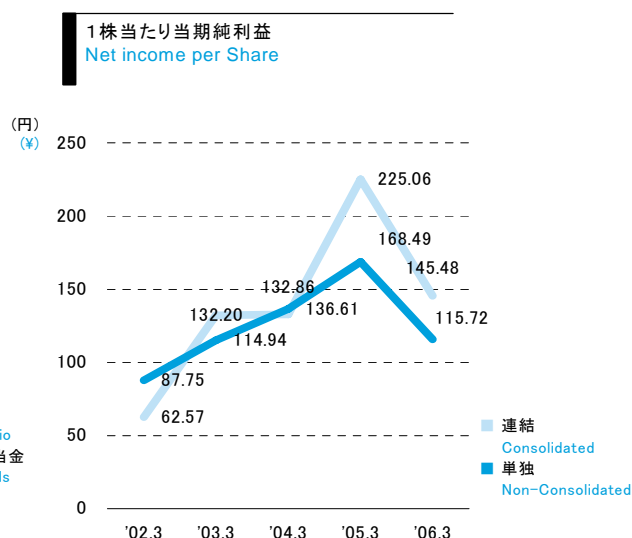
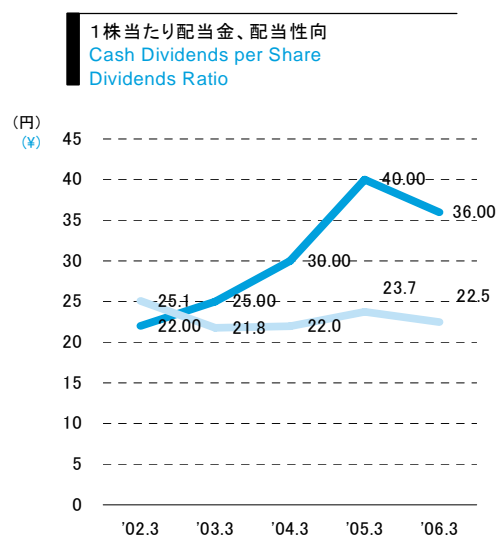
1株当たり指標

※2005年11月18日付で1株を2株に株式分割を実施しました。

関連データ
Associated Data

Per Share Data

※The shares of shareholders was split two for one on November 18, 2005.



