



November 5, 2015  
Sysmex Corporation

## Announcement Regarding Differences between Actual and Forecast Figures for the Six Months Ended September 30, 2015, and Revision of Full-Year Financial Results Forecasts

Actual financial results during the six months ended September 30, 2015, differed in some respects from the forecast announced on May 12, 2015. In addition, Sysmex has revised its financial results forecast for the full fiscal year ending March 31, 2016. These differences are described below.

### 1. Differences between Actual and Forecast of Consolidated Financial Results for the Six Months Ended September 30, 2015 (April 1, 2015 to September 30, 2015)

(Millions of yen, unless otherwise stated)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Profit per share (yen)
Previous forecast (A)	115,000	24,000	24,000	15,500	74.72
Actual results (B)	121,772	26,660	25,675	16,807	80.95
Difference (B–A)	6,772	2,660	1,675	1,307	—
Rate of change (%)	5.9	11.1	7.0	8.4	—
(Reference) Results for the six months ended September 30, 2014	99,120	20,103	20,401	12,733	61.44

### 2. Revised Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2016 (April 1, 2015 to March 31, 2016)

(Millions of yen, unless otherwise stated)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Profit per share (yen)
Previous forecast (A)	245,000	50,000	50,000	31,800	153.29
Revised forecast (B)	252,000	52,000	51,400	33,000	158.90
Difference (B–A)	7,000	2,000	1,400	1,200	—
Rate of change (%)	2.9	4.0	2.8	3.8	—
(Reference) Results for fiscal year ended March 31, 2015	221,376	44,411	45,955	26,638	128.49

### 3. Reasons for the Differences and Revision

During the six months ended September 30, 2015, yen depreciation was more pronounced than we had anticipated in our exchange rate forecasts. In addition, sales outpaced our expectations, particularly in the EMEA region. As a result, operating income, ordinary income and profit attributable to owners of parent exceeded our previously forecast figures. Consequently, we now expect our full-year forecasts for net sales, operating income, ordinary income and profit attributable to owners of parent to exceed our previous forecast, and have revised our forecasts accordingly.

For the third quarter onward, we maintain unchanged our assumed exchange rates at US\$1=¥115 and €1=¥130.

Note: The forecasts above were made based on information available on the day of this release. Actual results may therefore differ materially from those described above due to various unforeseen factors and possible events in the future.