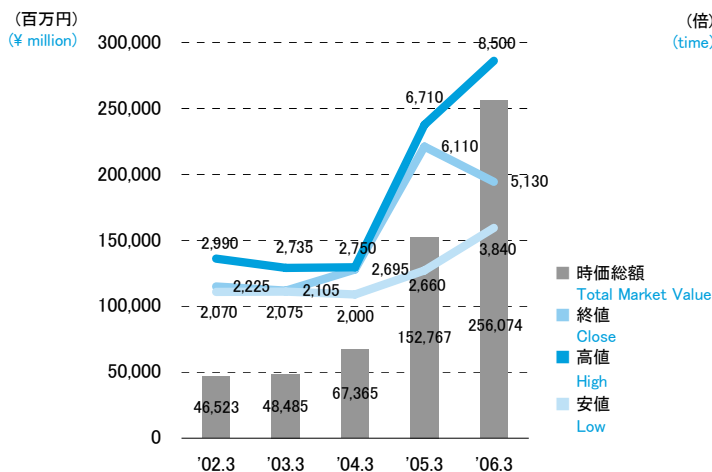
1株当たり指標 Per Share Data

3月31日に終了する各年度 Years ended March 31	2002.3	2003.3	2004.3	2005.3	2006.3
1株当たり配当金 Cash Dividends per Share	(円) 22.00	(円) 25.00	(円) 30.00	(円) 40.00	(円) 36.00
(うち記念配当) (Special Dividends)	(-)	(3.00)	(-)	(-)	(2.00)
配当性向 Dividends Ratio	(%) 25.1	(%) 21.8	(%) 22.0	(%) 23.7	(%) 22.5
1株当たり当期純利益 Net Income per Share	(円) (連結: Consolidated) 87.75 (円) (単独: Non-Consolidated) 62.57	(円) (連結: Consolidated) 114.94 (円) (単独: Non-Consolidated) 132.20	(円) (連結: Consolidated) 136.61 (円) (単独: Non-Consolidated) 132.86	(円) (連結: Consolidated) 168.49 (円) (単独: Non-Consolidated) 225.06	(円) (連結: Consolidated) 115.72 (円) (単独: Non-Consolidated) 145.48
1株当たり株主資本 Shareholders' Equity per Share	(円) (連結: Consolidated) 1,701.47 (円) (単独: Non-Consolidated) 1,776.15	(円) (連結: Consolidated) 1,879.51 (円) (単独: Non-Consolidated) 1,973.78	(円) (連結: Consolidated) 2,042.67 (円) (単独: Non-Consolidated) 2,127.51	(円) (連結: Consolidated) 2,244.85 (円) (単独: Non-Consolidated) 2,270.74	(円) (連結: Consolidated) 1,251.81 (円) (単独: Non-Consolidated) 1,233.12
1株当たりキャッシュ・フロー Cash Flow per Share	(円) (連結: Consolidated) 197.00 (円) (単独: Non-Consolidated) 176.26	(円) (連結: Consolidated) 270.82 (円) (単独: Non-Consolidated) 200.19	(円) (連結: Consolidated) 254.47 (円) (単独: Non-Consolidated) 204.02	(円) (連結: Consolidated) 361.65 (円) (単独: Non-Consolidated) 249.24	(円) (連結: Consolidated) 220.30 (円) (単独: Non-Consolidated) 164.60

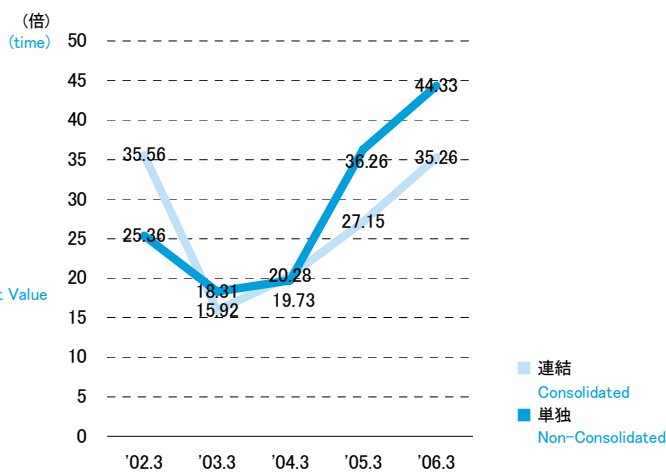
注: キャッシュ・フロー=当期純利益+減価償却費
Note: Cash Flow = Net Income + Depreciation

2003.3: 創立35周年記念配当3円
2003.3: Special dividends of 3.00 to mark the 35th anniversary of its establishment.

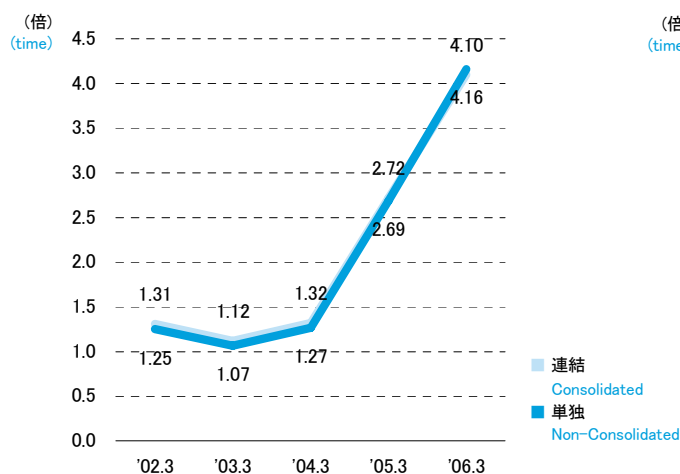
株価および時価総額の推移
Stock Price and Total Market Value



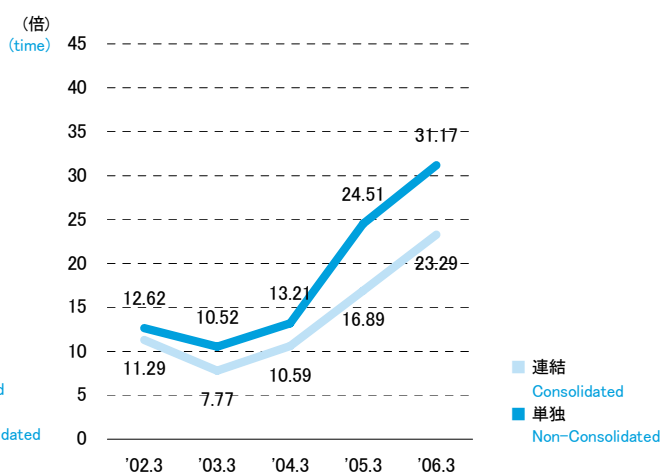
株価収益率
Price-Earnings Ratio (PER)



株価純資産倍率
Price Book Value Ratio (PBR)



株価キャッシュ・フロー倍率
Price Cash Flow Ratio (PCFR)



株価指標
Stock Price Data

3月31日に終了する各年度 Years ended March 31			2002.3	2003.3	2004.3	2005.3	2006.3
株価の推移 Stock Price Movements	(円) (¥)	(終値: Close) (高値: High) (安値: Low)	2,225 2,990 2,070	2,105 2,735 2,075	2,695 2,750 2,000	6,110 6,710 2,660	5,130 8,500 3,840
時価総額 Total Market Value	(百万円) (¥ million)		46,523	48,485	67,365	152,767	256,074
株価収益率 Price-Earning Ratio (PER)	(倍) (time)	(連結: Consolidated) (単独: Non-Consolidated)	35.56 25.36	15.92 18.31	20.28 19.73	27.15 36.26	35.26 44.33
株価純資産倍率 Price Book Value Ratio (PBR)	(倍) (time)	(連結: Consolidated) (単独: Non-Consolidated)	1.31 1.25	1.12 1.07	1.32 1.27	2.72 2.69	4.10 4.16
株価キャッシュ・フロー倍率 Price Cash Flow Ratio (PCFR)	(倍) (time)	(連結: Consolidated) (単独: Non-Consolidated)	11.29 12.62	7.77 10.52	10.59 13.21	16.89 24.51	23.29 31.17

*各指標は、シスメックス株式会社の各年度3月31日の終値を用いて計算しています。
*Data was calculated by the closing stock prices of SYSMEX CORPORATION on March 31, each year.

会社概要

Corporate Data

シスメックス株式会社 SYSMEX CORPORATION

本社所在地 Address of Head Office	神戸市中央区脇浜海岸通1丁目5番1号 1-5-1, Wakinohama-Kaigandori, Chuo-ku, Kobe, Hyogo 651-0073, Japan
電話番号 Telephone F A X Facsimile	(078) 265-0500 (代表) (078) 265-0524
設立年月日 Date of Establishment	昭和43年2月20日 February 20, 1968
資本金 Paid-in Capital	7,954,598 (千円) (¥ thousand)
従業員数 Number of Employees	1,228名 (単独/Non-Consolidated) 2,741名 (連結/Consolidated) ※嘱託及びパートタイマーは含んでおりません。 ※Non-including part-time employees 従業員平均年齢 38.8才 従業員平均勤続年数 11.3年
発行済株式総数 Number of Shares Issued	50,005 千株 (thousand shares) ※2005年11月18日付で1株を2株に株式分割を実施しました。 ※The shares of shareholders was split two for one on November 18, 2005.
決算期 Settlement Day	3月31日 March 31
上場市場 Stock Listings	東京証券取引所 市場第一部 Tokyo Stock Exchange, First Section 大阪証券取引所 市場第一部 Osaka Securities Exchange, First Section
証券コードNo. Stock Exchange Code Number	6869

主な事業内容 Main Line of Business	臨床検査機器、検査用試薬、 粒子分析機器ならびに関連ソフトウェア などの開発・製造・販売・輸出入 Development, manufacture, sales, import and export of diagnostics testing instruments and reagents, particle analyzers, and related software
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主な販売先 Customers	国立病院、一般病院、大学、研究所、 その他医療機関 National and public hospitals, general hospitals, and other medical institutions, universities, and research institutes
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事業所 Offices	ソリューションセンター Solution Center	大阪支店 Osaka Branch	静岡営業所 Shizuoka Sales Office
	テクノセンター Techno Center	広島支店 Hiroshima Branch	金沢営業所 Kanazawa Sales Office
	研究開発センター R & D Center	福岡支店 Fukuoka Branch	京都営業所 Kyoto Sales Office
	加古川工場 Kakogawa Factory	札幌営業所 Sapporo Sales Office	神戸営業所 Kobe Sales Office
	小野工場 Ono Factory	盛岡営業所 Morioka Sales Office	高松営業所 Takamatsu Sales Office
	仙台支店 Sendai Branch	長野営業所 Nagano Sales Office	岡山営業所 Okayama Sales Office
	北関東支店 Kitakanto Branch	新潟営業所 Niigata Sales Office	鹿児島営業所 Kagoshima Sales Office
	東京支店 Tokyo Branch	千葉営業所 Chiba Sales Office	
	名古屋支店 Nagoya Branch	横浜営業所 Yokohama Sales Office	

(2006年3月31日現在)
(As of March 31, 2006)

連結子会社および関連会社

Consolidated Subsidiaries and Affiliates

会社名 Corporate Name	所在地 Location	グループ出資比率 Equity Ownership by Group
シスメックス国際試薬株式会社 SYSMEX INTERNATIONAL REAGENTS CO., LTD.	日本 Japan	100%
シスメックスメディカ株式会社 SYSMEX MEDICA CO., LTD.	日本 Japan	100
トーアメディカル株式会社 TOA MEDICAL CO., LTD.	日本 Japan	100
シスメックス物流株式会社 SYSMEX LOGISTICS CO., LTD.	日本 Japan	100
シスメックスRA株式会社 SYSMEX RA CO., LTD.	日本 Japan	96.4
株式会社シーエヌエー CNA CO., LTD.	日本 Japan	50.8
SYSMEX AMERICA, INC.	米国 U.S.A.	100
SYSMEX REAGENTS AMERICA, INC.	米国 U.S.A.	100
SYSMEX DO BRASIL INDUSTRIA E COMERCIO LTDA.	ブラジル Brazil	100
SYSMEX EUROPE GMBH	ドイツ Germany	100
SYSMEX DEUTSCHLAND GMBH	ドイツ Germany	100
WELLTEC GMBH	ドイツ Germany	75.2
SYSMEX UK LIMITED	英国 U.K.	100
SYSMEX LOGISTICS UK LTD.	英国 U.K.	100
SYSMEX BELGIUM S.A.	ベルギー Belgium	100
SYSMEX FRANCE S.A.R.L.	フランス France	100
SYSMEX BELGIUM IT SLOVAKIA, S.R.O.	スロバキア Slovakia	76
SYSMEX POLSKA S.P.ZO.O.	ポーランド Poland	100
済南希森美康医用電子有限公司 JINAN SYSMEX MEDICAL ELECTRONICS CO., LTD.	中国 China	100
希森美康香港有限公司 SYSMEX HONG KONG LIMITED	中国 China	100
希森美康医用電子（上海）有限公司 SYSMEX SHANGHAI LTD.	中国 China	100
希森美康電腦技術（上海）有限公司 SYSMEX INFOSYSTEMS CHINA, LTD.	中国 China	100
希森美康生物科技（無錫）有限公司 SYSMEX WUXI CO., LTD.	中国 China	100
SYSMEX ASIA PACIFIC PTE LTD.	シンガポール Singapore	100
SYSMEX (MALAYSIA) SDN BHD	マレーシア Malaysia	100
SYSMEX TRANSASIA BIO-MEDICALS PRIVATE LTD.	インド India	51
SYSMEX (THAILAND) CO., LTD.	タイ Thailand	51
MED-ONE CO., LTD.*	タイ Thailand	49
SYSMEX SAN TUNG CO., LTD.	台湾 Taiwan	51
SYSMEX NEW ZEALAND LIMITED	ニュージーランド New Zealand	100
PT. SYSMEX INDONESIA	インドネシア Indonesia	100

(2006年4月1日現在)
(As of April 1, 2006)

*持分法適用会社
Company under the application of the equity method



シスメックス株式会社
SYSTEMEX CORPORATION

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